

**Notice Given Under Section 708A(5)(e) of the Corporations Act**

FMR Resources Limited (ASX:FMR) (**FMR** or **Company**) gives notice to the ASX for the purpose of Section 708A(5)(e) of the Corporations Act 2001 (the 'Act'), that on 4 August 2025 it issued and allotted a total of 8,896,179 fully paid ordinary shares at \$0.16 per share (Shares) to Institutional and Sophisticated Investors without disclosure under Part 6D.2 of the Act being Tranche 2 of the placement detailed in the ASX release dated 16 June 2025.

The Shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale. The Company notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company issued the above Shares without disclosure to the relevant parties under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
  - (a) The provisions of Chapter 2M of the Act (as applicable to the Company); and
  - (b) Section 674 and 674A of the Act.
3. As at the date of this notice there is no excluded information (as defined in paragraphs (7) and (8) of section 708A of the Act) which is required to be disclosed by the Company.

This ASX Announcement was authorised for release by the Board of FMR Resources Limited.

Yours faithfully



Ian Hobson  
**Non-Executive Director and Company Secretary**  
ian@fmrresources.com.au

**This announcement is approved for release by the Board of Directors.**