



GREATLAND

A New Australian Gold-Copper Producer

100% owner of Havieron and Telfer

Diggers and Dealers Presentation
August 2025

Disclaimer

The summary information contained in this document has been provided solely for information purposes and does not purport to be comprehensive or contain all the information that may be required by recipients to evaluate Greatland Resources Limited (together, **Greatland** or **Company**). This document and the information contained in it has not been independently verified and no reliance should be placed on it or the opinions contained within it. In furnishing this document, the Company reserves the right to amend or replace this document at any time and undertakes no obligation to provide the recipient with access to any additional information. In all cases, readers should conduct, at their own cost, their own investigation, analysis and evaluation of the Company's business, prospects, operational and financial performance, and condition and should seek their own independent financial, legal or other advice in relation to such matters.

No undertaking, representation, warranty or other assurance, express or implied, is made or given by or on behalf of the Company, its subsidiary undertakings, or any of their respective directors, officers, partners (including joint venture partners), employees, agents or advisers, or any other person, as to the accuracy or completeness of this document or the information contained herein. Accordingly, no responsibility or liability (direct, indirect, consequential or otherwise), whether arising in tort, contract or otherwise, is accepted by any of them for the information or opinions contained in, or for any errors, omissions or misstatements (negligent or otherwise) in, this document or for any loss howsoever arising, directly or indirectly, from any use of such information or opinions.

None of the Company, its subsidiary undertakings, their respective directors, officers, employees, agents, affiliates and advisers, or any other party undertakes or is under any duty to update this document or to correct any inaccuracies in any such information which may become apparent or to provide you with any additional information, in each case, except as required by law or by any appropriate regulatory authority.

This document does not constitute or form part of any offer or invitation or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company nor shall any part of it or the fact of its distribution form part of or be relied upon in connection with any contract or investment decision relating thereto. This document does not constitute a recommendation regarding the securities of the Company. In particular, this document and the information contained herein does not constitute an offer of securities for sale in the United States of America, its territories or possessions.

Neither this document nor any copy of it may be taken or transmitted into the United States of America, its territories or possessions or distributed, directly or indirectly, in the United States of America, its territories or possessions. Neither this document nor any copy of it may be taken or transmitted into Canada, Japan or the Republic of South Africa or to any securities analyst or other person in any of those jurisdictions. Any failure to comply with this restriction may constitute a violation of United States, Canadian, Japanese or South African securities law. The distribution of this document in other jurisdictions may be restricted by law and persons into whose possession this document comes should inform themselves about, and observe, any such restrictions.

This document includes certain "forward-looking statements". All statements other than statements of historical fact included in this document, including without limitation statements regarding the future plans and objectives of the Company, are forward-looking statements that involve various risks and uncertainties. These forward-looking statements include, but are not limited to, statements with respect to pursuing successful production, development and exploration programs, and other information that is based on forecasts of future operational or financial results, estimates of amounts not yet determinable and assumptions of management. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends" or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be "forward-looking statements". Forward-looking statements are subject to a variety of risks and uncertainties that could cause actual events or results to differ from those reflected in the forward-looking statements. There can be no assurance that forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include, among others, risks related to the ability to raise additional capital, future commodity prices and changes in commodity prices, foreign exchange fluctuation, general economic conditions, proposed expenditure for exploration, development or production and general and administrative expenses, the actual results of current exploration activities, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, development progress, increased costs and demand for production inputs, the speculative nature of exploration and project development, risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which Greatland operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Nothing in this document or in the documents referred to in it should be considered as a profit forecast.

Some of the financial performance measures used in this announcement are non-IFRS financial measures, including "all-in sustaining cost", "total cash cost", "net cash", "free cash flow", "operating cash flow", "sustaining capital" and "growth capital". These measures are presented as they are considered to provide useful information to assist investors with their evaluation of the business's underlying performance. Since the non-IFRS performance measures listed herein do not have any standardised definition prescribed by IFRS, they may not be comparable to similar measures presented by other companies. Accordingly, they are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS.

The price of the shares in Greatland (Shares) may decline and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. Past performance of the Company or the Shares is not a guide to future performance.

Certain of the industry, market and competitive position data contained in this document comes from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. While the Company believes that such research and estimates are reasonable and reliable, they, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry, market and competitive position data or forward-looking statements contained in this document.

This document has not been approved by any competent regulatory or supervisory authority.

A new leading Australian gold-copper producer



Owner of the **Telfer mine** &
world-class brownfield
Havieron project in WA



20Mtpa

gold-copper dual train processing
infrastructure, 3rd largest in
Australia



FY25 in seven months of ownership:¹

198.3koz Au

>\$600m CFO



\$575m cash and debt free

(as at 30 Jun 2025)



FY26 guidance:¹

260 - 310koz gold

\$2,400 - \$2,800 AISC

Key investment year at Telfer:

\$230 - 260m growth capex



Group Mineral Resource²

10.2Moz Au

387kt Cu

(as at 31 Dec 2024)



240km Telfer drilling

planned in FY26¹, the largest in its
50yr operational history, targeting

**multi-year life
extension**



Note: All "\$" values mentioned in this presentation are in Australian Dollars, unless specified

(1) ASX Announcement 29 July 2025 "June 2025 Quarterly Activities Report"

(2) As per Greatland Resources Limited's Replacement Prospectus published 30 May 2025 in relation to the ASX listing



Telfer – Brief history

1970's: Origins, development, first gold

Contentious start to discovery of Telfer with French prospector Jean Paul Turcaud claiming to have discovered Telfer in 1970, before Newmont pegged the ground in 1972. Production commenced in 1977 from 12.8g/t open pit ore

