



Announcement Summary

Entity name
OSMOND RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 05, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OSM	ORDINARY FULLY PAID	25,000,000	05/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OSMOND RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

649477734

1.3 ASX issuer code

OSM

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

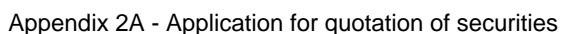
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Sep-2024 09:59	New - Proposed issue of securities - OSM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to Notice fo Meeting lodged with ASX on 26 September 2024 and announcement dated 29 July 2025 for further information.



Placement Details

OSM : ORDINARY FULLY PAID

5/8/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Notice fo Meeting lodged with ASX on 26 September 2024 for further information.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.070000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice fo Meeting lodged with ASX on 26 September 2024 for further information.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	123,838,434

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAP : OPTION EXPIRING 23-APR-2029 EX \$0.75	4,000,000
OSMAL : OPTION EXPIRING 10-JUL-2026 EX \$0.25	1,555,000
OSMAO : OPTION EXPIRING 31-DEC-2028 EX \$0.15	25,500,000
OSMAQ : OPTION EXPIRING 06-JUN-2029 EX \$0.90	1,500,000
OSMAN : OPTION EXPIRING 30-NOV-2027 EX \$0.30	4,658,273
OSMAM : OPTION EXPIRING 15-DEC-2026 EX \$0.30	4,500,000
OSMAR : OPTION EXPIRING 30-JUN-2028 EX \$1.50	1,000,000