



Announcement Summary

**Entity name**  
VANADIUM RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday August 01, 2025

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Refer appendix 3B released 25 July 2025

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	VR8O Listed Options	35,451,608	01/08/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

VANADIUM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

618307887

### 1.3 ASX issuer code

VR8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/8/2025



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer appendix 3B released 25 July 2025

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

VR8O Listed Options

+Security type

Options

ISIN code

Issue date

1/8/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	16	2.13 %
100,001 and over	50	97.87 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	1/8/2028



**Details of the type of +security that will be issued if an option is exercised**

VR8 : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1 FPO on exercise of 1 Option

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer to placement announcement 25 July 2025 <https://announcements.asx.com.au/asxpdf/20250725/pdf/06m47n8s0bw6s3.pdf>

Issue details

---

**Number of +securities to be quoted**

35,451,608

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Refer to placement announcement 25 July 2025 <https://announcements.asx.com.au/asxpdf/20250725/pdf/06m47n8s0bw6s3.pdf>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

As announced 25 July 2025



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VR8 : ORDINARY FULLY PAID	624,716,705
New class - code to be confirmed : VR8O Listed Options	35,451,608

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VR8AG : CLASS A PERFORMANCE RIGHTS	11,056,404
VR8AH : CLASS B PERFORMANCE RIGHTS	1,621,605
VR8AK : OPTION EXPIRING 18-OCT-2026 EX \$0.15	3,000,000
VR8AJ : PERFORMANCE RIGHTS	23,159,654



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

20,769,739 issued under 7.1 and 14,681,869 issued under prior shareholder approval
--

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No