



Announcement Summary

Entity name

CODEIFAI LIMITED

Date of this announcement

Friday August 08, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CDEAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,417,316	08/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CODEIFAI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

68108649421

**1.3 ASX issuer code**

CDE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/8/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Sep-2024 17:53	Update - Update - Proposed issue of securities - CDE	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

8/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued as approved by shareholders under Resolution 13 at the Company's 2025 Annual General Meeting.

#### Issue details

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**Number of +securities**

24,417,316

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

One free attaching Option for every one Share subscribed for under the placement (exercisable at \$0.003 per Option and expiring 30 months from the date of issue)

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDE : ORDINARY FULLY PAID	471,900,973

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	94,307,348
CDEAA : OPTION EXPIRING 06-JUN-2028 EX NIL	75,000,000
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAI : OPTION EXPIRING 16-JAN-2026 EX \$0.05	20,000,000
CDEAH : PERFORMANCE RIGHTS	1,870,533