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ACN 109 200 900

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

12 August 2025

Update to Shareholder Entitlement Offer

Eden Innovations Ltd (“Eden”) (ASX: EDE) is pleased to advise the offer price of the previously announced entitlement offer (see ASX announcement 20 June 2025) will be lowered to \$0.035 per share (previously proposed at \$0.04 per share) to make the offer more attractive to shareholders.

Further, the entitlement offer is now to be undertaken on a non-renounceable basis, on a 1-for-2 basis plus one (1) free attaching unlisted option for every two (2) new Entitlement Offer shares, each exercisable at seven (\$0.07) cents and expiring two (2) years from issue date (“Entitlement Offer”), to raise up to approximately \$5.7 million before costs.

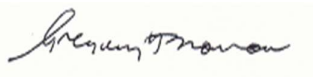
Each of the Directors, Gregory Solomon and Douglas Solomon and their related entities Arkenstone Pty Ltd and March Bells Pty Ltd (“Ark Bells”) intend to take up their entitlement in the Entitlement Offer only to the extent to maintain each of their interest at not more than 19.99% in the Company at the completion of the offer, being the maximum interest permitted by the Corporations Act, with their applications being applied to reduce outstanding shareholder loans advanced to the Company, instead of subscribing for cash.

The offer will be made to all shareholders with registered addresses in Australia and New Zealand who hold shares as at 5.00pm (AWST) on the record date of 15 August 2025. An updated timetable for the Entitlement Offer is provided following:

Event	
Announce Appendix 3B in respect of Entitlement Offer	12 August 2025
Lodge Entitlement Offer Prospectus with ASIC and ASX	12 August 2025
Ex date of Entitlement Offer	14 August 2025
Record date for Entitlement Offer	15 August 2025
Dispatch of Entitlement Offer Prospectus	18 August 2025
Entitlement Offer opens	18 August 2025
Last day to extend the Entitlement Offer	22 August 2025
Entitlement Offer closes	27 August 2025
Securities quoted on a deferred settlement basis from market open	28 August 2025
Announcement of results of Entitlement Offer and shortfall to ASX	1 September 2025
Issue of new Entitlement Offer securities and lodgement of Appendix 2A	3 September 2025

Funds from the entitlement offer will provide working capital for the continued commercialisation and global roll out of its EdenCrete® range of products and its OptiBlend™ dual fuel system for operating diesel-powered generators by a combination of diesel fuel and natural gas; with the natural gas being able to displace up to 60- 65% of diesel fuel.

Further details will be provided in the Entitlement Offer Prospectus to be announced to the ASX.



Greg Solomon
Executive Chairman

This announcement was authorised by the above signatory.

For further information please contact Greg Solomon on +61 8 9282 5889.

Forward Looking Statements

Statements contained in this release, particularly those regarding possible, planned and future events are, or may be, forward looking statements. Such statements relate to future events and expectations and as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors. None of Eden Innovations Ltd's directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy or likelihood of fulfilment of any forward looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward looking statement. Any forward looking statements in this announcement reflect views held only as at the date of this announcement.