



Announcement Summary

Entity name

ZULEIKA GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 11, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZAGAB	PERFORMANCE RIGHTS	12,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/08/2025
ZAGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/08/2025
ZAGAG	OPTION EXPIRING 14-DEC-2022 EX \$0.05	1,200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/08/2025
ZAGAH	OPTION EXPIRING 25-MAR-2026 EX \$0.10	1,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZULEIKA GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

141703399

1.3 ASX issuer code

ZAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZAGAB : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

12,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

11/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

11/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

30,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

11/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZAGAH : OPTION EXPIRING 25-MAR-2026 EX \$0.10

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

11/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAG : ORDINARY FULLY PAID	741,879,927

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAGAJ : OPTION EXPIRING 30-NOV-2027 EX \$0.05	2,000,000
ZAGAB : PERFORMANCE RIGHTS	0
ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000
ZAGAI : OPTION EXPIRING 30-OCT-2026 EX \$0.02	213,034,895
ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05	80,000,000
ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05	0
ZAGAH : OPTION EXPIRING 25-MAR-2026 EX \$0.10	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.