



KINGFISHER
MINING

ACQUIRING A GROWTH PORTFOLIO OF COPPER, GOLD, SILVER, ZINC & LEAD PROJECTS IN NSW

High-grade mineralised copper-gold and a pipeline of early stage exploration assets in 3 proven mining districts.

AUGUST 2025



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Forward Looking Statements

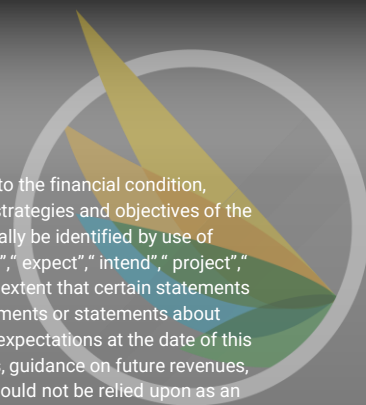
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BOARD OF DIRECTORS



MR SCOTT HUFFADINE

Non-Executive Chairman

Mr Huffadine is a Geologist with more than 30 years' experience in the resource industry, specifically project management, geology and executive management. Mr Huffadine has held several key management positions ranging from operational start-ups involving open pit and underground mining projects, through to large integrated operations in gold and base metals. He was previously Managing Director of Westgold Resources Limited, Managing Director of Kingsrose Mining Limited, an Executive Director of Metals X Limited, and a Director of Pantoro (PNR:ASX). He is currently the Chief Operating Officer for Pantoro Gold.

MR WARREN HALLAM

Non-Executive Director

Mr Hallam is a Metallurgist and a Mineral Economist and holds a Graduate Diploma in Finance. Mr Hallam has held numerous technical, operational, managerial, financial and executive roles throughout his 39 year mining career across a broad range of commodities, including copper, nickel, tin, gold, REE, uranium and iron ore. Mr Hallam has held Directorships including Westgold Resources, Aziana, Nelson Resources, Nico Resources, Essential Metals, Poseidon Nickel and was the Managing Director of Metals Exploration Limited, Metals X Limited, Capricorn Metals Ltd and Millennium Minerals Limited. Mr Hallam is currently a Director of St Barbara (ASX: SBM), Horizon Minerals (ASX: HRZ) and Aurora Energy Metals (ASX:1AE).

MR STEPHEN BROCKHURST

Non-Executive Director

Mr Stephen Brockhurst currently holds the position of Company Secretary for Kingfisher Mining Limited. Mr Brockhurst has over 20 years' experience in the finance and corporate advisory industry and has been responsible for a number of IPO's. Mr Brockhurst is currently Company Secretary of several ASX listed companies.

CORPORATE SNAPSHOT



ASX Code

KFM

Share Price

\$0.067

28 July 2025

Market Cap

\$4.00M

28 July 2025

Cash

\$1.472M*

30 June 2025

Investments

\$0.155M*

30 June 2025

Enterprise Value

\$2.5M

28 July 2025

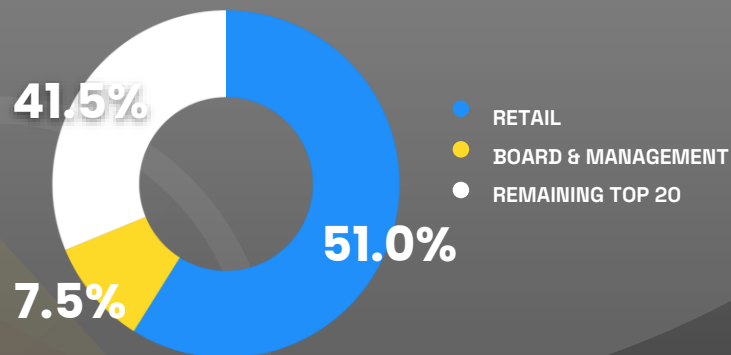
Shares on Issue

53.7M*

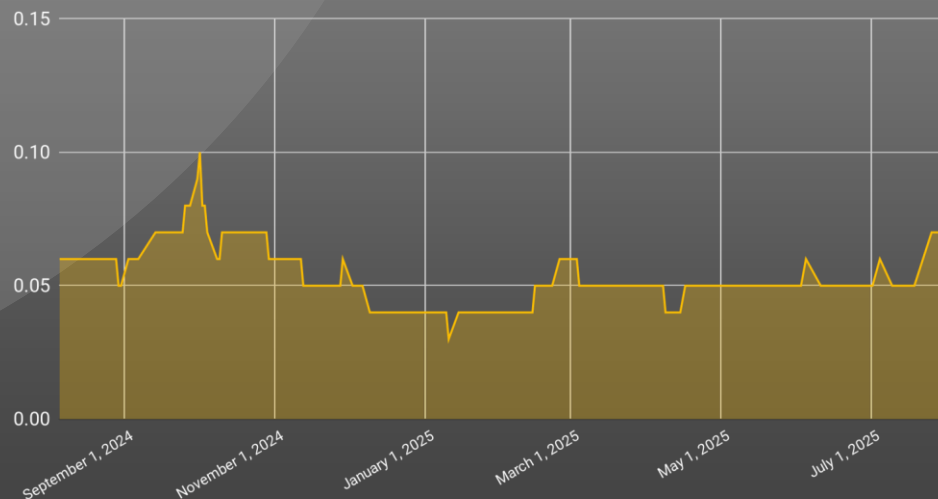
8.9M Unlisted Options
75.6M Total Shares (Fully Diluted)

*Does not include proposed placement as announced on 23 July 2025

INVESTMENT SEGMENTATION



SHARE PRICE



* Refer to KFM :ASX-Quarterly Activities Report/Appendix 5B Cash Flow Report 31 July 2025

WHY KINGFISHER?

