



Announcement Summary

Entity name
BLUE STAR HELIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday August 07, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BNL	ORDINARY FULLY PAID	673,000,000	07/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLUE STAR HELIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009230835

1.3 ASX issuer code

BNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

31-Jul-2025 09:07

Announcement Title

New - Proposed issue of securities -
BNL

Selected Appendix 3B to submit quotation request

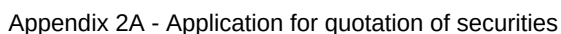
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,000,000 fully paid ordinary shares will be subject to shareholder approval
231,000,000 fully paid ordinary shares will be subject to shareholder approval
454,000,000 unquoted options exercisable at 1c each expiring 2 years from issue date will be subject to shareholder approval



Placement Details

BNL : ORDINARY FULLY PAID

7/8/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

673,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BNL : ORDINARY FULLY PAID	3,367,885,299

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNLAG : OPTION EXPIRING 30-OCT-2026 EX \$0.01	468,914,401
BNLAE : PERFORMANCE RIGHTS	14,200,000
BNLAF : OPTION EXPIRING 11-SEP-2027 EX \$0.028	9,000,000