



Market Announcements Office
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Act)

This notice is given by Australian Gold and Copper Ltd (**ASX:AGC**) (**AGC or the Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*).

AGC has today issued 5,500,000 new fully paid ordinary shares in the capital of the Company on the exercise of unlisted options.

The Company advises that:

1. the above-mentioned shares were issued without disclosure to investors under part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information to be disclosed which is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been approved by the Board of Australian Gold and Copper Ltd.

Damon Cox
Joint Company Secretary