

RESULTS OF GENERAL MEETING

Odyssey Gold Limited (ASX: ODY) (“Odyssey” or “Company”) advises that a General Meeting of shareholders was held today, 13 August 2025, at 10:00am (AWST).

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange (“ASX”).

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001* and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

This ASX announcement has been authorised for release by Odyssey’s Company Secretary.

For further information, please contact:

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Odyssey Gold Limited
General Meeting
13 August 2025

Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Ratify the Issue of Placement Shares under Listing Rule 7.1	93,654,489	10,752	5,735,002	70,012,000	176,112,270 (100.0%)	10,752 (0.0%)	5,735,002	Carried on vote by poll
2. Ratify the Issue of Placement Shares under Listing Rule 7.1A	93,654,489	10,752	5,735,002	70,012,000	176,112,270 (100.0%)	10,752 (0.0%)	5,735,002	Carried on vote by poll
3. Issue of Placement Shares and Placement Options to Mr Ian Middlemas	60,639,491	10,752	38,750,000	70,012,000	143,097,272 (100.0%)	10,752 (0.0%)	38,750,000	Carried on vote by poll
4. Issue of Placement Shares and Placement Options to Mr Matthew Syme	99,389,491	10,752	-	70,012,000	169,901,491 (100.0%)	10,752 (0.0%)	11,945,781	Carried on vote by poll
5. Issue of Placement Shares and Placement Options to Mr Levi Mochkin	65,861,963	10,752	33,527,528	70,012,000	148,319,744 (100.0%)	10,752 (0.0%)	33,527,528	Carried on vote by poll
6. Issue of Placement Shares and Placement Options to Mr Robert Behets	93,108,241	10,752	6,281,250	70,012,000	175,566,022 (100.0%)	10,752 (0.0%)	6,281,250	Carried on vote by poll
7. Issue of Placement Shares and Placement Options to Mr Matthew Briggs	99,389,491	10,752	-	70,012,000	181,847,272 (100.0%)	10,752 (0.0%)	-	Carried on vote by poll
8. Issue of Placement Options	93,654,489	10,752	5,735,002	70,012,000	176,112,270 (100.0%)	10,752 (0.0%)	5,735,002	Carried on vote by poll
9. Issue of Joint Lead Management Options	99,389,491	10,752	-	70,012,000	181,847,272 (100.0%)	10,752 (0.0%)	-	Carried on vote by poll
10. Approval of Employee Equity Incentive Plan	58,326,713	-	41,073,530	70,012,000	128,838,713 (100.0%)	- (0.0%)	53,019,311	Carried on vote by poll