Telfer gold production in decade
Telfer cumulative prod. since 1977

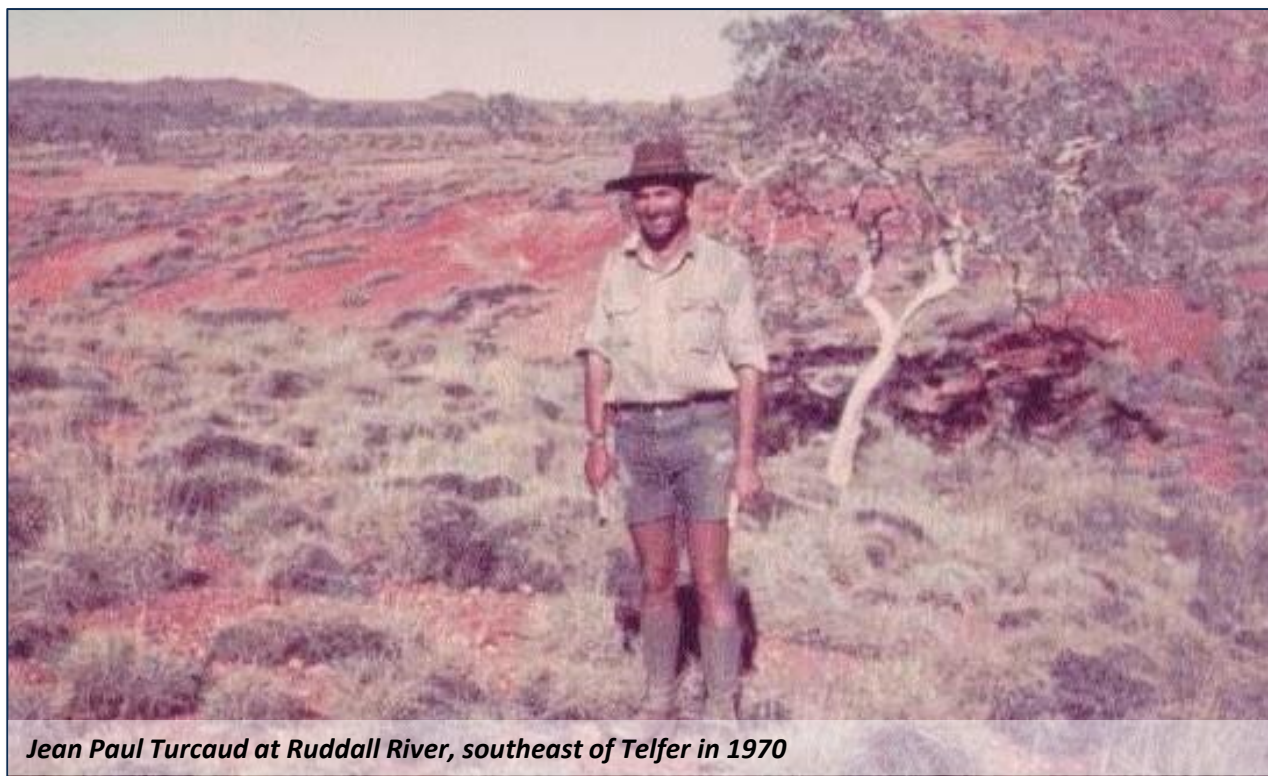
Telfer gold production (Moz)

0.7 0.7

1970's

1970s

French Prospector Jean Paul Turcaud claims to have discovered Telfer



Jean Paul Turcaud at Ruddall River, southeast of Telfer in 1970

Telfer Dome prior to start of major excavations at Telfer



- Newmont pegged title in 1972
- Extensive drilling defined a **high-grade open pit reserve**

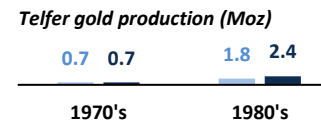
- BHP Gold becomes 30% JV partner (70% Newmont), first mining commenced at Telfer Main Dome in 1975
- First ore milled in 1977 at processing rate of 0.4Mtpa

- Production 1977-80: 0.67Moz @ 12.8g/t Au
- Coincided with 1970s gold price rally following end of Bretton Woods, driving price rally from ~\$35/oz to >\$500/oz by end of decade

Source: Public and internal Greatland photos and data

1980's: Expansion of the open pit

Late '70s to early '80s mining was from Main Dome open pit targeting high-grade, narrow vein oxide ore. By 1986, operations had shifted to higher volume lower grade, with dump leach commencing in 1988 and expansion of mining into the West Dome



1980s



- Commenced mining more **complex ore types** with **large, low grade oxide resource** in both Main Dome and West Dome

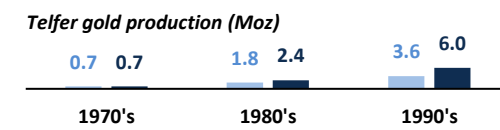
- Crushing and grinding capacity enlarged, tripling mill capacity, Merrill-Crowe process replaced with **CIL circuit**
- Commencement of **dump leach operations**

- Telfer was one of **top 4 gold producers in Australia in the late 1980s**
- BHP Minerals spun off gold assets into BHP Gold in 1987
- Newmont Australia (subsidiary of Newmont) listed on the ASX in 1987

Source: Public and internal Greatland photos and data

1990's: Expansion and moving underground

Together with open pit mining, underground mining at Telfer commenced for the first time in 1990 under the Main Dome open pit



1990s



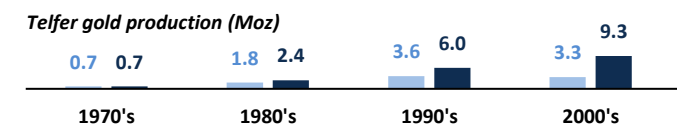
- 1990, Newmont Aus & BHP Gold merged to create Newcrest, consolidating 100% ownership of Telfer
- By late '90s, processing 2.5Mtpa via mill and CIL circuit and 15Mtpa of low-grade oxides by dump leach

- **Underground mining began in 1990** on high-grade Middle Vale Reef (MVR) accessed via declines from Main Dome
- Exploration defined high grade mineralisation up to 1km below the open pit
- From 1990 to late 2000, ~2.2Mt of underground ore was mined

