

Market Announcement

6 August 2025

Orezone Gold Corporation (ASX: ORE) – Admission and Quotation

Description

Orezone Gold Corporation ('ORE') was admitted to the Official List of ASX on Wednesday, 6 August 2025.

The securities of ORE will commence quotation at 11:00 AM AEST on Friday, 8 August 2025.

ORE raised \$75,000,000 pursuant to the offer under its prospectus dated 11 July 2025 by the issue of 65,789,474 shares settled in the form of Chess Depositary Interests ('CDIs') at an issue price of A\$1.14 per CDI.

Quotation information

Quoted securities	Fully paid CDIs: 65,789,474
ASX code	Fully paid CDIs: ORE
Time	11:00 AM AEST
Date	Friday, 8 August 2025
ASX trade abbreviation	OREZONE
ISIN	Fully paid CDIs: AU0000405797
Registered office	Orezone Gold Corporation Address: 505 Burrard Street, Suite 450, Vancouver, British Columbia, Canada, V7X 1M3 Phone: +1 778-945-8977 Email: info@orezone.com
Company secretary	Ryan Goodman - Canada Steven Wood - Australia
Security Registry	Computershare Investor Services Inc. (shares) - Canadian Share Registry Address: 650 blvd de Maisonneuve West, 7th Floor, Montreal, Quebec, Canada Phone: +1 514 982 7888 Email: https://www.computershare.com/ca/en Computershare Investor Services Pty Limited (CDIs) – Australian Share Registry Address: Level 17, 221 St Georges Terrace, Perth, WA 6000, Australia Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Email: www-au.computershare.com/Investor/#Contact/Enquiry
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Canada

Dividend policy	See section 2.14 of the Prospectus
Activities	Gold mineral exploration, development and production
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	Canaccord Genuity (Australia) Limited
ASX restricted securities	None
Other securities not quoted	<p>800,000 options with an exercise price of C\$0.30 expiring on 8 February 2026</p> <p>400,000 options with an exercise price of C\$0.70 expiring on 16 July 2026</p> <p>4,414,289 options with an exercise price of C\$0.70 expiring on 16 January 2030</p> <p>107,488 options with an exercise price of C\$0.72 expiring on 7 June 2029</p> <p>4,050,000 options with an exercise price of C\$0.78 expiring on 23 June 2027</p> <p>300,000 options with an exercise price of C\$0.78 expiring on 17 July 2027</p> <p>3,796,629 options with an exercise price of C\$0.80 expiring on 18 January 2029</p> <p>1,160,000 options with an exercise price of C\$0.81 expiring on 11 January 2028</p> <p>300,000 options with an exercise price of C\$0.89 expiring on 17 October 2028</p> <p>80,000 options with an exercise price of C\$1.05 expiring on 12 February 2026</p> <p>1,193,000 options with an exercise price of C\$1.05 expiring on 30 March 2026</p> <p>603,965 options with an exercise price of C\$1.18 expiring on 3 February 2027</p> <p>81,985 options with an exercise price of C\$1.20 expiring on 15 June 2028</p> <p>300,000 options with an exercise price of C\$1.20 expiring on 1 November 2026</p> <p>624,803 options with an exercise price of C\$1.25 expiring on 22 December 2026</p> <p>1,952,682 options with an exercise price of C\$1.26 expiring on 19 January 2028</p> <p>84,057 options with an exercise price of C\$1.32 expiring on 24 June 2027</p> <p>150,000 options with an exercise price of C\$1.50 expiring on 9 March 2027</p> <p>200,000 options with an exercise price of C\$1.60 expiring on 11 April 2027</p> <p>4,052,572 restricted share units with a nil exercise price</p> <p>2,553,430 deferred share units with a nil exercise price</p> <p>50,000,000 convertible notes with a conversion price of US\$0.70 maturing on 15 October 2026</p>



What do I need to do and by when?

For further information, please refer to ORE's Prospectus.

Need more information?

For further information, please call 1300 114 383 (within Australia) or +61 3 9415 4055 (outside Australia) between 9:00am to 5:00pm (AEST) Monday to Friday during the Offer Period, being the information line for the Offer, operated by the Australian Share Registry.

Disclaimer

Please refer to the following [disclaimer](#).

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ASX Compliance