

## ASX RELEASE

## STRATA INVESTMENT HOLDINGS PLC

14 August 2025

## Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **31 July 2025**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.2958** per share after tax.

## Net Tangible Asset Backing - GBP

|  | 30 June<br>2025 | 31 July<br>2025 | Change<br>% |
|--|-----------------|-----------------|-------------|
| <b>Net tangible asset value after tax</b>                                      | £23,083,000     | £24,440,000     | +5.88%      |
| <i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i> | £16,484,000     | £18,180,000     |             |
| <b>Net asset value per share</b>   | 13.62p          | 14.43p          | +5.88%      |
| <i>Net asset value per share excluding the uncapped 2% NSRR</i>                | 3.89p           | 3.69p           |             |

## Net Tangible Asset Backing - AUD

|   | 30 June<br>2025 | 31 July<br>2025 | Change<br>% |
|---|-----------------|-----------------|-------------|
| <b>Net tangible asset value after tax</b>                       | A\$48,500,000   | A\$50,120,000   | +3.34%      |
| <i>of which relates to the uncapped 2% NSRR portfolio</i>       | A\$34,637,000   | A\$37,280,000   |             |
| <b>Net asset value per share</b>                                | 28.63c          | 29.58c          | +3.34%      |
| <i>Net asset value per share excluding the uncapped 2% NSRR</i> | 8.18c           | 7.58c           |             |
| <i>AUD to GBP FX rate assumed</i>                               | 0.4759          | 0.4876          |             |

## Capital Structure

|                       | 30 June<br>2025 | 31 July<br>2025 | Change<br>% |
|-----------------------|-----------------|-----------------|-------------|
| Shares/CDI's in issue | 169,423,576     | 169,423,576     | 0%          |

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28<sup>th</sup> of March 2025** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

The Royalty portfolio has been revalued internally and included in the figures above.

The interim results are currently being reviewed by the Auditors and are hence subject to change.

The interim report will be released to the market no later than the 29<sup>th</sup> of August 2025.

*This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.*

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-ENDS-

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