



Announcement Summary

Entity name
GTI ENERGY LTD

Announcement Type
New announcement

Date of this announcement
Thursday August 14, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GTR	ORDINARY FULLY PAID	135,428,571	14/08/2025
GTROC	OPTION EXPIRING 25-SEP-2028	369,852,563	14/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GTI ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33124792132

1.3 ASX issuer code

GTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jun-2025 09:06	New - Proposed issue of securities - GTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

426,580,572 Tranche 2 Placement Shares and 213,290,287 attaching Placement Options (on a pre-consolidation basis)
450,000,000 GTROC Broker Options (on a pre-consolidation basis)



Placement Details

GTR : ORDINARY FULLY PAID

14/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

135,428,571

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00350000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Placement Shares following shareholder approval obtained on 13 August 2025.

ASX +security code and description

GTROC : OPTION EXPIRING 25-SEP-2028

Issue date

14/8/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

369,852,563

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching GTROC Options on a one-for-two basis to Tranche 1 and 2 placement participants.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003500

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GTR : ORDINARY FULLY PAID	3,858,083,377
GTROC : OPTION EXPIRING 25-SEP-2028	1,127,116,174

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTRAN : CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027	33,000,000
GTRAI : CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027	2,000,000