



Announcement Summary

Entity name

ST GEORGE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 05, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SGQ	ORDINARY FULLY PAID	21,000,000	05/08/2025
SGQOC	OPTION EXPIRING 24-FEB-2027	100,000,000	05/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139308973

1.3 ASX issuer code

SGQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jul-2025 09:40	New - Proposed issue of securities - SGQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,000,000 SGQOC



Placement Details

SGQ : ORDINARY FULLY PAID

5/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	261	0.00 %
1,001 - 5,000	290	0.04 %
5,001 - 10,000	448	0.13 %
10,001 - 100,000	2,583	3.89 %
100,001 and over	1,606	95.94 %



Issue details

Number of +securities to be quoted

21,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to consultants as consideration for services provided to the Company in connection with project development, investor relations and marketing studies for offtake.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.038000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

SGQOC : OPTION EXPIRING 24-FEB-2027

Issue date

5/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	1	0.00 %
10,001 - 100,000	18	0.13 %
100,001 and over	139	99.87 %



Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to consultants as consideration for services provided to the Company in connection with project development, investor relations and marketing studies for offtake.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.012000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SGQ : ORDINARY FULLY PAID	2,693,822,435
SGQOC : OPTION EXPIRING 24-FEB-2027	961,111,025
SGQO : OPTION EXPIRING 13-DEC-2025	39,188,238

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
SGQAC : PERFORMANCE RIGHTS	106,111,100
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	12,500,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	39,224,209