

**Allens**

Deutsche Bank Place  
Corner Hunter and Phillip Streets  
Sydney NSW 2000 Australia

GPO Box 50  
Sydney NSW 2001 Australia

T +61 2 9230 4000

F +61 2 9230 5333

www.allens.com.au

ABN 47 702 595 758



3 August 2025

The Manager  
ASX Market Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Online lodgement**

Dear Sir / Madam

**Takeover Offer by Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP in relation to New World Resources Limited (ASX:NWC) – Notice of Status of Defeating Conditions**

We refer to the off-market takeover bid made by Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (**Kinterra**) for all of the ordinary shares that it does not already own in New World Resources Limited (ACN 108 456 444) (ASX:NWC) (**NWR**) (the **Offer**).

On behalf of Kinterra, we enclose a notice pursuant to sections 630(3) and 630(5)(b) of the *Corporations Act 2001* (Cth) confirming the status of the defeating conditions in respect of the Offer.

Yours sincerely

A handwritten signature in black ink, appearing to read "Guy Alexander".

**Guy Alexander**

Partner

Allens

Guy.Alexander@allens.com.au

T +61 2 9230 4874

Encl

A handwritten signature in black ink, appearing to read "Charles Ashton".

**Charles Ashton**

Partner

Allens

Charles.Ashton@allens.com.au

T +61 2 9230 5631

3 August 2025

**Notice under section 630(3) of the *Corporations Act 2001* (Cth)**

**Status of Defeating Conditions**

Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (**Kinterra**) gives notice in accordance with section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the offers made by Kinterra under its off-market takeover bid for all of the ordinary shares it does not already own in New World Resources Limited (ACN 108 456 444) (ASX:NWC) (**NWR**) (the **Offer**) on the terms set out in the bidder's statement in relation to the Offer dated 26 June 2025, as supplemented by the supplementary bidder's statements in relation to the Offer dated 30 June 2025, 10 July 2025, 14 July 2025, 17 July 2025 and 24 July 2025 (together, the **Bidder's Statement**).

Kinterra hereby gives notice under section 630(3) of the Corporations Act that:

- 1 as announced on 17 July 2025, the Offer has been freed from all of the defeating conditions set out in section 7.6 of the Bidder's Statement;
- 2 the Offer is unconditional and has been unconditional since 17 July 2025; and
- 3 Kinterra's voting power in NWR as at the date of this notice is 68.43%.

Dated: 3 August 2025



---

Kanwaljit Toor

Director

For and on behalf of Kinterra Capital GP  
Corp. II in its capacity as general partner  
of the Kinterra Critical Materials &  
Infrastructure Opportunities Fund II, LP