PORTFOLIO OF CRITICAL AND PRECIOUS METAL GROWTH ASSETS



KINGFISHER
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STRATEGIC TRANSITION TO COPPER WITH ESTABLISHED PROSPECTIVITY

Kingfisher has broadened its exploration focus with the acquisition of an extensive portfolio of copper-gold assets. Core to this is the addition of the Copper Blow Project, a prospective iron oxide copper-gold (IOCG) system located near Broken Hill. Initial drilling by previous operators has confirmed mineralisation within a larger untested prospective trend. This transition aligns the Company with long-term demand for copper.

WELL-LOCATED ASSET WITH INFRASTRUCTURE ACCESS

Copper Blow and the other local prospects benefit from close proximity to major infrastructure including rail, roads, and grid power. Situated near the regional centre of Broken Hill. The project is supported by existing mining services and logistics networks, providing a favorable setting for systematic exploration and future development.

MEASURED APPROACH TO GROWTH AND EXPLORATION

Kingfisher is committed to a technically driven exploration strategy over the its new project areas. Initial focus will be at Copper Blow, drilling to date has only effectively tested a small portion of the favorable host stratigraphy, offering further scope for value creation through targeted exploration. The Company will continue to apply a disciplined approach across its portfolio

RETAINING RARE EARTH AND LITHIUM EXPOSURE FOR FUTURE UPSIDE

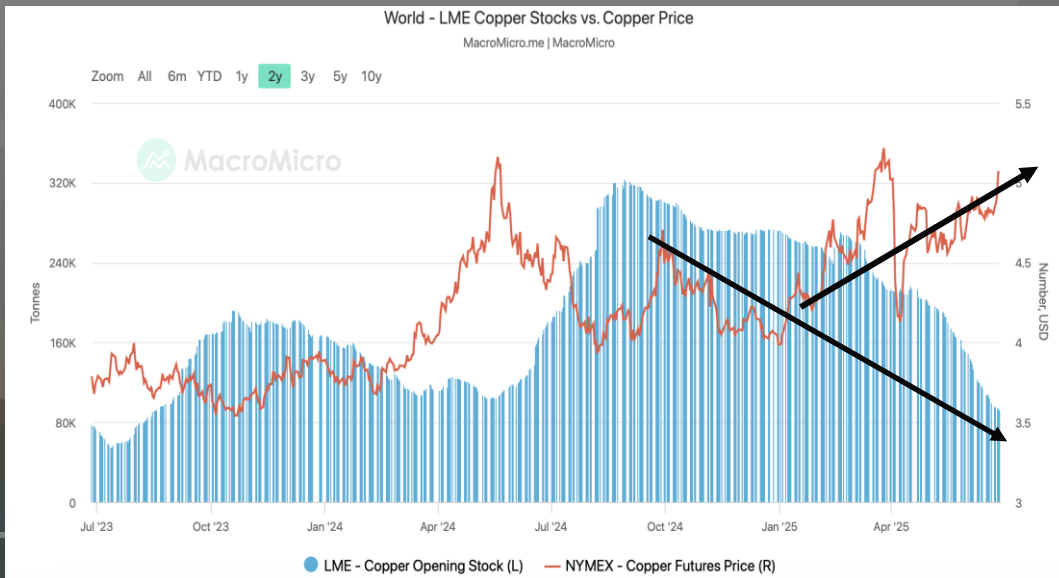
While the Company's near-term exploration focus shifts toward copper and gold—Kingfisher continues to hold 100% of its high-grade rare earth assets and Lithium prospects in Western Australia. These assets remain a core part of the Company's long-term portfolio and will continue to be advanced as market conditions improve.

COPPER IN FOCUS

- Copper is used in almost all appliances and is the foundation for all electronics and data infrastructure.
- Electrification – EV's Wind, solar, storage and digitalization – Data centers, AI, etc will add additional pressure to the already constrained demand
- Current Treatment and Refining charges in China are zero and have been negative since Dec 2024 indicating a significant shortage of copper concentrates
- Copper demand is expected on consensus data to continue to grow at over 2%pa



