

## Expiry of Listed Options T92O

Terra Uranium Limited (the Company) advises that the Company's listed options exercisable at \$0.30 each (ASX:T92O) ("Listed Options") expire on 6 September 2025.

The Company notes that the exercise price of the Listed Options is above the current market price of the Company's shares (ASX:T92), \$0.031, and the Listed Options are out of the money. The Company intends to rely on clause 5.3 of Appendix 6A of the ASX Listing Rules and will not send out a personalised notice to the holders of the Listed Options unless the market price of the Company's shares (ASX:T92) increases to \$0.30 or above prior to expiry.

A Listed Option holder may obtain a copy of an exercise notice any time prior to expiry by emailing the Company at [admin@t92.com.au](mailto:admin@t92.com.au).

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules.

- a) Number of Listed Options on issue: 38,896,332
- b) Conversion terms: On exercise, each Listed Option converts into one (1) fully paid ordinary share in the Company (ASX:T92).
- c) Conversion or exercise price of Listed Options: \$0.30 (30 cents) per Listed Option.
- d) Due date for payment: 5pm AEST on 6 September 2025.
- e) Consequences of not exercising the Listed Options: Your Listed Options will lapse and be cancelled, in which case you will no longer be able to exercise the Listed Options.
- f) Date that quotation of the Listed Options will end: Close of trading on 1 September 2025.
- g) Latest available market price of ordinary shares (ASX:T92): \$0.031 on 11 August 2025.
- h) Highest and lowest market price of ordinary shares (ASX:T92) during the 3 months before this announcement:
  - Highest: \$0.045 on 2 July 2025
  - Lowest: \$0.025 on 27 June 2025
- i) Details of any underwriting agreement: There is no underwriting agreement.

This announcement has been authorised by the Company Secretary.

– ENDS –

### For more information:

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