

Share Purchase Plan – Updated Timetable

Strike Energy Limited (ASX:STX) (**Strike**) refers to the A\$10 million Share Purchase Plan¹ (SPP) and Strategic Placement announced to the ASX on 22 July 2025 (**Strategic Placement**).

Both the second tranche of the Strategic Placement and the SPP are subject to shareholder approval, which is to be sought at an extraordinary general meeting on 11 September 2025 (**General Meeting**).

Strike advises that the opening of the SPP and the dispatch of the SPP offer documents to eligible shareholders has been adjusted to Tuesday, 12 August 2025 so that the SPP offer documents and the notice of General Meeting are available to shareholders at the same time.

The updated timetable is as follows:

Event	Indicative Date
Strategic Placement – Tranche 2	
General Meeting to approve Tranche 2	Thursday, 11 September 2025
Settlement of new shares under Tranche 2 of the Strategic Placement ²	Thursday, 25 September 2025
Share Purchase Plan	
Record Date for eligibility to participate in SPP	5pm AEST Monday, 21 July 2025
Dispatch SPP Offer Documents and SPP offer open date	Tuesday, 12 August 2025
General Meeting to approve SPP	Thursday, 11 September 2025
SPP closing date	Thursday, 18 September 2025
Announcement of SPP participation and results and issue of new shares	Thursday, 25 September 2025

The above timetable is indicative only and dates and times are subject to change. All times refer to AEST.

The Record Date for the SPP remains 5pm AEST Monday, 21 July 2025.

This announcement is authorised for release by the Managing Director in accordance with the Company's Continuous Disclosure Policy

Ends

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¹ Strike may accept oversubscriptions for up to an additional A\$5 million, at the Board's discretion.

² Issue of new shares under Tranche 2, if approved by shareholders, will occur immediately after the issue of new shares under the SPP.