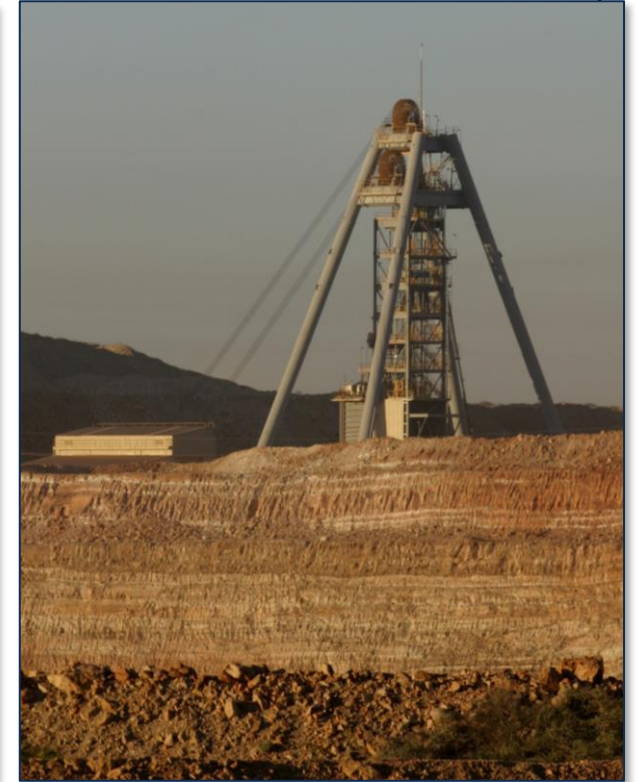
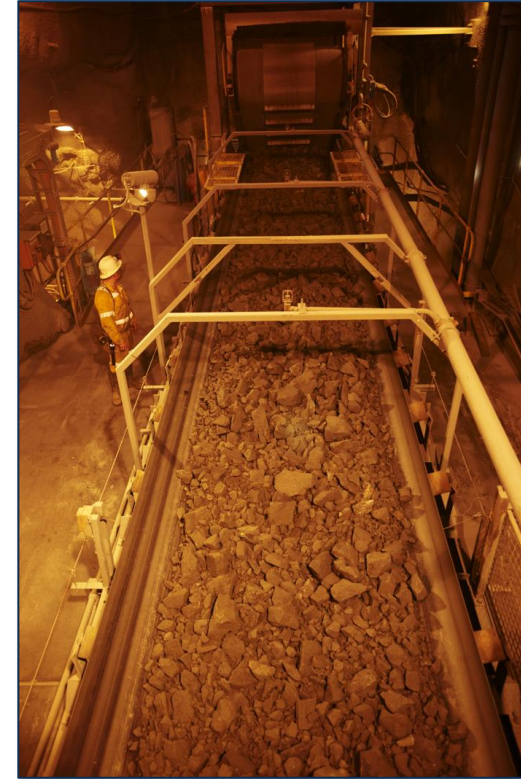
Source: Public and internal Greatland photos and data

2000's: Reinvention, redevelopment, extension

Telfer processing capacity expanded 8x to 20Mtpa by \$1.4b construction of current processing plant and mine development, one of the largest mining investments undertaken in Australia at the time



2000s



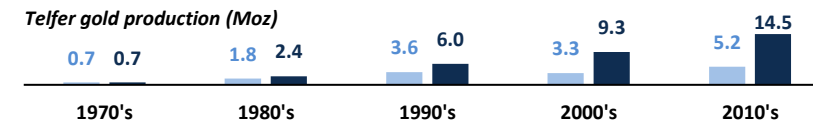
- Telfer was placed in C&M in late 2000, with the Telfer Project feasibility contemplating a major redevelopment to process **17-19Mtpa over a multi-decade mine life**
- Telfer Project capex of **A\$1.4bn** was one of the largest ever mining investments in Australia at the time

- Large-scale **two-train processing facility with nominal capacity of 20Mtpa installed**
- **Underground hoist with 6Mtpa haulage capacity** installed with a crusher and dual conveyor 1km below surface and 60m head frame
- Telfer re-opened **initially in 2004 with OP operations & from 2006 with UG sub-level cave mining operations**

Source: Public and internal Greatland photos and data

2010's: Record production from three ore sources

Combination of three production zones drove record production in the decade with near equal contribution from the open pits at West dome and Main Dome along with significant sub level caving operations in the Main Dome underground



2010s



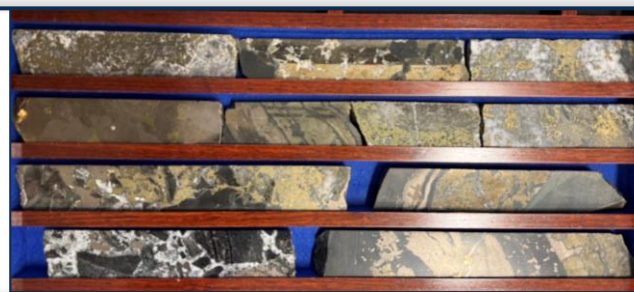
Havieron discovery by

GREATLAND 

Drill hole HAD005:

275m @ 4.77g/t Au, 0.61% Cu

(combined intercepts, Nov 2018)¹



(1) LSE AIM announcement 19 November 2018 "Results from first drill hole at Havieron"

2020's: Havieron development underway, new ownership at Telfer

Havieron's development was accelerated quickly from discovery, commencing in January 2021. In 2024, Greatland acquired 100% ownership of Telfer and Havieron, transforming into a leading Australian gold-copper producer

