

13 August 2025

Dear Optionholder,

NOTICE TO OPTIONHOLDERS OF PRO-RATA NON-RENOUCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$5.75 MILLION

As announced to the ASX on 13 August 2025, Eden Innovations Ltd (ASX:EDE) (**Company** or **Eden**) will be undertaking a non-renounceable pro-rata 1 for 2 entitlement offer at an issue price of \$0.035 per share (**New Shares**), together with 1 free accompanying New Option for every 2 New Shares, to raise up to approximately \$5.75 million (before costs) (**Entitlement Offer**).

An offer document containing information in respect of the Entitlement Offer was lodged with ASIC and ASX today and will be sent to Eligible Shareholders in due course (Prospectus). The Prospectus can also be accessed from the Company's website and the ASX website.

The Entitlement Offer is being made to all shareholders of the Company named on its register of members as at 5.00pm (WST) on Monday, 18 August 2025 (Record Date), whose registered address is in Australia or New Zealand (Eligible Shareholders).

In accordance with the Listing Rules of the ASX, Eden has considered the number of shareholders with registered addresses in various jurisdictions outside of Australia and New Zealand and formed the view that it is unreasonable to extend the Entitlement Offer to those shareholders having regard to the size of those shareholdings and the costs of complying with the legal requirements and the requirements of the regulatory authorities in those other countries. Accordingly, shareholders outside Australia and New Zealand will not be entitled to participate in the Entitlement Offer.

The terms and conditions of the options you currently hold do not entitle you to participate in the Entitlement Offer unless you exercise your options in time for Shares to be allotted and to be entered on the Company's register of members on or before 5.00pm (WST) on the Record Date. To exercise some or all of your options and thereby participate in the Entitlement Offer, you will need to:

- (a) give notice, in writing, to the Company in accordance with the terms and conditions of the options; and
- (b) payment to the Company the exercise price for each option exercised.

Please contact the Company Secretary to exercise your options. Before deciding whether to exercise all or part of your options, you should read the Prospectus in full.

Brett Tucker
Company Secretary