

ASX ANNOUNCEMENT**ASX: CDE | 11th August 2025****CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Brand Solution technology group Codeifai Limited (ASX: CDE) issued a total of 158,266,901 fully paid ordinary shares (Shares) to (s.708 Investors) as set out in the Appendix 2As dated 8th August 2025.

This notice is being given under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) and the Company advises that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they may apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
3. Further to the Company's announcement dated 30 July 2025, the Company has entered into agreements to issue shares to various investors who subscribed for shares in the August 2024 placement in lieu of issuing options pursuant to the placement. The Company remains in discussions with some investors ("remaining investors") regarding their acceptance of these proposed arrangements, including the broker to that placement in respect of a potential dispute relating to the issue of options in connection with the placement. As the resolutions with the broker and the remaining investors to issue the options in connection to the placement have been advised to the broker's legal representative, the Company has instructed its share registry to issue the options to the "remaining investors" and the broker to the August 2024 placement who have not accepted the Company's offer to issue shares in lieu of options, those options have now been issued. As at the date of this notice there is no additional information that is "excluded information"

within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Codeifai Limited.

For further information, please contact:

Investor Relations

Email: investors@codeifai.com

About Codeifai Limited

Codeifai Limited (ASX: CDE) is a leading provider of digital and AI-powered brand solutions listed on the Australian Stock Exchange. With a strong focus on empowering brands through smart digital engagement, Codeifai's high-margin offerings are designed to deliver exceptional scalability and profitability. Our solutions allow Brands to Connect Deeper, Faster, Smarter with their consumers.

Codeifai's digital Brand Solutions provide a code for everybody and everything.