2020s



Havieron decline entry



Greatland team with the 10,000th gold bar produced at Telfer

- Nov 2020 – Greatland and Newcrest entered into the Havieron joint venture
- Jan 2021 - Early works commenced with development of the box-cut and decline. To date 2.1km of underground main access decline development has been completed
- Nov 2023 - Newmont acquired Newcrest
- Dec 2023 – Greatland announced its 7.0Moz Au + 275kt Cu Mineral Resource Estimate for Havieron¹

- Sep 2024 - Greatland announced the acquisition of 100% ownership of Havieron and Telfer for ~US\$450 million
- Dec 2024 - Greatland completed the acquisition and transformed into a leading Australian gold-copper producer
- FY25 – in just 7 months ownership, Greatland produced 198koz Au at A\$1,849/oz Au AISC, to generate >\$600m in OCF
- ⚙ Dec 25 Q (targeted) - Greatland will complete its Feasibility Study for Havieron

Source: Public and internal Greatland photos and data

(1) Refer appendix slide Mineral Resource and Ore Reserve statement



Telfer and Havieron – Greatland's Vision

Greatland's vision for the Telfer-Havieron complex

A long-life gold-copper province



Production

A low cost, top five Australian copper-gold asset



Mine Life

Multi-decade platform which continues to extend



Infrastructure

Leveraging the scale and flexibility of the 3rd largest gold-copper processing infrastructure in Australia



People and Community

Attracting and retaining a skilled workforce



Exploration

Targeting new opportunities in the Paterson region

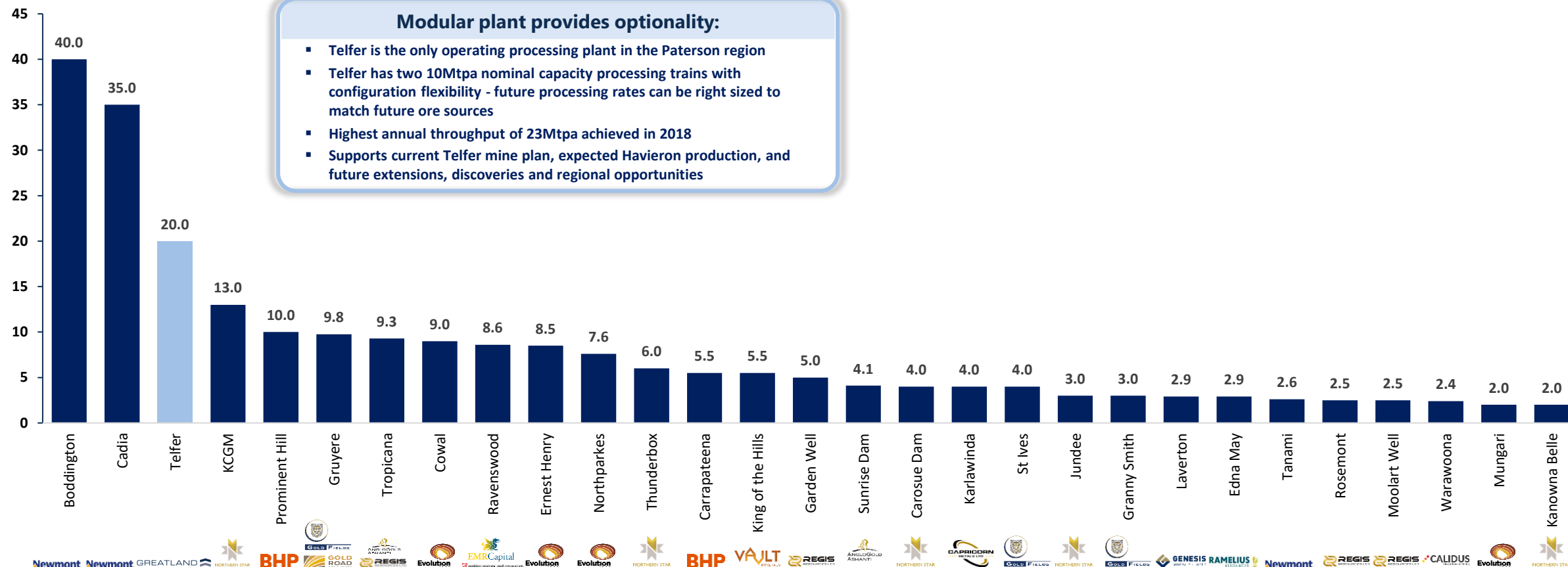


What is Greatland doing?

We own the third largest gold or gold-copper processing capacity in Australia

Australian Gold or Gold-Copper Plant Processing Capacity

Plant throughput (Mtpa)



Data sourced from respective companies' filings and publicly available data.

We have assembled an experienced technical leadership team

Experienced technical leadership team with a strong track record

Employee	Greatland Position	Prior roles include	Years of experience	
	Shaun Day	Managing Director	CFO <i>Northern Star</i>	25+
	Simon Tyrrell	COO Telfer GM	GM Processing, Asset Mgmt, Major Projects, <i>Northern Star</i> Construction, Commissioning & Operation, Telfer , <i>Newcrest Mining</i>	25+
	Shaun McLoughney	Telfer & Havieron UG Manager	GM Projects & Growth, GM Pogo, SKO ¹ & Paulsens <i>Northern Star</i>	30+
	Mark Benson	Telfer Processing & Maintenance Manager	Manager Assets, Manager Projects at KCGM ¹ , Processing Manager SKO ² <i>Northern Star</i> ; GM Operations & Maintenance, <i>Primero</i> , Commissioning & Operation, Telfer	25+

Employee	Greatland Position	Prior roles include	Years of experience	
	Otto Richter	Group Mining Engineer	Manager Mine Planning, Telfer , <i>Newcrest Mining</i>	25+
	Michael Thomson	Principal Geologist	Senior Geologist, <i>Creasy Group</i>	25+
	Chris Pyke	Project Manager	Project Manager, <i>Northern Star</i>	30+
	David Fielder	Havieron Project Manager	Operations Manager, <i>CPC Engineering</i> ; Engineering Manager, <i>Sedgman, Civelec, Primero</i>	20+





