



Announcement Summary

Entity name
CORAZON MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 12, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CZN	ORDINARY FULLY PAID	50,000,000	12/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORAZON MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

87112898825

1.3 ASX issuer code

CZN

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Aug-2025 09:19

Announcement Title

New - Proposed issue of securities -
CZN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

375,000,000 Performance Rights - Tranche A and 375,000,000 Performance Rights - Tranche B and 250,000,000 ordinary shares are subject to shareholder approval at an upcoming general meeting.



Issue details

Number of +securities to be quoted

50,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued at a deemed issue price of \$0.002 as consideration for the proposed acquisition of tenements from Mining Equities Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CZN : ORDINARY FULLY PAID	1,234,572,256
CZNOA : OPTION EXPIRING 31-DEC-2027	655,160,662

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CZNAA : OPTION EXPIRING 18-AUG-2026 EX \$0.014	5,267,338
CZNAB : OPTION EXPIRING 30-JUN-2027 EX \$0.01	56,387,694