Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001 Amended 01/01/11

Name of entity	**XSTATE RESOURCES LIMITED**
ABN	**96 009 217 154**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Childs
Date of last notice	1 February 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	- Brazell Pty Ltd <A&M Super Fund A/C> Beneficiary
Date of change	4 August 2025
No. of securities held prior to change	Direct: 1,500,000 ordinary shares Indirect: 1,000,000 ordinary shares 4,000,000 unlisted 30 Jun 26 options
Class	Fully paid ordinary shares Unlisted 30 Jun 26 options
Number acquired	Nil
Number disposed	1,378,923 ordinary shares 2,206,278 unlisted options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil – consolidation of capital

+ See chapter 19 for defined terms.

No. of securities held after change	Direct: 672,646 ordinary shares Indirect: 448,431 ordinary shares 1,793,722 unlisted 30 Jun 26 options – ex price $0.067
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Reduction in total number of securities held as result of consolidation of issued capital.

Part 2 – Change of director's interests in contracts - N/A

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If Prior clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.