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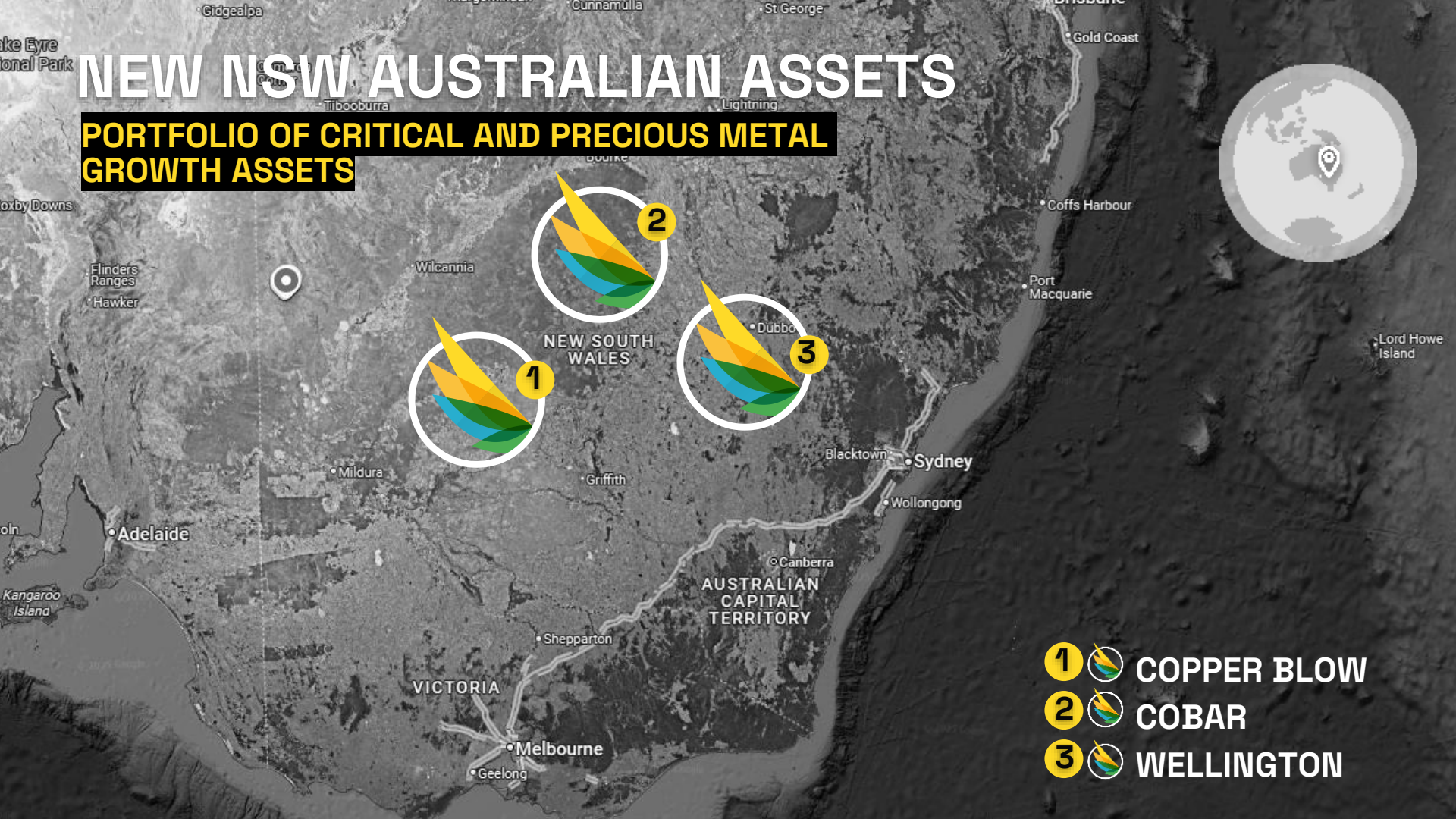
TRANSACTION DETAILS



- Acquisition of a portfolio of early stage to advanced Copper-Gold, Gold and Silver Lead Zinc projects located in the Broken Hill, Cobar and the Macquarie Arc regions in NSW. The tenement package comprising eleven tenements covering approximately 700 square kilometres in area.
- Total consideration of AUD \$200,000 in cash and AUD\$200,000 in Kingfisher shares to be issued subject to shareholder approval to Austin (ASX:AYT) upon completion.
- The Company has received firm commitments from sophisticated and professional investors to raise \$520,000 before costs.
- In conjunction with the Placement, the Company is undertaking a pro-rata non-renounceable entitlement issue of one (1) share for every two (2) existing shares held by eligible shareholders at an issue price of \$0.04 each to raise up to approximately \$1,334,300

For further details refer to KFM:ASX 'Strategic Acquisition of Precious and Base Metals Portfolio'
25 July 2025