(1) Kalgoorlie Consolidated Gold Mines

(2) South Kalgoorlie Operations

We are investing across mine development, infrastructure and fleet for multi-year life extension at Telfer

Telfer growth capital guidance of \$230 – 260m¹ to fund key Telfer investments

Investing in Telfer’s multi-year life extension

FY26 Telfer Growth Capital ¹	FY26	FY27	FY28	FY29+
	Expected periods of benefit			
 TSF8 Stage 3 and 4 lifts				
 West Dome Open Pit pre-stripping (Stage 7 Extension)				
 Purchase and refurbishment of open pit fleet equipment				
 Underground growth development (WDU, ESC ext, Rey ext, South West, Western Flanks ext, A-Reefs ext)				

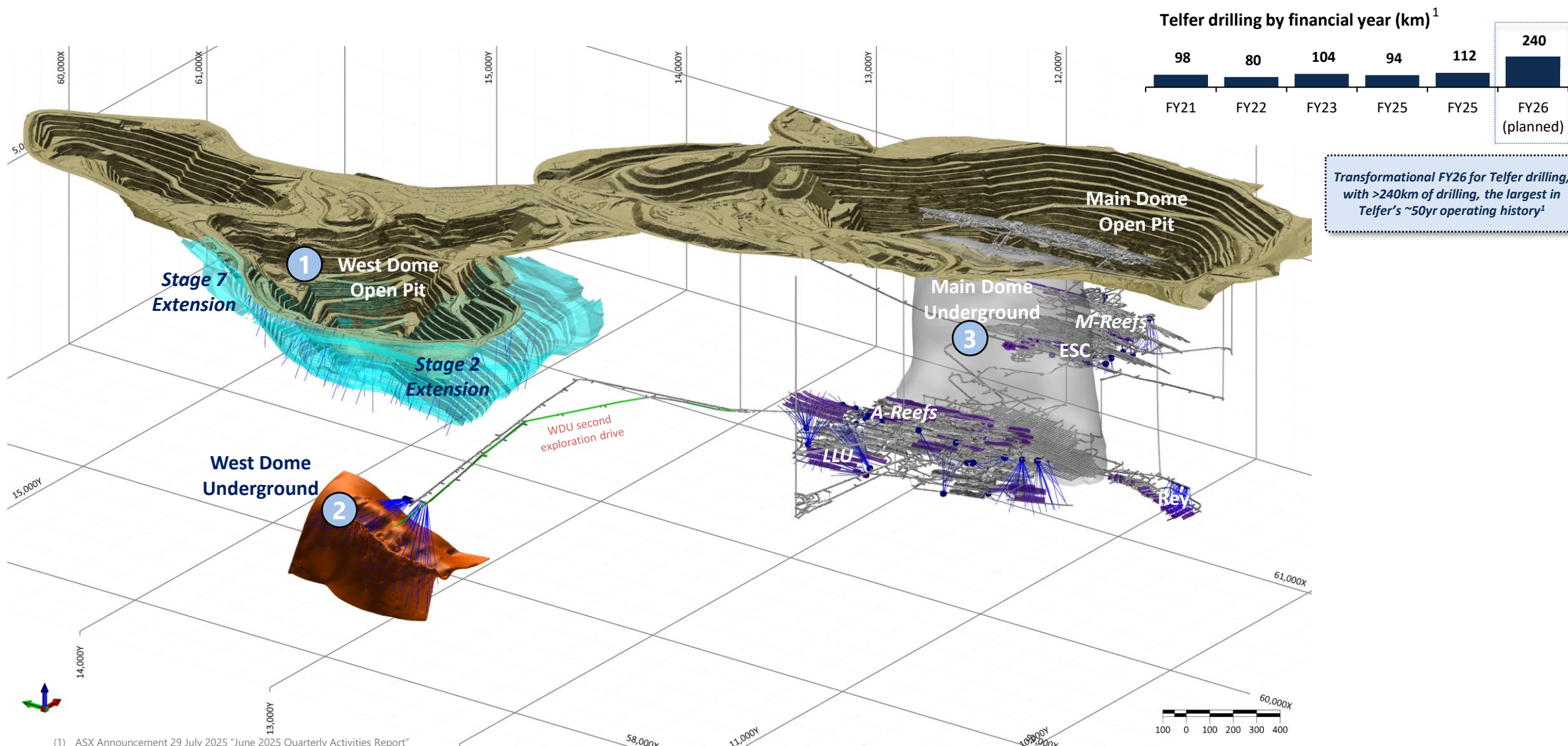
Partial realisation of benefit

Substantial realisation of benefit

Note: All "\$" values mentioned in this presentation are in Australian Dollars, unless specified
 (1) ASX Announcement 29 July 2025 "June 2025 Quarterly Activities Report"

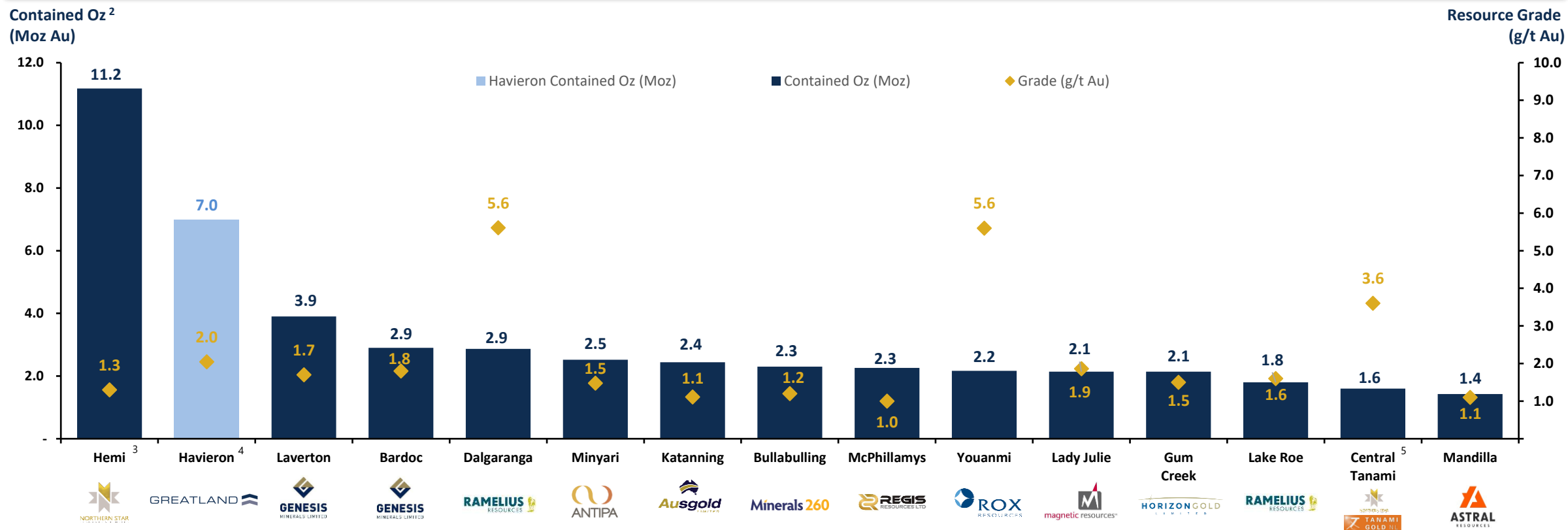
We are undertaking 240km Telfer drilling in FY26, the largest in Telfer's history

Targeting extensions and conversions at West Dome open pit, Main Dome underground and West Dome Underground



Havieron is the second largest undeveloped gold project in Australia

Australian Gold Projects – Current Mineral Resource ¹



Data sourced from respective companies' filings and S&P Capital IQ Pro as at 2 August 2025.

(1) Primary gold early and late-stage (per S&P Capital IQ Pro definition) projects in Australia with Mineral Resources grade > 1 g/t Au.

(2) Figures represent latest gold only Mineral Resource and grades.

(3) Hemi resource only. Excludes Eastern and Western deposits.

(4) As per Greatland Resources Limited's Replacement Prospectus published 30 May 2025 in relation to the ASX listing

(5) Mount Gibson Iron and Northern Star Resources have entered into an agreement on 16 July 2025 to acquire 50% of the Central Tanami Gold Project, completion expected to occur in March 2026.

Havieron

Greatland Havieron December 2023 Mineral Resource Estimate

Dec Q 2025

Havieron Feasibility Study is targeted for completion in the December quarter 2025

Expanded Mining Rate

Initial Mining Rate
2.8Mtpa



Expanded Mining Rate
4.0 - 4.5Mtpa

Feasibility Study assessing an initial mining rate (post ramp-up) of 2.8Mtpa, increasing to between 4.0Mtpa - 4.5Mtpa by development of an underground crusher and material handling system, expected to be highly value accretive

Compact Ore Body

Havieron ounces contained over a compact 650 metre strike, providing for efficient and cost-effective development of in-mine infrastructure. Ounces per vertical metre (OPVM)¹:

- **Top 300m:** averaging > **9,150** OPVM
- **Top 1,000m:** averaging > **7,900** OPVM

High volume average stopes of **100kt** provide for highly efficient low cost mining

Development to Date

Development partially complete: 2.1km of the total 2.8km decline to the base of Permian cover is complete. 80% of vertical distance complete and 80 vertical metres remaining to the top of Havieron ore body

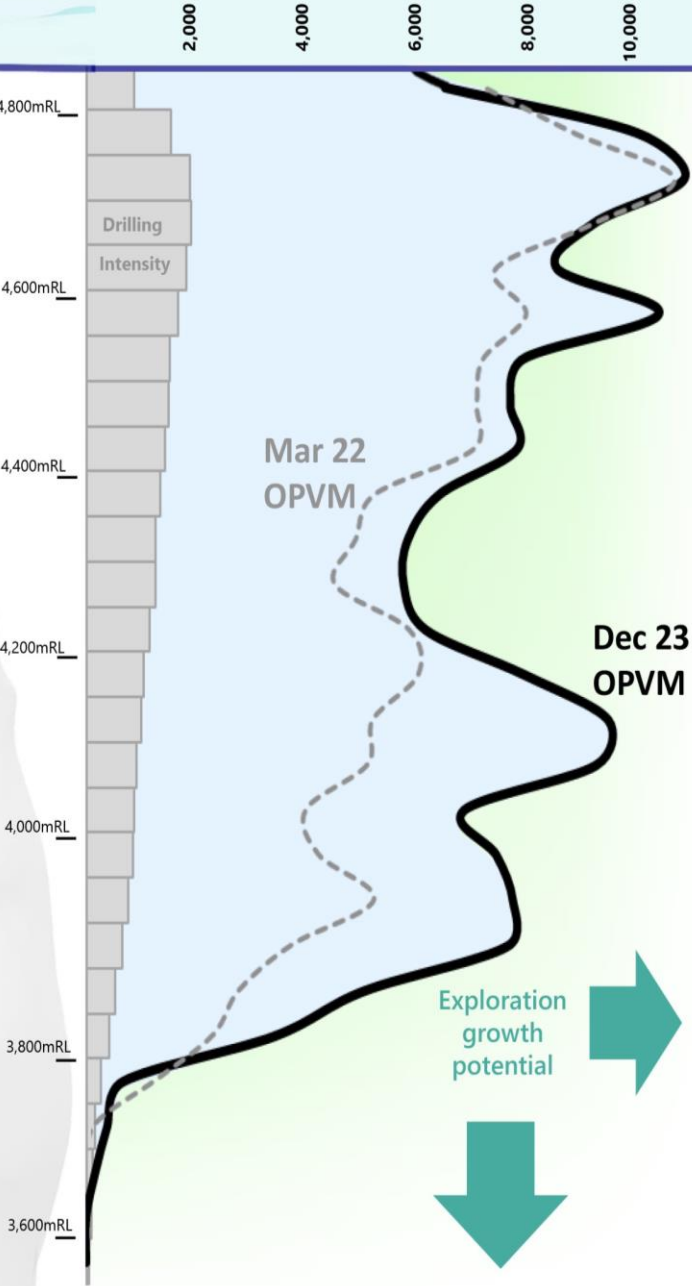
(1) OPVM represents the total contained AuEq ounces within the Mineral Resource over each vertical metre. The gold equivalent (AuEq) is based on assumed prices of US\$1,700/oz Au and US\$3.75/lb Cu or Mineral Resource and metallurgical recoveries based on block metal grade, reporting approximately at 87% for Au and 87% for Cu which equates to a formula of approximately $AuEq = Au (g/t) + 1.6 * Cu (%)$. In Greatland's opinion both gold and copper have a reasonable potential to be recovered and sold.

