



Announcement Summary

Entity name

RESOURCE MINERALS INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Friday August 08, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Appendix 3B lodged on 30 July 2027 for 32,907,936 fully paid ordinary shares consisting of:

- 26,190,476 Related Party Placement Shares, and

- 6,717,460 Shares in lieu of Director fees,

Both approved by shareholders at the General meeting held on 30 July 2025.

The 26,190,476 Related Party Placement Shares in the Appendix 3B dated 30 July 2025 replaces the previously lodged Appendix 3B dated 22 May 2025 for these Related Party Placement Shares.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMI	ORDINARY FULLY PAID	32,907,936	07/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINERALS INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged on 30 July 2027 for 32,907,936 fully paid ordinary shares consisting of:

- 26,190,476 Related Party Placement Shares, and
- 6,717,460 Shares in lieu of Director fees,

Both approved by shareholders at the General meeting held on 30 July 2025.

The 26,190,476 Related Party Placement Shares in the Appendix 3B dated 30 July 2025 replaces the previously lodged Appendix 3B dated 22 May 2025 for these Related Party Placement Shares.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

RMI : ORDINARY FULLY PAID

Issue date

7/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

26,190,476

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02100000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcements 22 May 2025 and 1 July 2025 for further details.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

-Copper-gold exploration in Tanzania,
-Follow-up exploration activities in Tanzania,
-Assessment of near-term mining and processing opportunities,
-Debt repayment, and
-General working capital and Placement costs.

Additional +securities to be quoted in an existing class

ASX +security code and description

RMI : ORDINARY FULLY PAID

Issue date

7/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the



existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

6,717,460

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares in lieu of Director fees as approved by shareholders on 30 July 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

141,067.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares in lieu of Director fees as approved by shareholders on 30 July 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RMI : ORDINARY FULLY PAID	767,361,292

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMAIH : OPTION EXPIRING 22-OCT-2027 EX \$0.0225	5,000,000
RMIAF : OPTION EXPIRING 26-OCT-2025 EX \$0.15	11,031,813
RMIAJ : OPTION EXPIRING 31-JUL-2027 EX \$0.03	10,833,333
RMIAI : CONVERTIBLE NOTES	1,300,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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