NEW NSW AUSTRALIAN ASSETS

PORTFOLIO OF CRITICAL AND PRECIOUS METAL GROWTH ASSETS



- 1  COPPER BLOW
- 2  COBAR
- 3  WELLINGTON

BROKEN HILL PROJECT OVERVIEW

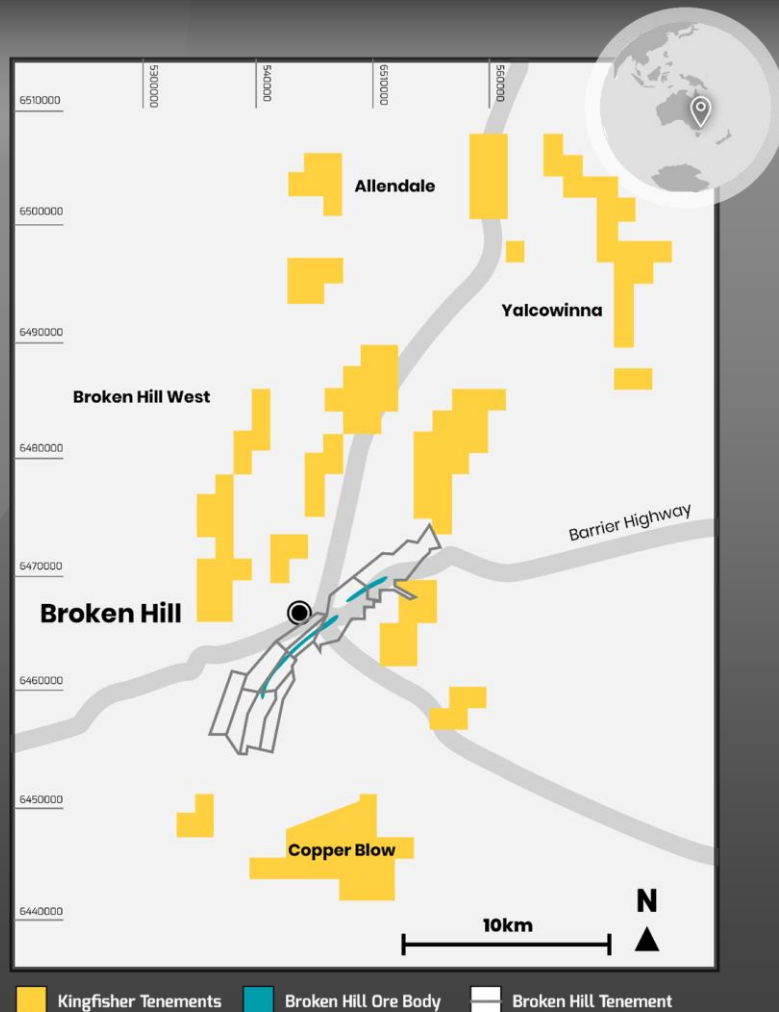
A PACKAGE OF EARLY STAGE TO ADVANCED COPPER_GOLD AND SILVER-LEAD-ZINC PROSPECTS

Overview

The Broken Hill Project covers 8 tenements and 3 applications covering ~400 square kilometres within a 30km radius from the world class Broken Hill Pb-Zn-Ag deposit.

Kingfisher will own an interest of between 100% and 75-85% Of the tenure under a JV with Broken Hil Mines BHM:ASX

The project area provides multiple prospects including the advanced Copper Blow IOCG prospect, the Yalcowinna copper cobalt prospects and the Broken Hill West prospects which include multiple silver-lead-zinc targets focused around historic mining centres



COPPER BLOW **KINGFISHER** MINING

AN ADVANCED COPPER-GOLD TARGET

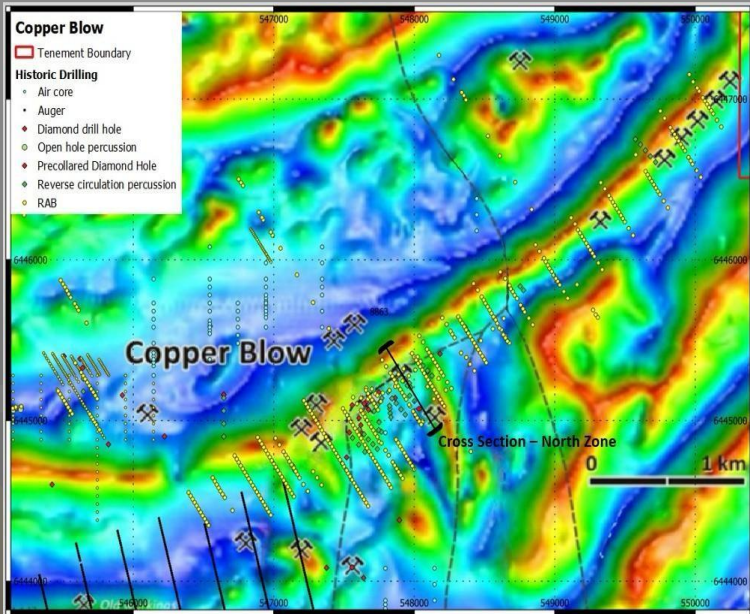
OVERVIEW

- Copper Blow is considered to be the largest IOCG prospect in the Broken Hill Block.
- Copper-gold mineralisation occurs as sulphides within a magnetic ironstone, the Copper Blow Shear zone. Drilling to date has concentrated over a 1 kilometre portion of this magnetic rock located in the southwestern part of the shear zone. The remaining 3.5 kilometres remains to be effectively tested.
- In addition to historic drilling AML has completed 32 drill holes for over 8,400 metres over four rounds of drilling from August 2017 to September 2018.
- Preliminary metallurgical test work indicated copper recoveries of 96% in a rougher concentrate.
- The project is held under a Joint Venture agreement with Kingfisher acquiring a 75% interest and Broken Hill Mines retaining 25%

PREVIOUS DRILLING*

- 16m @ 2.67% Cu, 0.62 g/t Au and 4.04 g/t Ag from 133m
- 4m @ 6.13% Cu, 4.23 g/t Au and 12.93 g/t Ag from 188m
- 4m @ 3.48% Cu, 2.39 g/t Au and 5.9 g/t Ag from 177m
- 8.22m @ 1.87% Cu, 0.53 g/t Au and 3.09 g/t Ag from 131.78m
- 41.2m @ 1.27% Cu, 0.4 g/t Au and 1.53 g/t Ag from 183.8m
- 22m @ 1.08% Cu, 0.31 g/t Au and 1.63 g/t Ag from 278m

* Refer to KFM :ASX- 'Strategic Acquisition of Precious and Base Metals Portfolio' 25 July 2025



COPPER BLOW & THE COATHANGER

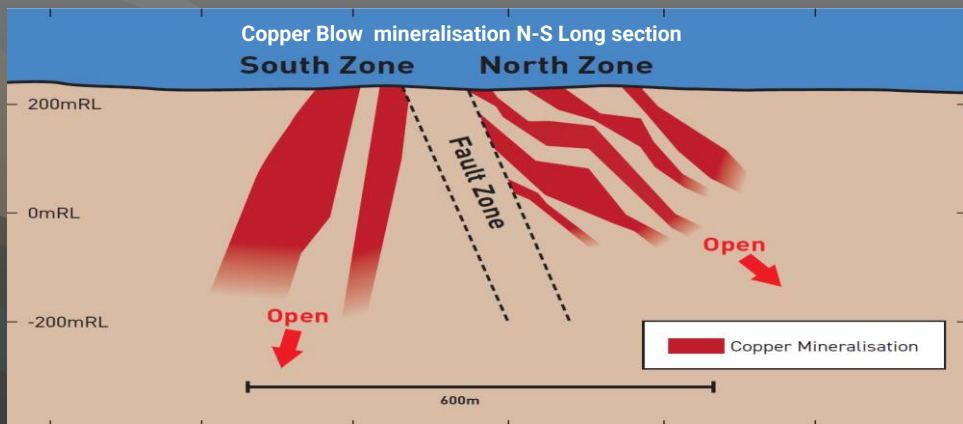
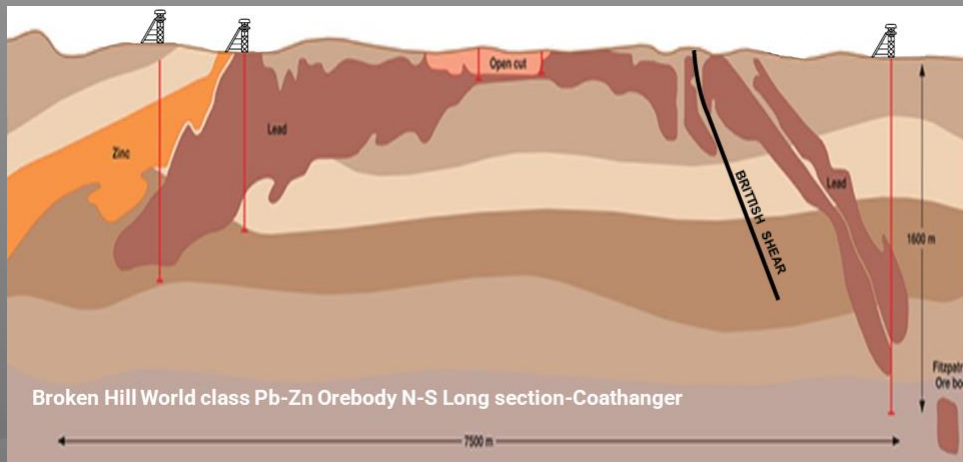
AN ADVANCED COPPER-GOLD TARGET

STRATEGIC LOCATION

Copper Blow benefits from close proximity to major infrastructure including rail, roads, and grid power. Situated 20 kilometres south east of the regional centre of Broken Hill, the project is supported by existing mining services and logistics networks, providing a favorable setting for systematic exploration and future development.

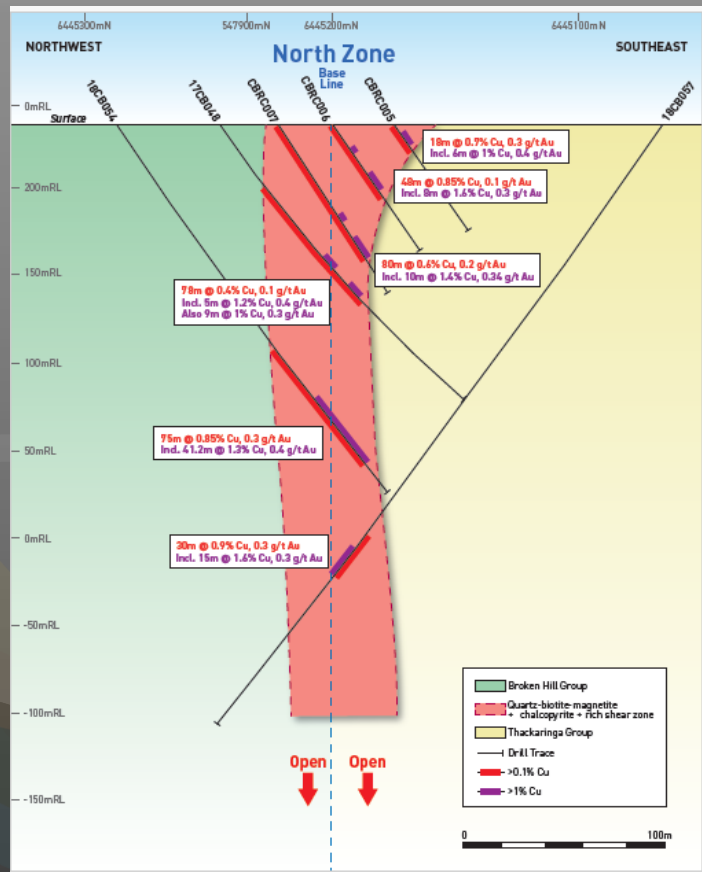
EXPLORATION MODEL

Mineralisation at Copper Blow has been defined over 2 separate mineralized zones, a North and a South Zone separated by a fault over 600 metres of strike. The Southern zone appears to be characterised by more discrete high grade copper gold zones whilst the north zone is characterised by broader lower grade copper gold grades. Both lodes appear to dip away from a central fault and remain open down plunge on both the North and South mineralised domains. This geometry shares some broad similarities to the world class Broken Pb-Zn orebodies located 20 kilometres away, which in N-S long section is shaped like a coat hanger.

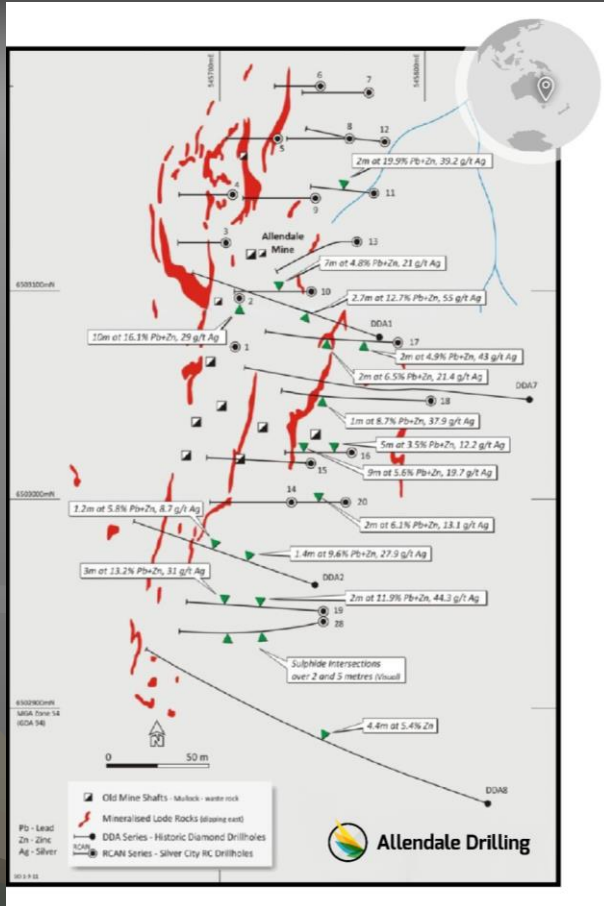


COPPER BLOW

AN ADVANCED COPPER-
GOLD TARGET



* Refer to KFM :ASX-'Strategic Acquisition of Precious and Base Metals Portfolio'25 July 2025



ADDED PORTFOLIO VALUE

WEST BROKEN HILL Ag-Pb-Zn Project

Multiple Pb-Zn-Ag prospects, Allendale, Stephens Trig, Maybell and Parnell prospects located NW of Broken Hill associated with historic mines which have seen significant historical exploration undertaken. High grade drill results at Allendale include*:

- 10m @ 16.1% Pb+Zn and 29 g/t Ag from 15m
- 2m @ 19.9% Pb+Zn and 39.2 g/t Ag from 47m
- 2m @ 13.8% Pb+Zn and 51.1 g/t Ag from 117m
- 3m @ 13.2% Pb+Zn and 31.0g/t from 78m

YALCOWINNA Cu-Co prospects

The Yalcowinna tenement package is located 30 kilometres to the north east from Broken Hill and extends for over 25 kilometres of prospective strike. Historic rockchip sampling indicates a belt of copper and copper-cobalt occurrences. The area has old workings at a number of prospects and been the subject of historic drilling predominantly shallow RAB. Limited deeper RC drilling has been undertaken around Mt Brown and Fairy Hill workings and gossan, which returned broad low grade copper results. Copper mineralisation was previously identified during field mapping by the NSW Geological Survey and former explorers. Multiple gossans remain untested

