



Announcement Summary

**Entity name**  
SOLSTICE MINERALS LIMITED

**Date of this announcement**  
Monday August 11, 2025

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description              | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | PERFORMANCE RIGHTS EXP 08/08/2029 | 866,274                                              | 08/08/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SOLSTICE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

150154162

**1.3 ASX issuer code**

SLS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/8/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

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**ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS EXP 08/08/2029

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

8/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02723412-6A1173364&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities**

866,274

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SLS : ORDINARY FULLY PAID                 | 112,800,619                                 |
| SLSO : OPTION EXPIRING 22-APR-2026        | 14,713,191                                  |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                            | <b>Total number of +securities on issue</b> |
|----------------------------------------------------------------------|---------------------------------------------|
| SLSAI : OPTION EXPIRING 26-JUN-2029 EX \$0.40                        | 1,000,000                                   |
| SLSAC : PERFORMANCE RIGHTS EXPIRING 09-SEP-2027                      | 762,500                                     |
| SLSAG : PERFORMANCE RIGHTS EXPIRING 18-JUL-2027                      | 695,336                                     |
| SLSAB : OPTION EXPIRING 22-APR-2026 EX \$0.29                        | 10,650,000                                  |
| SLSAH : PERFORMANCE RIGHTS EXPIRING 13-NOV-2027                      | 482,874                                     |
| SLSAF : OPTION EXPIRING 27-JUN-2027 EX \$0.29                        | 1,000,000                                   |
| SLSAE : OPTION EXPIRING 24-JAN-2027 EX \$0.29                        | 4,500,000                                   |
| New class - code to be confirmed : PERFORMANCE RIGHTS EXP 08/08/2029 | 866,274                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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