



Announcement Summary

Entity name

SUREFIRE RESOURCES NL

Announcement Type

New announcement

Date of this announcement

Friday August 15, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

These securities are being issued as part of the Shortfall Offer detailed in the Prospectus dated 26 May 2025 and the Supplementary Prospectus dated 28 May 2025.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRN	ORDINARY FULLY PAID	125,000,000	15/08/2025
SRNOE	OPTION EXPIRING 11-JUL-2027	100,000,000	15/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUREFIRE RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

083274024

1.3 ASX issuer code

SRN

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities are being issued as part of the Shortfall Offer detailed in the Prospectus dated 26 May 2025 and the Supplementary Prospectus dated 28 May 2025.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SRN : ORDINARY FULLY PAID

Issue date

15/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Additional +securities to be quoted in an existing class

ASX +security code and description

SRN : ORDINARY FULLY PAID

Issue date

15/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching bonus shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

No funds raised from issue.

Additional +securities to be quoted in an existing class

ASX +security code and description

SRNOE : OPTION EXPIRING 11-JUL-2027

Issue date

15/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

No funds raised from issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRNOD : OPTION EXPIRING 30-NOV-2026	351,072,907
SRN : ORDINARY FULLY PAID	3,881,859,250
SRNOE : OPTION EXPIRING 11-JUL-2027	1,116,331,046

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRNAP : ORDINARY PARTLY PAID 0.0001, \$0.0079 UNPAID	350,000,000
SRNAK : ORDINARY PARTLY PAID NIL, 2.7C UNPAID	188,785,323
SRNAN : ORDINARY PARTLY PAID \$0.0001, \$0.0059 UNPAID	70,000,000
SRNAB : OPTION EXPIRING 06-DEC-2025 EX \$0.0187	30,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

1