



Manager of Company Announcements
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

DATE: 7th August 2025

Notice of Upcoming Expiry of Listed Options

Redcastle Resources Limited (ASX: RC1) advises that it has 110,656,800 quoted options exercisable at \$0.032 due for expiry on 8th September 2025 (**RC1O Options**).

Paragraph 5.3 of Appendix 6A of the ASX Listing Rules states that a listed entity is not required to send expiry notices to holders of quoted options when the options are substantially out of the money (i.e., where the closing market price of the underlying securities on the trading day 20 business days before the notice date is less than 50% of the option exercise price, or the highest market price of the underlying securities on the ASX in the six months prior to that trading day is less than 75% of the option exercise price).

The Company confirms that no expiry notices will be sent to the holders of the Options.

In accordance with paragraph 5.2 of Appendix 6A of the ASX Listing Rules, the Company provides the following information in relation to the RC1O Options:

- The number of RC1O Options to which this notice applies is 110,656,800.
- Each RC1O Option entitles the holder to receive on exercise of the option, one fully paid ordinary share in the Company. If all options were exercised, 110,656,800 fully paid ordinary shares would be issued.
- The exercise price of each RC1O Option is \$0.032.
- The due date for payment of the exercise price is 5pm (WST) on 8th September 2025.
- If payment is not received by 5pm (WST) on 8th September 2025, the RC1O Options will expire with no value and no further entitlement will exist.
- Official quotation of RC1O Options will cease on or around 3rd September 2025.
- The latest available market sale price on the Australian Securities Exchange Limited before the date of this notice for fully paid ordinary shares in Redcastle Resources Limited (ASX: RC1) being the underlying securities to which the RC1O Options relate to was \$0.008 on 6th August 2025.



- The highest and lowest market price for fully paid ordinary shares in RC1 being, the underlying securities to which the RC1O Options relate to during the three months immediately before the date of this notice and the respective dates were as follows:
 - Lowest Price: \$0.004 on 26th and 30th May 2025 and 10th June 2025;
 - Highest Price: \$0.009 on 18th – 24th June 2025 and 4th August 2025
- No underwriting agreement exists in respect of the RC1O Options.

For and on behalf of the board:

Sarah Smith

Company Secretary

This Announcement has been approved for release by the Board of Redcastle Resources