

Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Applicable security for the reorganisation

SHP	ORDINARY FULLY PAID
SHPAP	OPTION EXPIRING 05-AUG-2026 EX \$0.1511
SHPAS	OPTION EXPIRING 30-MAR-2027 EX \$0.1606
SHPAAD	OPTION EXPIRING 21-AUG-2027 EX \$0.064
SHPAK	OPTION EXPIRING 27-MAY-2026 EX \$0.203
SHPAAJ	PERFORMANCE RIGHTS
SHPAAE	OPTION EXPIRING 31-OCT-2028 EX \$0.056
SHPAAF	OPTION EXPIRING 24-NOV-2026 EX \$0.08
SHPAAI	OPTION EXPIRING 21-DEC-2026 EX \$0.08
SHPAAH	OPTION EXPIRING 19-DEC-2026 EX \$0.08
SHPAAK	OPTION EXPIRING 31-JUL-2027 EX \$0.006
SHPAAB	OPTION EXPIRING 01-JAN-2028 EX \$0.066
SHPAAB	OPTION EXPIRING 01-JAN-2028 EX \$0.088
SHPAT	OPTION EXPIRING 17-OCT-2026 EX \$0.123
SHPAU	OPTION EXPIRING 31-OCT-2027 EX \$0.055
SHPAV	OPTION EXPIRING 31-OCT-2027 EX \$0.082
SHPAW	OPTION EXPIRING 31-OCT-2027 EX \$0.109
SHPAX	OPTION EXPIRING 31-OCT-2027 EX \$0.136
SHPAY	OPTION EXPIRING 30-SEP-2027 EX \$0.12
SHPAZ	OPTION EXPIRING 10-NOV-2027 EX \$0.15



SHPAAC	OPTION EXPIRING 10-AUG-2026 EX \$0.08
SHPAD	OPTION EXPIRING 19-JUN-2029 EX \$0.006
SHPA	OPTION EXPIRING 23-NOV-2025 EX \$0.09

Announcement Type

New Announcement

Date of this announcement

12/8/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

19/8/2025

Record Date

20/8/2025

Issue Date

25/8/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SOUTH HARZ POTASH LTD

1.2 Registered Number Type

ACN

Registration Number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SHP	ORDINARY FULLY PAID
SHPAP	OPTION EXPIRING 05-AUG-2026 EX \$0.1511
SHPAS	OPTION EXPIRING 30-MAR-2027 EX \$0.1606
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SHPAAK	OPTION EXPIRING 31-JUL-2027 EX \$0.006



SHPAAA	OPTION EXPIRING 01-JAN-2028 EX \$0.066
SHPAAB	OPTION EXPIRING 01-JAN-2028 EX \$0.088
SHPAT	OPTION EXPIRING 17-OCT-2026 EX \$0.123
SHPAU	OPTION EXPIRING 31-OCT-2027 EX \$0.055
SHPAV	OPTION EXPIRING 31-OCT-2027 EX \$0.082
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SHPAX	OPTION EXPIRING 31-OCT-2027 EX \$0.136
SHPAY	OPTION EXPIRING 30-SEP-2027 EX \$0.12
SHPAZ	OPTION EXPIRING 10-NOV-2027 EX \$0.15
SHPAAC	OPTION EXPIRING 10-AUG-2026 EX \$0.08
SHPAD	OPTION EXPIRING 19-JUN-2029 EX \$0.006
SHPAA	OPTION EXPIRING 23-NOV-2025 EX \$0.09

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/8/2025	Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

