

12 August 2025

Company Announcements
ASX Limited

Notice Under Section 708A

This notice is given by Firetail Resources Limited (ASX: FTL) ('the Company') pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act').

The Company confirms that it has issued a total of 65,500,000 fully paid ordinary shares on 12 August 2025: 62,500,000 fully paid ordinary shares were issued as per the Placement announced on 4 August 2025 and 3,000,000 fully paid ordinary shares were issued to Directors for their participation in the Placement announced on 12 February 2025 and as approved by shareholders at the Company's General Meeting held 31 July 2025. Please refer to the Appendix 2As lodged today for further details.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Firetail Resources Limited has authorised for this announcement to be released to ASX.

For more information contact:

Craig McNab
Company Secretary
Firetail Resources Limited
+61 8 9481 0389
info@firetailresources.com.au