

4 August 2025

## EXPIRY OF LISTED OPTIONS

VRX Silica Limited (VRX or Company) wishes to advise that 56,334,648 quoted options, exercisable at \$0.18 (trading under ASX code VRXOA (**Options**)) will expire at 5.00pm (WST) on Sunday, 31 August 2025 (**Expiry Date**).

Official quotation of the Options on ASX will cease at close of trading on Monday, 25 August 2025, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money” and therefore will not be dispatching personalised notices to Option holders in accordance with Item 5.3 of Appendix 6A to the Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. The total number of Options on issue is 56,334,648;
2. The number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the Options is 56,334,648;
3. The exercise price of the options is \$0.18 (18 cents) per option;
4. The due date for payment of the exercise price (in cleared funds) is the Expiry Date;
5. If payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
6. Official quotation of the Options on ASX will cease at close of trading on Monday, 25 August 2025, being four business days before the Expiry Date;
7. The market price of the Company's shares at the close of trade on 1 August 2025 was \$0.087 (8.7 cents) being the latest available market price of shares on ASX prior to this announcement;
8. During the three months preceding the date of this announcement:
  - a) The highest market price of the Company's shares on ASX was \$0.095 (9.5 cents) on 26 June 2025; and
  - b) The lowest market price of the Company's shares on ASX was \$0.04 (4 cents) on 1 May 2025.

As at the date of this announcement, there is no underwriting agreement in relation to the Options.

If the market price of the Company's shares exceeds \$0.18 (18 cents) before the Expiry Date, the Company will immediately send an option exercise notice to the holders of the Options.

If you have any further questions or would like an option exercise form, please email the Company Secretary [info@vrxsilica.com.au](mailto:info@vrxsilica.com.au).

This announcement has been authorised for release to ASX by VRX Managing Director, Bruce Maluish.



Ian Hobson  
Company Secretary