



## Announcement Summary

**Entity name**

GBM RESOURCES LIMITED

**Date of this announcement**

Tuesday August 12, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted incentive options, exercisable at \$0.009 each on or before 30 June 2028.	100,000,000	11/08/2025
New class - code to be confirmed	Unlisted incentive options, exercisable at \$0.015 each on or before 30 June 2028.	91,666,668	11/08/2025
New class - code to be confirmed	Unlisted incentive options, exercisable at \$0.01 each on or before 30 June 2028.	91,666,663	11/08/2025
New class - code to be confirmed	Unlisted incentive options, exercisable at \$0.02 each on or before 30 June 2028.	91,666,669	11/08/2025
New class - code to be confirmed	Unlisted incentive options, exercisable at \$0.03 each on or before 11 August 2028.	50,000,000	11/08/2028

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GBM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

91124752745

**1.3 ASX issuer code**

GBZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/8/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jun-2025 08:54	New - Proposed issue of securities - GBZ	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

11/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted incentive options, exercisable at \$0.009 each on or before 30 June 2028.

#### Issue details

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**Number of +securities**

100,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Under the CSAM Release Deed, CSAM is entitled to an early redemption fee of \$1,079,650 which has been paid in shares and 100,000,000 unlisted options, following shareholder approval being obtained.

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

11/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted incentive options, exercisable at \$0.015 each on or before 30 June 2028.



Issue details

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**Number of +securities**

91,666,668

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to directors, key management and consultants as part of their remuneration arrangements and to incentivise their performance, following shareholder approval being obtained.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

11/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted incentive options, exercisable at \$0.02 each on or before 30 June 2028.

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Issue details

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**Number of +securities**

91,666,669

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to directors, key management and consultants as part of their remuneration arrangements and to incentivise their performance, following shareholder approval being obtained.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

11/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted incentive options, exercisable at \$0.03 each on or before 11 August 2028.



Issue details

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**Number of +securities**

50,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to the Chief Executive Officer as part of his remuneration arrangements and to incentivise performance.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

11/8/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted incentive options, exercisable at \$0.01 each on or before 30 June 2028.

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Issue details

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**Number of +securities**

91,666,663

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued to directors, key management and consultants as part of their remuneration arrangements and to incentivise their performance, following shareholder approval being obtained.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted incentive options, exercisable at \$0.009 each on or before 30 June 2028.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

11/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://app.sharelinktechnologies.com/announcement/asx/4e9cf7797aaaf4ce0d8df3981b59b2f8>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00900000

**Expiry date**

30/6/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

GBZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

100,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted incentive options, exercisable at \$0.015 each on or before 30 June 2028.

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

11/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://app.sharelinktechnologies.com/announcement/asx/4e9cf7797aaaf4ce0d8df3981b59b2f8>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01500000

**Expiry date**

30/6/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

GBZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

91,666,668

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted incentive options, exercisable at \$0.01 each on or before 30 June 2028.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

11/8/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No





Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/4e9cf7797aaaf4ce0d8df3981b59b2f8>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GBZ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

Number of +securities

91,666,663

ASX +security code

New class - code to be confirmed

+Security description

Unlisted incentive options, exercisable at \$0.02 each on or before 30 June 2028.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/4e9cf7797aaaf4ce0d8df3981b59b2f8>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	30/6/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

GBZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

91,666,669

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted incentive options, exercisable at \$0.03 each on or before 11 August 2028.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

11/8/2028

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://app.sharelinktechnologies.com/announcement/asx/4e9cf7797aaaf4ce0d8df3981b59b2f8>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03000000

**Expiry date**

11/8/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

GBZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

50,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GBZ : ORDINARY FULLY PAID	1,415,861,110

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GBZAT : PERFORMANCE RIGHTS EXPIRING 27-NOV-2029	60,000,000
GBZAQ : OPTION EXPIRING 05-FEB-2026 EX \$0.015	91,429,098
GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	395,000
GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18	855,000
GBZAN : OPTION EXPIRING 01-DEC-2026 EX \$0.069	8,000,000
GBZAM : CONVERTIBLE NOTES	2
GBZAS : OPTION EXPIRING 15-MAR-2026 EX \$0.015	166,971,198
GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025	378,262
GBZAP : OPTION EXPIRING 19-FEB-2027 EX \$0.061	4,200,000
New class - code to be confirmed : Unlisted incentive options, exercisable at \$0.009 each on or before 30 June 2028.	100,000,000
New class - code to be confirmed : Unlisted incentive options, exercisable at \$0.015 each on or before 30 June 2028.	91,666,668
New class - code to be confirmed : Unlisted incentive options, exercisable at \$0.01 each on or before 30 June 2028.	91,666,663
New class - code to be confirmed : Unlisted incentive options, exercisable at \$0.02 each on or before 30 June 2028.	91,666,669
	50,000,000



New class - code to be confirmed : Unlisted incentive options, exercisable at \$0.03 each on or before 11 August 2028.