1,200m

Indicated Resource

Inferred Resource

Breccia outline





Appendices

Executive team



Shaun Day

Managing Director

- Mining and infrastructure focused finance executive
- Previously CFO of Northern Star Resources, Sakari Resources and Straits Resources



Simon Tyrrell

Chief Operating Officer

- Metallurgical engineer with extensive precious and base metals operational experience
- Previously GM Processing, Asset Management and Major Projects at Northern Star



Monique Connolly

Chief Financial Officer

- Qualified Chartered Accountant with experience across public companies
- Former senior finance positions at ConocoPhillips and Santos



Rowan Krasnoff

Chief Development Officer

- M&A, financings, joint ventures and investments transactions specialist
- Previously Business Development Manager at Fortescue Metals Group



Matt Kwan

General Counsel

- 20+ years' experience as general counsel and M&A / ECM lawyer
- Previously General Manager Legal at Aquila Resources



Damien Stephens

Group Geologist

- Geologist with a focus on precious and base metals exploration globally
- Multiple Exploration Manager roles including Australia for Sandfire Resources

Board of directors



Mark Barnaba

Non-Executive Chairman

- Deputy Chairman of Fortescue Metals Group
- Previously Board Member of the Reserve Bank of Australia



Elizabeth Gaines

Non-Executive Deputy Chair

- Previously Chief Executive Officer and current Executive Director of Fortescue Metals Group
- Non-Executive Director of Victor Chang Cardiac Research Institute and West Coast Eagles (AFL)



Jimmy Wilson

Non-Executive Director

- Mining engineer with deep operational experience
- Previously President of Iron, Energy Coal and Stainless Steel Materials at BHP



Paul Hallam

Non-Executive Director

- Previously Director of Operations at Fortescue Metals Group
- Previously Executive General Manager of Development and Projects at Newcrest



Alex Borrelli

Non-Executive Director

- Chartered Accountant with extensive investment banking experience
- Director of Bradda Head Lithium and other companies in the mining sector



Yasmin Broughton

Non-Executive Director

- Extensive experience in corporate law, M&A, governance, risk management and compliance
- Non-Executive Director of Fortescue Ltd, Synergy and Wright Prospecting



Clive Latcham

Non-Executive Director

- Chemical engineer and mineral economist
- Previously Copper Group Mining Executive at Rio Tinto

Mineral Resource & Ore Reserve statement

Table 1: Greatland December 2024 Group Mineral Resource Estimate ¹

Domain	Classification	Tonnage (Mt)	Grade		Metal content	
			Au (g/t)	Cu (%)	Au (Moz)	Cu (kt)
Havieron Deposit	Indicated	50	2.60	0.33	4.2	165
	Inferred	81	1.10	0.13	2.9	105
Telfer West Dome Open Pit	Indicated	28.8	0.57	0.05	0.5	16
	Inferred	86.8	0.55	0.05	1.5	45
Telfer Main Dome Underground	Indicated	5.6	2.65	0.56	0.5	31
	Inferred	2.3	2.55	0.39	0.2	9
Telfer Stockpiles	Measured	10.3	0.68	0.07	0.2	7
	Indicated	20.3	0.33	0.04	0.2	9
Grand Total		285	1.11	0.14	10.2	387

Table 2: Telfer December 2024 Mineral Resource Estimate ²

Domain	Classification	Tonnage (Mt)	Grade		Metal content	
			Au (g/t)	Cu (%)	Au (Moz)	Cu (kt)
West Dome Open Pit	Indicated	28.8	0.57	0.05	0.5	16
	Inferred	86.8	0.55	0.05	1.5	45
Main Dome Underground	Indicated	5.6	2.65	0.56	0.5	31
	Inferred	2.3	2.55	0.39	0.2	9
Stockpiles	Measured	10.3	0.68	0.07	0.2	7
	Indicated	20.3	0.33	0.04	0.2	9
Grand Total		154	0.64	0.08	3.2	117

Greatland reports its Mineral Resource and Ore Reserve estimates inline with the 2012 JORC Code.

