



7 August 2025

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Results of GENERAL MEETING
S2 RESOURCES LTD**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully

A handwritten signature in black ink, appearing to read 'A. Betti'.

Andrea Betti
Company Secretary

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of prior issue of Shares pursuant to Tranche 1 of the Placement - Listing Rule 7.1A	Ordinary	105,897,280 99.36%	337,820 0.32%	342,727 0.32%	43,992,692	108,772,734 99.69%	337,820 0.31%	43,992,692	Carried
2 Ratification of prior issue of Options pursuant to Tranche 1 of the Placement - Listing Rule 7.1	Ordinary	105,871,171 99.34%	365,433 0.34%	342,727 0.32%	43,991,188	108,746,625 99.67%	365,433 0.33%	43,991,188	Carried
3 Ratification of prior issue of Options pursuant to Share Purchase Plan - Listing Rule 7.1	Ordinary	101,517,257 99.05%	600,464 0.59%	368,124 0.36%	43,991,188	104,418,108 99.43%	600,464 0.57%	43,991,188	Carried
4 Issue of Shares and attaching Options to Mark Bennett pursuant to Tranche 2 of the Placement	Ordinary	141,585,524 99.20%	795,779 0.56%	342,727 0.24%	7,846,489	144,460,978 99.45%	795,779 0.55%	7,846,489	Carried
5 Issue of Shares and attaching Options to Jeffrey Dowling pursuant to Tranche 2 of the Placement	Ordinary	149,205,440 99.24%	795,027 0.53%	343,479 0.23%	226,573	151,081,646 99.48%	795,027 0.52%	1,226,573	Carried
6 Issue of Shares and attaching Options to Anna Neuling pursuant to Tranche 2 of the Placemen	Ordinary	149,155,440 99.24%	795,779 0.53%	342,727 0.23%	276,573	152,030,894 99.48%	795,779 0.52%	276,573	Carried
7 Issue of related party Options to Mark Bennett	Ordinary	141,279,502 98.83%	1,327,416 0.93%	340,977 0.24%	7,622,624	144,153,206 99.09%	1,327,416 0.91%	7,622,624	Carried
8 Issue of related party Options to Jeffrey Dowling	Ordinary	148,899,418 98.89%	1,327,416 0.88%	340,977 0.23%	2,708	150,773,122 99.13%	1,327,416 0.87%	1,002,708	Carried
9 Issue of related party Options to Anna Neuling	Ordinary	148,849,418 98.89%	1,327,416 0.88%	340,977 0.23%	52,708	151,723,122 99.13%	1,327,416 0.87%	52,708	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.