



Announcement Summary

Entity name

METALLIUM LIMITED

Date of this announcement

Thursday August 14, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTMAZ	OPTION EXPIRING 29-NOV-2027 EX \$0.18	2,075,000	31/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALLIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Piggyback Options from Early Exercise of Lead Manager Options (ASX: MTMAT)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

MTMAZ : OPTION EXPIRING 29-NOV-2027 EX \$0.18

Date the +securities the subject of this notification were issued

31/7/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Lead Manager Options (MTMAT) were issued in relation to Placement that was announced 16 October 2024. The Lead Manager Options had a condition that if they were exercised within one year of being issued, a new Piggyback Option (MTMAZ) would be created and issued. For every two (2) MTMAT options exercised, One (1) new MTMAZ Option would be issued.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

At the time of lodging the Aoo 3B for the Lead Manager Options (MTMAT), they were out of the money and there was no certainty that these Lead Manager Options would be exercised within one year (qualification for Piggyback Options).
Total Lead Manager Options (MTMAT) issued 29-Nov-24: 20,000,000
Potential Piggyback Options (MTMAZ) IF ALL Lead Manager Options are exercised within 12 months: 10,000,000
Piggyback Options issued to date (including this tranche): 6,899,856

Issue details

Number of +securities

2,075,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager Services for Placement Nov-24

Purpose of the issue

To pay for services rendered

Additional Details

Lead Manager Services



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	547,242,550

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAX : OPTION EXPIRING 25-MAR-2027 EX \$0.25	24,000,000
MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25	1,290,001
MTMAR : OPTION EXPIRING 07-AUG-2029 EX \$0.20	15,250,000
MTMAU : OPTION EXPIRING 30-NOV-2026 EX \$0.12	3,000,000
MTMAV : OPTION EXPIRING 30-NOV-2027 EX \$0.18	3,000,000
MTMAZ : OPTION EXPIRING 29-NOV-2027 EX \$0.18	2,150,000
MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12	6,200,289
MTMAP : PERFORMANCE RIGHTS	44,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,899,856

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No