



Announcement Summary

Entity name

AUSTRALIAN CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 13, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ACMAG	PERFORMANCE RIGHTS	2,799,995	Cancellation by agreement between the entity and the holder	13/08/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

15658906159

1.3 ASX issuer code

ACM

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ACMAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

700,002

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

13/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Class B Performance Rights by agreement between the Company and the holders, in accordance with the terms of the deed.

ASX +Security Code and Description

ACMAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

699,993

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

13/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Class C Performance Rights by agreement between the Company and the holders, in accordance with the terms of the deed.

ASX +Security Code and Description

ACMAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,400,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

13/8/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of Performance Rights previously issued to the Managing Director

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMOA : OPTION EXPIRING 29-JUN-2026	38,443,754
ACM : ORDINARY FULLY PAID	54,239,800

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMAG : PERFORMANCE RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.