



Announcement Summary

Entity name

SPORTSHERO LIMITED

Date of this announcement

Tuesday August 05, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option exercisable at \$0.03 expiring 31 July 2026	35,873,957	05/08/2025
New class - code to be confirmed	Option exercisable at \$0.02 expiring 31 October 2027	7,500,000	05/08/2025
New class - code to be confirmed	Option exercisable at \$0.04 expiring 31 October 2027	3,500,000	05/08/2025
New class - code to be confirmed	Option exercisable at \$0.03 expiring 31 July 2028	12,666,667	05/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPORTSHERO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98123423987

1.3 ASX issuer code

SHO

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2025 09:21	New - Proposed issue of securities - SHO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

35,873,957

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One for two attaching option to placement shares



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.03 expiring 31 July 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement released on 30 July 2025

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

31/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

35,873,957

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.02 expiring 31 October 2027

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

5/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement released 30 July 2025

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.02000000

31/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,500,000

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.04 expiring 31 October 2027

+Security type**ISIN code**

Options

Date the +securities the subject of this notification were issued

5/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to announcement released on 30 July 2025

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	31/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SHO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,500,000

ASX +security code

New class - code to be confirmed

+Security description

Option exercisable at \$0.03 expiring 31 July 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer announcement released on 30 July 2025

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	31/7/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



company option

SHO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,666,667



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHO : ORDINARY FULLY PAID	731,446,066

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHOAU : PERFORMANCE RIGHTS EXPIRING 29-AUG-2025	13,000,000
SHOAM : PERFORMANCE RIGHTS	12,500,000
SHOAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
SHOAV : PERFORMANCE RIGHTS EXPIRING 11-FEB-2027	18,000,000
SHOAT : PERFORMANCE RIGHTS CLASS D	3,000,000
SHOAS : PERFORMANCE RIGHTS CLASS E	3,000,000
New class - code to be confirmed : Option exercisable at \$0.03 expiring 31 July 2026	35,873,957
New class - code to be confirmed : Option exercisable at \$0.02 expiring 31 October 2027	7,500,000
New class - code to be confirmed : Option exercisable at \$0.04 expiring 31 October 2027	3,500,000
New class - code to be confirmed : Option exercisable at \$0.03 expiring 31 July 2028	12,666,667