20/8/2025

3.2 Date of +security holder meeting

15/8/2025

3.2a Effective date of consolidation or split

15/8/2025

3.3 Last day for trading in the pre consolidation or split +securities

18/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

19/8/2025

3.5 Record date

20/8/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

21/8/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

25/8/2025

3.8 Trading starts on a normal T+2 basis

26/8/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

28/8/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
SHP	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,471,723,330	98,114,889	Estimated
ASX +Security Code	ASX +Security Description		
SHPAP	OPTION EXPIRING 05-AUG-2026 EX \$0.1511		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	192,069	12,805	Actual
ASX +Security Code	ASX +Security Description		
SHPAS	OPTION EXPIRING 30-MAR-2027 EX \$0.1606		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,382,000	158,800	Estimated
ASX +Security Code	ASX +Security Description		
SHPAAD	OPTION EXPIRING 21-AUG-2027 EX \$0.064		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,000,000	66,667	Actual
ASX +Security Code	ASX +Security Description		
SHPAK	OPTION EXPIRING 27-MAY-2026 EX \$0.203		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,606,605	307,107	Estimated
ASX +Security Code	ASX +Security Description		
SHPAAJ	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	48,500,000	3,233,333	Estimated
ASX +Security Code	ASX +Security Description		
SHPAAE	OPTION EXPIRING 31-OCT-2028 EX \$0.056		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	28,315,000	1,887,667	Estimated
ASX +Security Code	ASX +Security Description		
SHPAAF	OPTION EXPIRING 24-NOV-2026 EX \$0.08		
Quoted/unquoted			Estimate/Actual



Unquoted	Number on issue pre consolidation or split 1,375,000	Number on issue post consolidation or split 91,667	Estimated
ASX +Security Code SHPAAI	ASX +Security Description OPTION EXPIRING 21-DEC-2026 EX \$0.08		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 3,500,000	Number on issue post consolidation or split 233,333	Estimate/Actual Actual
ASX +Security Code SHPAAH	ASX +Security Description OPTION EXPIRING 19-DEC-2026 EX \$0.08		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 8,249,937	Number on issue post consolidation or split 549,996	Estimate/Actual Estimated
ASX +Security Code SHPAAK	ASX +Security Description OPTION EXPIRING 31-JUL-2027 EX \$0.006		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 94,330,692	Number on issue post consolidation or split 6,288,713	Estimate/Actual Estimated
ASX +Security Code SHPAAA	ASX +Security Description OPTION EXPIRING 01-JAN-2028 EX \$0.066		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 200,000	Estimate/Actual Actual
ASX +Security Code SHPAAB	ASX +Security Description OPTION EXPIRING 01-JAN-2028 EX \$0.088		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 200,000	Estimate/Actual Actual
ASX +Security Code SHPAT	ASX +Security Description OPTION EXPIRING 17-OCT-2026 EX \$0.123		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 66,667	Estimate/Actual Actual
ASX +Security Code SHPAU	ASX +Security Description OPTION EXPIRING 31-OCT-2027 EX \$0.055		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 2,000,000	Number on issue post consolidation or split 133,333	Estimate/Actual Actual



ASX +Security Code	ASX +Security Description		
SHPAV	OPTION EXPIRING 31-OCT-2027 EX \$0.082		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	133,333	Actual
ASX +Security Code	ASX +Security Description		
SHPAW	OPTION EXPIRING 31-OCT-2027 EX \$0.109		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	133,333	Actual
ASX +Security Code	ASX +Security Description		
SHPAX	OPTION EXPIRING 31-OCT-2027 EX \$0.136		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	133,333	Actual
ASX +Security Code	ASX +Security Description		
SHPAY	OPTION EXPIRING 30-SEP-2027 EX \$0.12		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,818,000	187,867	Estimated
ASX +Security Code	ASX +Security Description		
SHPAZ	OPTION EXPIRING 10-NOV-2027 EX \$0.15		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	4,623,000	308,200	Estimated
ASX +Security Code	ASX +Security Description		
SHPAAC	OPTION EXPIRING 10-AUG-2026 EX \$0.08		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,602,270	1,706,818	Estimated
ASX +Security Code	ASX +Security Description		
SHPAD	OPTION EXPIRING 19-JUN-2029 EX \$0.006		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	333,333	Actual
ASX +Security Code	ASX +Security Description		
SHPAA	OPTION EXPIRING 23-NOV-2025 EX \$0.09		
Quoted/unquoted	Estimate/Actual		



Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Actual
	3,366,667	224,444	

5.2 Exercise price of options**ASX +Security Code****ASX +Security Description**

SHPAP

OPTION EXPIRING 05-AUG-2026 EX \$0.1511

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.15110000

2.26650000

ASX +Security Code**ASX +Security Description**

SHPAS

OPTION EXPIRING 30-MAR-2027 EX \$0.1606

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.16060000

2.40900000

ASX +Security Code**ASX +Security Description**

SHPAAD

OPTION EXPIRING 21-AUG-2027 EX \$0.064

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.06400000

0.96000000

ASX +Security Code**ASX +Security Description**

SHPAK

OPTION EXPIRING 27-MAY-2026 EX \$0.203

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.20300000

3.04500000

ASX +Security Code**ASX +Security Description**

SHPAAJ

PERFORMANCE RIGHTS

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.00000000

0.00000000

ASX +Security Code**ASX +Security Description**

SHPAAE

OPTION EXPIRING 31-OCT-2028 EX \$0.056

Quoted/unquoted**Exercise price pre consolidation or split****Exercise price post consolidation or split**

Unquoted

0.05600000

0.84000000

ASX +Security Code**ASX +Security Description**

SHPAAF

OPTION EXPIRING 24-NOV-2026 EX \$0.08

Quoted/unquoted

Unquoted



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.08000000	1.20000000
ASX +Security Code	ASX +Security Description	
SHPAAI	OPTION EXPIRING 21-DEC-2026 EX \$0.08	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.08000000	1.20000000
ASX +Security Code	ASX +Security Description	
SHPAAH	OPTION EXPIRING 19-DEC-2026 EX \$0.08	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.08000000	1.20000000
ASX +Security Code	ASX +Security Description	
SHPAAK	OPTION EXPIRING 31-JUL-2027 EX \$0.006	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00600000	0.09000000
ASX +Security Code	ASX +Security Description	
SHPAAB	OPTION EXPIRING 01-JAN-2028 EX \$0.066	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.06600000	0.99000000
ASX +Security Code	ASX +Security Description	
SHPAAB	OPTION EXPIRING 01-JAN-2028 EX \$0.088	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.08800000	1.32000000
ASX +Security Code	ASX +Security Description	
SHPAT	OPTION EXPIRING 17-OCT-2026 EX \$0.123	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.12300000	1.84500000
ASX +Security Code	ASX +Security Description	
SHPAU	OPTION EXPIRING 31-OCT-2027 EX \$0.055	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05500000	0.82500000



ASX +Security Code	ASX +Security Description	
SHPAV	OPTION EXPIRING 31-OCT-2027 EX \$0.082	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.08200000	1.23000000
ASX +Security Code	ASX +Security Description	
SHPAW	OPTION EXPIRING 31-OCT-2027 EX \$0.109	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10900000	1.63500000
ASX +Security Code	ASX +Security Description	
SHPAX	OPTION EXPIRING 31-OCT-2027 EX \$0.136	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.13600000	2.04000000
ASX +Security Code	ASX +Security Description	
SHPAY	OPTION EXPIRING 30-SEP-2027 EX \$0.12	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.12000000	1.80000000
ASX +Security Code	ASX +Security Description	
SHPAZ	OPTION EXPIRING 10-NOV-2027 EX \$0.15	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.15000000	2.25000000
ASX +Security Code	ASX +Security Description	
SHPAAC	OPTION EXPIRING 10-AUG-2026 EX \$0.08	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.08000000	1.20000000
ASX +Security Code	ASX +Security Description	
SHPAD	OPTION EXPIRING 19-JUN-2029 EX \$0.006	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00600000	0.09000000
ASX +Security Code	ASX +Security Description	
SHPAA	OPTION EXPIRING 23-NOV-2025 EX \$0.09	
Quoted/unquoted		



Unquoted

Exercise price pre consolidation or split

0.09000000

Exercise price post consolidation or split

1.35000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary