



ADVANCE NOTICE – 2025 FULL-YEAR RESULTS

The Manager
Market Announcements Office
Australian Securities Exchange

Dear Manager,

ADVANCE NOTICE – 2025 FULL-YEAR AUDITED RESULTS

Stealth Group's 2025 full-year results will be announced on Tuesday 26th August 2025.

An analyst and investor briefing will be held Wednesday 3 September 2025 at 10:00 am AWST / 12:00 pm AEST following the release of the full-year audited results announcement. This briefing will be webcast with registration details made available on Wednesday 20th August, 2025 and accessible via our website at www.stealthgi.com.

Yours faithfully,

ANTHONY BENINO
Company Secretary

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

About Stealth Group Holdings

Stealth Group Holdings Ltd is a leading Australian multi-sector distribution company with two distinct divisions—Industrial and Consumer—servicing business, trade, and retail customers across diverse markets. Stealth operates through wholesale, company-owned stores, retail and trade partnerships, direct-to-business and direct-to-consumer channels, as well as shop-in-shops, showrooms, and digital commerce platforms—supported by a large sales force, contact centres, and integrated logistics, packaging, shipping, and operations infrastructure.

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Anthony Benino
Company Secretary

ISSUED CAPITAL

129.5 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

Jessica Rich
Investor Relations

P: +61 8 6465 7800
E: investors@stealthgi.com
W: www.stealthgi.com

ABN: 25 615 518 020

GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > United Supply Company
- > Trade Member Direct
- > The Tool Hire Company

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > clitoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au