



Announcement Summary

Entity name
GBM RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 12, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GBZ	ORDINARY FULLY PAID	2,435,150,535	11/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GBM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

91124752745

1.3 ASX issuer code

GBZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jun-2025 08:54	New - Proposed issue of securities - GBZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

To be issued via a separate Appendix 3G
- 100,000,000 options in respect of Convertible Note Early Redemption Fee; and
- 275,000,000 incentive options to directors, employees and consultants.



Placement Details

GBZ : ORDINARY FULLY PAID

11/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,921,875,535

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Placement Shares.

ASX +security code and description

GBZ : ORDINARY FULLY PAID

Issue date

11/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

333,333,333

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

333,333,333 Shares at an issue price of \$0.006 per Share, pursuant to the WWL Participation Deed, to convert and apply the \$2.0 million previously provided by WWL to the Company under the Twin Hills Farm-In Agreement.

ASX +security code and description

GBZ : ORDINARY FULLY PAID

Issue date

11/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

179,941,667

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Under the CSAM Release Deed, CSAM is entitled to an early redemption fee of \$1,079,650 which has been paid in shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,079,650.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GBZ : ORDINARY FULLY PAID	3,851,011,645

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBZAT : PERFORMANCE RIGHTS EXPIRING 27-NOV-2029	60,000,000
GBZAQ : OPTION EXPIRING 05-FEB-2026 EX \$0.015	91,429,098
GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	395,000
GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18	855,000
GBZAN : OPTION EXPIRING 01-DEC-2026 EX \$0.069	8,000,000
GBZAM : CONVERTIBLE NOTES	2
GBZAS : OPTION EXPIRING 15-MAR-2026 EX \$0.015	166,971,198
GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025	378,262
GBZAP : OPTION EXPIRING 19-FEB-2027 EX \$0.061	4,200,000