



Announcement Summary

Entity name

LANTHANEIN RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday August 15, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B announced on 4 June 2025

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LNR	ORDINARY FULLY PAID	62,878,720	06/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LANTHANEIN RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96095684389

1.3 ASX issuer code

LNR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

4/7/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B announced on 4 June 2025



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

LNR : ORDINARY FULLY PAID

Issue date

6/8/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

47,159,045

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Allotment of Underwriting shares and free attaching shares following close of the Rights Entitlement Offer on 23 July 2025

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Number of +securities to be quoted

15,719,675

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One (1) free attaching share for every three (3) shares subscribed for under the Rights Entitlement Offer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LNR : ORDINARY FULLY PAID	187,344,087
LNRDB : ORDINARY FULLY PAID	93,672,718

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNRAA : OPTION EXPIRING 21-AUG-2027 EX \$0.0068	73,200,000
LNRAA : OPTION EXPIRING 21-AUG-2027 EX \$0.0068	73,200,000
LNRAC : OPTION EXPIRING 31-DEC-2025 EX \$0.02	40,000,000
LNRAD : OPTION EXPIRING 31-DEC-2025 EX \$0.03	40,000,000
LNRAT : OPTION EXPIRING 01-MAR-2027 EX \$0.006	100,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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