



Announcement Summary

Entity name
GBM RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 12, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GBZAI	PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	395,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/08/2025
GBZAM	CONVERTIBLE NOTES	2	Other	11/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GBM RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

91124752745

1.3 ASX issuer code

GBZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025

Unquoted +equity securities that have ceased**Number of securities that have ceased**

395,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

11/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

GBZAM : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2

Reason for cessation

Other

Please provide additional details**Date of cessation**

11/8/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 6,170,350.000000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBZ : ORDINARY FULLY PAID	1,415,861,110

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBZAT : PERFORMANCE RIGHTS EXPIRING 27-NOV-2029	60,000,000
GBZAQ : OPTION EXPIRING 05-FEB-2026 EX \$0.015	91,429,098
GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	0
GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18	855,000
GBZAN : OPTION EXPIRING 01-DEC-2026 EX \$0.069	8,000,000
GBZAM : CONVERTIBLE NOTES	0
GBZAS : OPTION EXPIRING 15-MAR-2026 EX \$0.015	166,971,198
GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025	378,262
GBZAP : OPTION EXPIRING 19-FEB-2027 EX \$0.061	4,200,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.