



ASX ANNOUNCEMENT

14 August 2025

CLEANSING NOTICE – ISSUE OF SHARES

BMG Resources Limited (ASX code: BMG) (**Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. The Company has today issued 75,000,000 fully paid ordinary shares to unrelated qualified, sophisticated, and professional investors, at an issue price of \$0.008 per share, to raise \$600,000 (before costs) in proceeds.
2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 and 674A of the Corporations Act; and
 - (c) the Company is not in possession of any undisclosed “excluded information” within the meaning given to that term is sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(5)(e) of the Corporations Act.

The Company notes that exploration results in respect to drilling activity at the Company’s Bullabulling Project are pending, and once received will be analysed, collated and released in accordance with the Company’s continuous disclosure obligations.

This ASX release has been authorised by the Chairman of the Company, Mr John Prineas.

*****ENDS*****

For further information, shareholders and media please contact:

Sean Meakin, Company Secretary
BMG Resources Limited
Phone: +61 8 6109 6178
Email: enquiry@bmgl.com.au
Website: www.bmgl.com.au