



Announcement Summary

Entity name

GREEN CRITICAL MINERALS LIMITED

Date of this announcement

Wednesday August 06, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Class L, expiring 6 August 2027	10,000,000	06/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREEN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118788846

1.3 ASX issuer code

GCM

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class L, expiring 6 August 2027

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

6/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02725791-2A1481059>

Any other information the entity wishes to provide about the +securities the subject of this notification

Granted as part of a remuneration package to an employee under the Employee Securities Incentive Plan.
Vesting condition subject to:
Graphite Blocks of minimum dimensions 60mm x 60mm x 100mm (L, W, H) are successfully produced using the trade secret Press manufacturing technology. Success is measured as the achievement of the sintered VHD graphite blocks achieving the density and thermal diffusivity properties previously announced by the Company from the 115mm x 25mm x 12.5mm bar. Upon the vesting condition being satisfied 100% ownership of the trade secret Press manufacturing technology transfers to the Company.

Issue details

Number of +securities

10,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCM : ORDINARY FULLY PAID	2,461,875,331
GCMO : OPTION EXPIRING 12-OCT-2025	251,640,901

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GCMAG : OPTION EXPIRING 12-OCT-2025 EX \$0.028	73,553,197
GCAA : OPTION EXPIRING 15-JUL-2027 EX \$0.01	111,460,000
GCAH : OPTION EXPIRING 15-JUL-2027 EX \$0.01	36,500,000
GCAE : PERFORMANCE RIGHTS	203,915,233
New class - code to be confirmed : Performance Rights Class L, expiring 6 August 2027	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13