- (1) Telfer Mineral Resources are reported as at 31 December 2024, grades are reported to two decimal places to reflect appropriate precision in the estimate, and this may cause apparent discrepancies in totals. Cutoffs for the Telfer MRE are applied based on a NSR using metal prices of A\$3,450/oz Au and A\$5.30/lb Cu for the West Dome cutback & stockpiles and A\$3,150/oz and A\$5.30/lb for the Main Dome underground. The Company confirms that it is not aware of any new information or data that materially affects the Telfer Mineral Resource estimate.
- (2) Mineral Resources are reported as at 31 December 2024, grades are reported to two decimal places to reflect appropriate precision in the estimate, and this may cause apparent discrepancies in totals. Cutoffs are applied based on a NSR using metal prices of A\$3,450/oz Au and A\$5.30/lb Cu for the West Dome cutback & stockpiles and A\$3,150/oz and A\$5.30/lb for the Main Dome underground.
- (3) Havieron Mineral Resource as per Greatland's RNS announcement of 21 December 2023 titled 'Havieron Mineral Resource Estimate Update' are inclusive of Ore Reserve. Results are reported to one (gold) and two (copper) significant figures to reflect appropriate precision in the estimate, and this may cause some apparent discrepancies in totals. Mineral Resources in the South East Crescent and Link Zone are reported within a A\$80 NSR/t shell while Mineral Resources in the Breccias are reported within a A\$50 NSR/t shell. The Company confirms that it is not aware of any new information or data that materially affects the Havieron Mineral Resource estimate.
- (4) 2024 Group Ore Reserves are reported as at 31 December 2024. Grades are reported to two decimal places to reflect appropriate precision in the estimate, and this may cause apparent discrepancies in totals. Telfer: The 2024 Telfer Ore Reserve estimate is based on the December 2024 Telfer Mineral Resource detailed in the Company's announcement of 18 March 2025 titled '2024 Group Mineral Resource Statement'. Cut-offs for the Telfer Ore Reserve are applied based on net smelter return (NSR) for each mining location, averaging A\$24.8/t processed for open pits and A\$13.7/t to 17.2/t processed for stockpiles, and metal prices of A\$3,450/oz and A\$4.16/lb copper and exchange rate of 0.65 USD per AUD. Material assumptions on which the Telfer Ore Reserve is based are detailed in the Material Information Summary included in this announcement and in the technical information included in the appendices. While the Company considers all the material assumptions to be based on reasonable grounds, there is no certainty that they will prove to be correct. No comparison is made to historical Ore Reserves. Cut-offs for the Havieron Ore Reserve are applied based on an NSR of A\$95/t processed, and metal prices of US\$1,450/oz and US\$3.23/lb copper and exchange rate of 0.73 USD per AUD. Reserves are reported within mining shapes based on a sub-level open stoping mining method. All reported metal was derived from the SE Crescent geological zone only and only the Indicated Mineral Resource component thereof. The Company confirms that it is not aware of any new information or data that materially affects the March 2022 Havieron Ore Reserve estimate, and that all material assumptions and technical parameters underpinning the estimate continue to apply and have not materially changed.

Table 3: Greatland Havieron December 2023 Mineral Resource Estimate ³

Domain	Classification	Tonnage (Mt)	Grade		Metal content	
			Au (g/t)	Cu (%)	Au (Moz)	Cu (kt)
South East Crescent	Indicated	36	3.0	0.42	3.6	150
	Inferred	8	2.1	0.19	0.6	15
Link Zone	Indicated	2	2.7	0.20	0.1	3
	Inferred	5	1.4	0.26	0.2	12
Breccia	Indicated	13	1.3	0.11	0.5	14
	Inferred	68	0.9	0.12	2.1	79
Grand Total		131	1.7	0.21	7.0	275

Table 4: Greatland December 2024 Group Ore Reserve Estimate ⁴

Classification	Tonnage (Mt)	Grade		Metal content	
		Au (g/t)	Cu (%)	Au (Moz)	Cu (kt)
Proved	10	0.68	0.07	0.2	6
Probable	61	1.47	0.20	2.9	125
Total Ore Reserve	71	1.36	0.19	3.1	132

Australian undeveloped gold projects mineral resource data

Project	Company	Contained Gold (Moz)	Resource Grade (g/t Au)	Source
Hemi	Northern Star Resources	11.2	1.3	ASX Announcement 2 December 2024 "Northern Star agrees to acquire De Grey"
Havieron	Greatland Resources	7.0	2.0	As per Greatland Resources Limited's Replacement Prospectus published 30 May 2025 in relation to the ASX listing
Laverton	Genesis Minerals	3.9	1.7	ASX Announcement 26 May 2025 "Acquisition of Laverton Gold Project"
Bardoc	Genesis Minerals	2.9	1.8	ASX Announcement 10 June 2025 "Corporate Presentation - Focused"
Dalgaranga	Rameliuss Resources	2.9	5.6	ASX Announcement 24 July 2025 "Noosa Mining Conference Company Presentation"
Minyari	Antipa Minerals	2.5	1.5	ASX Announcement 21 May 2025 "Minyari Project Resource Grows by 100koz to 2.5Moz Gold"
Katanning	Ausgold	2.4	1.1	ASX Announcement 30 June 2025 "Ausgold 2025 Definitive Feasibility Study Presentation"
Bullabulling	Minerals 260	2.3	1.2	ASX Announcement 24 July 2025 "Presentation – Noosa Mining Conference"
McPhillamys	Regis Resources	2.3	1.0	ASX Announcement 20 May 2025 "Mineral Resource, Ore Reserve and Exploration Update"
Youanmi	Rox Resources	2.2	5.6	ASX Announcement 21 July 2025 "Underground Resource Increased to 2.1Moz"
Lady Julie	Magnetic Resources	2.1	1.9	ASX Announcement 23 June 2025 "Lady Julie Resource Significantly Increases to 2.14Moz"
Gum Creek	Horizon Gold	2.1	1.5	ASX Announcement 21 July 2025 "Investor Presentation"
Lake Roe	Rameliuss Resources	1.8	1.6	ASX Announcement 24 July 2025 "Noosa Mining Conference Company Presentation"
Central Tanami	Northern Star Resources	1.6	3.6	ASX Announcement 16 July 2025 "Agreement to acquire 50% of the Central Tanami Gold Project"
Mandilla	Astral Resources	1.4	1.1	ASX Announcement 25 July 2025 "Noosa Mining Conference Company Presentation"

Note: rounding errors may occur



GREATLAND

For further information

info@greatland.com.au

<https://greatland.com.au>

 **in**