



Expiry of Listed Options (ASX Code KAT)

6 August 2025

Katana Capital Limited (ASX:KAT, the Company or Katana) advises that 32,671,113 KATO Listed Options, exercisable at \$1.25 (KATO Options) will expire at 5.00pm (AEST) on Wednesday 20 August 2025 (Expiry Date).

Official quotation of the Options on ASX will cease at close of trading on Thursday 14 August 2025, being four business days before the Expiry Date.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. The total number of KATO Options on issue is 32,671,113;
2. The number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the KATO Options is 32,671,113;
3. The exercise price for each KATO Option is \$1.25;
4. The due date for payment of the exercise price (in cleared funds) is the Expiry Date;
5. If payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
6. Official quotation of the Options on ASX will cease at close of trading on Thursday 14 August 2025, being four business days before the Expiry Date;
7. The market price of the Company's shares at the close of trading on Tuesday 5 August 2025 was \$1.26, being the latest available market price of shares on ASX prior to this notice;
8. During the three months preceding the date of this announcement:
 - a. the highest market price of the Company's shares on ASX was \$1.265 on 28 July 2025; and
 - b. the lowest market price of the Company's Shares on ASX was \$1.18 on 7 May 2025; and
9. As at the date of this announcement, there are no underwriting agreements in relation to the Options.

This announcement is approved by the Board of Katana Capital Limited