



Announcement Summary

Entity name

FMR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 05, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FMR	ORDINARY FULLY PAID	3,750,000	05/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FMR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

107371497

1.3 ASX issuer code

FMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jun-2025 09:47	New - Proposed issue of securities - FMR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

FMR : ORDINARY FULLY PAID

5/8/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

3,750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

937,500 consideration shares
2,812,500 facilitation shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

600,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

See ASX release 16 June 2025



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FMR : ORDINARY FULLY PAID	39,665,322

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FMRAH : OPTION EXPIRING 31-DEC-2026 EX \$0.25	1,900,000
FMRAH : PERFORMANCE SHARES	999,999
FMRAE : OPTION EXPIRING 31-DEC-2026 RESTRICTED	1,800,000
FMRAE : ORDINARY FULLY PAID RESTRICTED	1,250,000
FMRAI : OPTION EXPIRING 04-AUG-2029 EX \$0.25	5,250,000
FMRAI : PERFORMANCE RIGHTS	4,000,000