* Refer to KFM :ASX-'Strategic Acquisition of Precious and Base Metals Portfolio'25 July 2025

WELLINGTON

PORPHYRY COPPER-GOLD TARGET

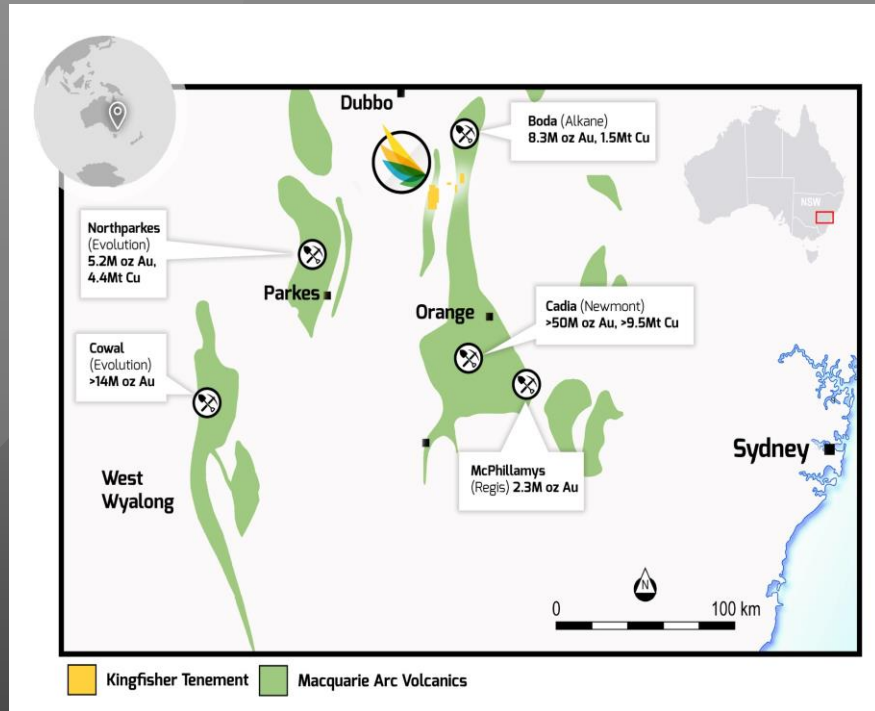
OVERVIEW

Wellington copper-gold Project located in the Macquarie Arc in NSW within favorable volcanic stratigraphy, the key asset is the Willunga prospect located 15km south of the Boda/Kaiser porphyry-copper deposit which hosts an estimated Indicated and Inferred Mineral Resource containing 8.28 Moz Au and 1.46Mt of Cu*.

HISTORICAL EXPLORATION

The Willunga prospect was explored by Placer in the late 1960s where they defined a coherent 1.2 kilometre copper in soils anomaly, with peak values up to 2,000 ppm copper and hosted in volcanics. Only 2 diamond holes in 1967 testing the target have been completed. It represents a compelling early-stage porphyry copper style target in a region that is seeing a renewed exploration focus in numerous prospects that have not been actively explored for decades.

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COBAR

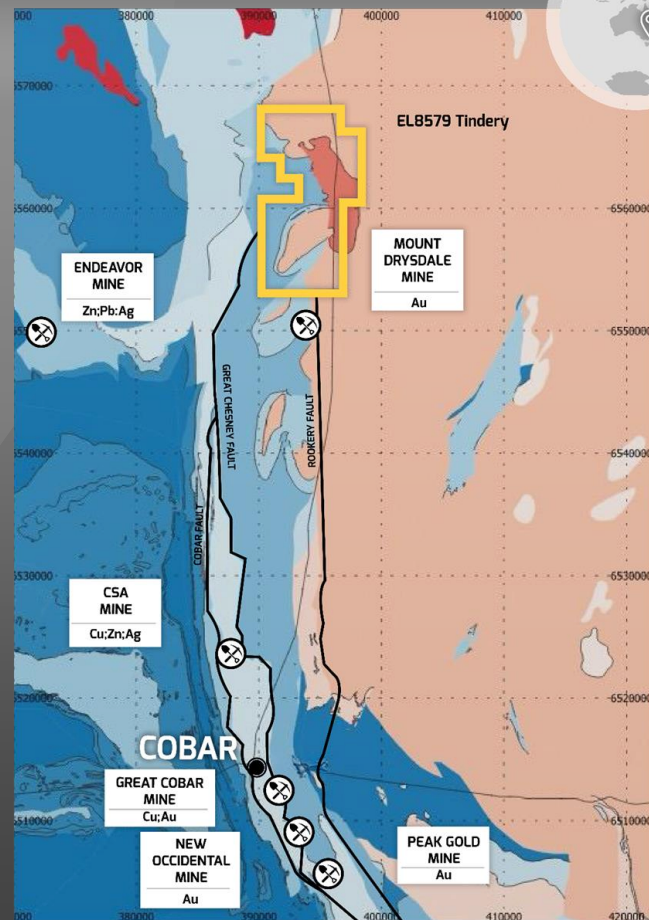
TINDERY GOLD PROJECT

OVERVIEW

Located 45 km North of Cobar. A number of significant gold deposits are present south of the tenure on the Chesney Fault which strikes into the southern part of EL8579. There are a number of faults within the tenement which are considered prospective for evaluation for gold mineralisation.

HISTORICAL EXPLORATION

A number of significant historic gold workings are located in the NE corner of the tenement. These include the historic Golconda mine where the main line of old workings "lies in a 50m wide zone of discontinuous alteration", this is where a 50m wide up to 300m striking zone of quartz stockwork is present within chlorite altered sediments and has not been drill tested. Samples from historic dumps at Golconda graded as high as 2.5ppm Au.



Kingfisher Tenement

MICK WELL RARE EARTH PROJECT

High grade discoveries of REE mineralisation have been made by the Company at MW2, MW7, MW8, MW9, MW10, MW11, MW12, MW13 and MW14. The REE mineralisation dominantly occurs as monazite and is associated with ferrocarnatite intrusions and exceptionally high-grade veins that fill structures around the modelled intrusion centres. Drilling at MW2 has returned the following highly encouraging results:

- MWRC011: 5m at 3.45% TREO with 0.65% Nd2O3 + Pr6O11 from 102m, including 3m at 5.21% TREO with 0.98% Nd2O3 + Pr6O11 from 102m.
- MWRC033: 3m at 2.52% TREO with 0.41% Nd2O3 + Pr6O11 from 46m.
- MWRC035: 4m at 3.24% TREO with 0.54% Nd2O3 + Pr6O11 from 46m.
- MWRC059: 4m at 1.90% TREO with 0.34% Nd2O3 + Pr6O11 from 65m, including 3m at 2.42% TREO with 0.43% Nd2O3 + Pr6O11 from 65m.
- MWRC067: 5m at 2.63% TREO with 0.54% Nd2O3 + Pr6O11 from 124m, including 3m at 4.11% TREO with 0.85% Nd2O3 + Pr6O11 from 124m
- MWRC068: 5m at 1.54% TREO with 0.30% Nd2O3 + Pr6O11 from 75m .



NEXT STEPS

ADVANCE EXPLORATION

BOOTS ON THE GROUND



The Kingfisher team will begin systematic mapping and sampling to verify targets and identify new zones, focusing on surface mineralisation and structural trends across project tenements.

REVIEW GEOPHYSICS



Historic magnetic and gravity datasets will be reprocessed to refine targets, identify deep structures, and guide exploration targeting on all prospects but focused initially on Copper Blow, Wellington and Allendale

DRILL TARGETS



Drill programs will focus on extending known high-grade zones, testing down-plunge mineralisation, and infilling data to support Mineral Resource modelling at the Copper Blow system.

COPPER BLOW MINERAL RESOURCE ESTIMATE



Kingfisher will compile drilling data for Copper Blow to define a JORC-compliant Mineral Resource estimate and underpin further technical, financial and development planning work.



CONTACT

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216 St George's Terrace, Perth, WA 6000

Phone

+61 8 9481 0389

AUGUST 2025



Competent Persons Statements

The information in this report that relates to exploration results, is based on and fairly represents information reviewed and compiled by Mr Scott Huffadine BSc (Hons), MAIG, Non-Executive Chairman and an employee of Kingfisher Mining Limited, who is a Member of the Australian Institute of Geoscientists. Mr Huffadine has sufficient experience, which is relevant to the exploration activities, style of mineralisation and types of deposits under consideration, and to the activity which has been undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Huffadine is a Non-Executive Director of Kingfisher Mining Limited and consents to the inclusion in this announcement of the matters based on their information in the form and context in which it appears.

NSW Portfolio Acquisition Projects Overview

The information is extracted from the report entitled 'Strategic Acquisition of Precious and Base Metals Portfolio' created on 25 July 2025 and is available to view on Kingfisher Mining's website (www.kingfishermining.com.au) and the ASX (www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.

Mick Well REE Projects Overview

The information is extracted from the following reports entitled 'Latest Drilling Returns High Grade REEs with 5m at 3.45% TREO, including 3m at 5.21% TREO' created on 5 July 2022; 'High Grade Drilling Results Confirm New MW2 REE Discovery' created on 7 February 2023; High Grade REE Mineralisation Discovered at MW9' created on 3 October 2023 and 'Carbonatite Intrusions confirmed at Large-Scale Targets' created on 10 July 2023 and are available to view on Kingfisher Mining's website (www.kingfishermining.com.au) and the ASX (www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement.

References

Base Image Broken Hill Long Section: after Geoscience Australia: <https://www.ga.gov.au/news/news-archive/new-visitor-experiences-showcase-the-minerals-of-broken-hill>

Copper Chart : <https://en.macromicro.me/charts/943/lme-copper-warehouse-stock-vs-copper-price>

KFM :ASX-Quarterly Activities Report/Appendix 5B Cash Flow Report 31 July 2025

SCI:ASX, Public Report, 22 January 2018, Strong Sulphide Mineralisation Intersected in Drilling at Copper Blow.