# Form 604

Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme STRATA MINERALS LIMITED

ACN/ARSN 631 513 696

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the

 substantial holder on
 13
 /
 08
 /
 2025

 The previous notice was given to the company on
 18
 /
 09
 /
 2024

 The previous notice was dated
 18
 /
 09
 /
 2024

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| Class of securities (4)      | Previous notice |                  | Present notice |                  |
|------------------------------|-----------------|------------------|----------------|------------------|
|                              | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary fully paid (O.F.P.) | 25,403,548      | 13.526%          | 21,948,548     | 8.964%           |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed                                    | Nature of change (6)        | Consideration<br>given in<br>relation to<br>change (7) | Class and<br>number of<br>securities<br>affected | Person's votes affected |
|----------------|---|-----------------------------|--|--|-------------------------|
| Various        | Sunset Capital Management P/L <sunset a="" c="" superfund=""></sunset>    | On Market<br>Purchases      | \$48,389.22  | 2,796,452  | 2,796,452               |
| Various        | Sunset Capital Management<br>P/L <sunset a="" c="" superfund=""></sunset> | On Market Sales             | (\$205,175.98)   | (5,096,452)                                      | (5,096,452)             |
| 17/04/2025     | Sunset Capital Management<br>P/L <sunset a="" c="" superfund=""></sunset> | Off Market<br>Purchase      | \$11,793.31  | 406,666  | 406,666                 |
| 17/04/2025     | Celtic Capital Pty Ltd <income a="" c=""></income>                        | Off Market<br>Transfer Sale | (\$11,793.31)  | (406,666)  | (406,666)               |
| 19/03/2025     | Fat Hog Pty Ltd   | On Market Sale              | (\$24,750)   | (450,000)  | (450,000)               |
| 19/02/2025     | Celtic Capital Pty Ltd <celtic<br>Capital No 2 A/C&gt;</celtic<br>        | Placement –<br>Tranche 1    | \$8,006.97   | 266,899  | 266,899                 |
| 17/03/2025     | Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>  | Off market<br>Transfer Sale | (\$15,000)   | (750,000)  | (750,000)               |
| 09/04/2025     | Celtic Capital Pty Ltd <celtic<br>Capital No 2 A/C&gt;</celtic<br>        | Placement –<br>Tranche 2    | \$1,993.05   | 66,435   | 66,435                  |
| Various        | CPS Capital Group Pty Ltd   | On Market Sales             | (\$8,360)  | (220,000)  | (220,000)               |
| 19/03/2025     | Celtic Capital Pty Ltd  | On Market Sale              | (\$3,416.70)   | (68,334)   | (68,334)                |

#### 4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest   | Registered<br>holder of<br>securities                                  | Person entitled to be registered as holder (8)                            | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|--|---|---------------------------------|--------------------------------|----------------|
| Celtic Finance Corp Pty Ltd   | Celtic Finance Corp Pty Ltd  | Celtic Finance Corp Pty Ltd   | Direct                          | 12,000,000                     | 12,000,000     |
| Sunset Capital Management<br>P/L <sunset a="" c="" superfund=""></sunset> | Sunset Capital Management P/L <sunset a="" c="" superfund=""></sunset> | Sunset Capital Management<br>P/L <sunset a="" c="" superfund=""></sunset> | Direct                          | 6,866,716                      | 6,866,716      |
| MG Resources Pty Ltd  | MG Resources Pty Ltd   | MG Resources Pty Ltd  | Direct                          | 1,548,498                      | 1,548,498      |
| Fat Hog Pty Ltd   | Fat Hog Pty Ltd  | Fat Hog Pty Ltd   | Direct                          | 900,000                        | 900,000        |
| Celtic Capital Pty Ltd <celtic<br>Capital No 2 A/C&gt;</celtic<br>        | Celtic Capital Pty Ltd <celtic<br>Capital No 2 A/C&gt;</celtic<br>     | Celtic Capital Pty Ltd <celtic<br>Capital No 2 A/C&gt;</celtic<br>        | Direct                          | 633,334                        | 633,334        |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable)  | Nature of association |
|--|-----------------------|
| Celtic Finance Corp Pty Ltd  | Director              |
| Sunset Capital Management P/L <sunset a="" c="" superfund=""></sunset>   | Trustee               |
| MG Resources Pty Ltd   | Director              |
| Fat Hog Pty Ltd  | Director              |
| Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic> | Director              |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address   |
|--|---|
| Celtic Finance Corp Pty Ltd  | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Sunset Capital Management P/L <sunset a="" c="" superfund=""></sunset>   | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| MG Resources Pty Ltd   | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Fat Hog Pty Ltd  | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |
| Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic> | C/- PO Box Z5467, St Georges Tce, Perth WA 6831 |

## Signature

print name Mr Jason Peterson capacity Director & Trustee

sign here date 14 / 08 / 2025