



Non-Renounceable Rights Issue – Notice to Shareholders

TechGen Metals Limited (“**TechGen**” or the “**Company**”) refers to the fully underwritten pro-rata non-renounceable entitlement rights issue offer (**Rights Issue**) of nine (9) New Shares for every ten (10) existing Shares held by eligible shareholders at the Record Date, at an issue price of \$0.018 per Share (**Offer**), as set out in the Prospectus dated 4 August 2025 (**Prospectus**) and further to the Company’s announcement dated 31 July 2025.

The Company advises that a letter has been despatched today for the Offer to eligible shareholders (**Letter to Eligible Shareholders**) in accordance with the Offer timetable as set out in the Prospectus. Further details of the Offer, including the details on how eligible shareholders may accept the Offer, are set out in the Letter to Eligible Shareholders.

A letter to ineligible shareholders notifying them of the Offer and their ineligibility to participate has also been despatched today (**Letter to Ineligible Shareholders**).

ENDS.



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About TechGen Metals Limited



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its copper, gold, and antimony projects strategically located in highly prospective geological regions in WA, and one in NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Previously Reported Information

Any information in this announcement that references previous exploration results is extracted from previous ASX Announcements made by the Company.

Forward Looking Statements

Certain information in this document refers to the intentions of TechGen, however these are not intended to be forecasts, forward looking statements, or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to TechGen's projects are forward looking statements and can generally be identified using words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the TechGen's plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause TechGen's actual results, performance, or achievements



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to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, TechGen and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

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