

15 August 2025

CLEANSING STATEMENT

RBR Group Limited (ASX: RBR) (**Company**) advises that it has today issued:

- **261,000,000** fully paid ordinary shares pursuant to the Company's Share Purchase Plan ("SPP"); and
- **60,000,000** fully paid ordinary shares at a deemed issue price of \$0.001 per share, being shares issued in respect of the shortfall from the SPP.

Please refer to the Appendix 2A lodged today which contains further details on the Shares issued.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

This announcement is authorised for ASX release by the RBR Group Limited Board.

For more information, please contact:

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