

7 August 2025

NOTICE UNDER SECTION 708A

Infinity Lithium Corporation Limited (to be renamed Infinity Metals Limited) (**'the Company'**) lodged an Appendix 2A on 7 August 2025 for the issue of a total of 6,871,867 fully paid ordinary shares which were issued in lieu of cash director fees, as approved by shareholders at the Extraordinary General Meeting held on 1 August 2025, and also in lieu of consulting fees (**'The Securities'**).

The Company gives notice pursuant to Section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and Section 674 of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", with a stylized flourish at the end.

Jonathan Whyte
Company Secretary

This Announcement was authorised by the Executive Chairman. For further enquiries please contact:

Infinity Lithium

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