



Announcement Summary

Entity name

LANTHANEIN RESOURCES LTD

Applicable security for the reorganisation

LNR	ORDINARY FULLY PAID
LNRAA	OPTION EXPIRING 21-AUG-2027 EX \$0.0068
LNRAC	OPTION EXPIRING 31-DEC-2025 EX \$0.02
LNRAD	OPTION EXPIRING 31-DEC-2025 EX \$0.03
LNRAT	OPTION EXPIRING 01-MAR-2027 EX \$0.006

Announcement Type

Update to previous announcement

Date of this announcement

1/8/2025

Reason for the Update

Shareholder approval obtained.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LANTHANEIN RESOURCES LTD

1.2 Registered Number Type

ABN

Registration Number

96095684389

1.3 ASX issuer code

LNR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval obtained.

1.4b Date of previous announcement(s) to this update

7/7/2025

1.5 Date of this announcement

1/8/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

LNR

ORDINARY FULLY PAID

LNRAA

OPTION EXPIRING 21-AUG-2027 EX \$0.0068

LNRAC

OPTION EXPIRING 31-DEC-2025 EX \$0.02

LNRAD

OPTION EXPIRING 31-DEC-2025 EX \$0.03

LNRAT

OPTION EXPIRING 01-MAR-2027 EX \$0.006

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	1/8/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

7/8/2025

3.2 Date of +security holder meeting

1/8/2025

3.2a Effective date of consolidation or split

4/8/2025

3.3 Last day for trading in the pre consolidation or split +securities

5/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/8/2025

3.5 Record date

7/8/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/8/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/8/2025

3.8 Trading starts on a normal T+2 basis

15/8/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/8/2025

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

30

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
LNR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,810,181,546	93,672,718	Estimated
ASX +Security Code	ASX +Security Description		
LNRAA	OPTION EXPIRING 21-AUG-2027 EX \$0.0068		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	73,200,000	2,440,000	Estimated
ASX +Security Code	ASX +Security Description		
LNRAC	OPTION EXPIRING 31-DEC-2025 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	40,000,000	1,333,333	Estimated
ASX +Security Code	ASX +Security Description		
LNRAD	OPTION EXPIRING 31-DEC-2025 EX \$0.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	40,000,000	1,333,333	Estimated
ASX +Security Code	ASX +Security Description		
LNRAT	OPTION EXPIRING 01-MAR-2027 EX \$0.006		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	100,000,000	3,333,333	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
LNRAA	OPTION EXPIRING 21-AUG-2027 EX \$0.0068



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00680000	Exercise price post consolidation or split 0.20400000
ASX +Security Code LNRAC	ASX +Security Description OPTION EXPIRING 31-DEC-2025 EX \$0.02	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.60000000
ASX +Security Code LNRAD	ASX +Security Description OPTION EXPIRING 31-DEC-2025 EX \$0.03	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.90000000
ASX +Security Code LNRAT	ASX +Security Description OPTION EXPIRING 01-MAR-2027 EX \$0.006	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00600000	Exercise price post consolidation or split 0.18000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Additional information relating to the consolidation can be found in the Notice of Meeting dated 2 July 2025:
<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02965069>

6.2 Additional information for inclusion in the Announcement Summary