

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme Toubani Resources LimitedACN/ARSN 661 082 435**1. Details of substantial holder (1)**Name Eagle Eye Asset Holdings Pte. Ltd. (EEA), and Mr. Gagan Gupta (GG) as an associate of EEA.ACN/ARSN (if applicable) UEN 202017880ZThe holder became a substantial holder on 07/08/2025**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes	Voting power (6)
Fully paid ordinary shares	66,594,293	66,594,293	18.97%

3. Details of relevant interests

The nature of the relevant interests the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
EEA	Registered holder of securities.	63,180,293 ordinary shares
GG	Registered holder of securities.	3,414,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
EEA	EEA	EEA	63,180,293 ordinary shares
GG	GG	GG	3,414,000 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
GG	03/07/2025	\$142,899.40	N/A	510,355 ordinary shares
GG	04/07/2025	\$152.32	N/A	544 ordinary shares
GG	07/07/2025	\$19,678.40	N/A	70,280 ordinary shares

GG	09/07/2025	\$8,618.80	N/A	29,720 ordinary shares
GG	10/07/2025	\$112,902.22	N/A	389,318 ordinary shares
GG	11/07/2025	\$13,790.37	N/A	47,553 ordinary shares
GG	15/07/2025	\$40,192.84	N/A	138,596 ordinary shares
GG	16/07/2025	\$0.29	N/A	1 ordinary shares
GG	23/07/2025	\$7,158.03	N/A	21,691 ordinary shares
GG	24/07/2025	\$145,200.00	N/A	440,000 ordinary shares
GG	25/07/2025	\$4,320.00	N/A	13,500 ordinary shares
GG	28/07/2025	\$55,388.16	N/A	173,088 ordinary shares
GG	29/07/2025	\$48,104.76	N/A	145,772 ordinary shares
GG	30/07/2025	\$4,113.45	N/A	12,465 ordinary shares
GG	31/07/2025	\$332,348.61	N/A	1,007,117 ordinary shares
GG	31/07/2025	\$136,620.00	N/A	414,000 ordinary shares
Eagle Eye Asset Holdings Pte. Ltd.	07/08/2025	\$15,163,270.32	N/A	63,180,293 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Eagle Eye Asset Holdings Pte. Ltd.	14 Robinson Road #12-01/-2, Far East Finance Building, Singapore, 048545
Gagan Gupta	Villa E-71, Emirates Hills 3, Dubai, UAE

Signature

print name: Gaurav Gupta

capacity: Director

sign here

Date: 07/08/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is Annexure A of 37 pages referred to in Form 603, Notice of Initial Substantial Holder.

I certify that the information contained in this Annexure is true and correct.

Signed



GAURAV GUPTA

Name (BLOCK LETTERS)

Person authorised to sign on behalf of the substantial
holders

Capacity - DIRECTOR