



Announcement Summary

**Entity name**  
BROKEN HILL MINES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday August 15, 2025

**The +securities to be quoted are:**  
+Restricted securities where the escrow period has expired or is about to expire  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BHM	ORDINARY FULLY PAID	1,285,717	12/08/2024
BHM	ORDINARY FULLY PAID	375,002	13/08/2024
BHM	ORDINARY FULLY PAID	53,572	14/08/2024
BHM	ORDINARY FULLY PAID	696,430	15/08/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BROKEN HILL MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

652352228

### 1.3 ASX issuer code

BHM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/8/2025



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BHMAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BHM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,285,717

**And the date the escrow restrictions have ceased or will cease**

12/8/2025

**Issue date**

12/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

1,285,717

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Release from escrow of previously issued securities

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.350000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BHMAC : ORDINARY FULLY PAID RESTRICTED



**TO (Existing Class)**  
**ASX +security code and description**  
BHM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**  
375,002

**And the date the escrow restrictions have ceased or will cease**  
13/8/2025

**Issue date**  
13/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**  
Yes

#### Issue details

**Number of +securities to be quoted**  
375,002

**Are the +securities being issued for a cash consideration?**  
No

**Please describe the consideration being provided for the +securities**

Release from escrow of previously issued securities

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**  
0.350000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**  
**ASX +security code and description**  
BHMAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**  
**ASX +security code and description**  
BHM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**  
53,572

**And the date the escrow restrictions have ceased or will cease**  
14/8/2025



**Issue date**

14/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

53,572

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Release from escrow of previously issued securities

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.350000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BHMAE : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

BHM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

696,430

**And the date the escrow restrictions have ceased or will cease**

15/8/2025

**Issue date**

15/8/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

696,430

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Release from escrow of previously issued securities

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.350000

**Any other information the entity wishes to provide about the +securities to be quoted**







## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BHMOA : OPTION EXPIRING 16-MAY-2029	6,287,996
BHMO : OPTION EXPIRING 12-DEC-2025	9,368,916
BHM : ORDINARY FULLY PAID	110,539,332

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BHMAB : ORDINARY FULLY PAID RESTRICTED	0
BHMAC : ORDINARY FULLY PAID RESTRICTED	0
BHMAD : ORDINARY FULLY PAID RESTRICTED	0
BHMAE : ORDINARY FULLY PAID RESTRICTED	0
BHMAG : ORDINARY FULLY PAID RESTRICTED	53,572
BHMAH : ORDINARY FULLY PAID RESTRICTED	53,572
BHMAI : ORDINARY FULLY PAID RESTRICTED	53,572
BHMAJ : ORDINARY FULLY PAID RESTRICTED	1,660,719
BHMAK : ORDINARY FULLY PAID RESTRICTED	535,715
BHMAL : ORDINARY FULLY PAID RESTRICTED	107,143
BHMAM : ORDINARY FULLY PAID RESTRICTED	214,287
BHMAN : ORDINARY FULLY PAID RESTRICTED	642,862



BHMAO : ORDINARY FULLY PAID RESTRICTED	535,716
BHMAP : ORDINARY FULLY PAID RESTRICTED	107,144
BHMAQ : ORDINARY FULLY PAID RESTRICTED	107,143
BHMAR : ORDINARY FULLY PAID RESTRICTED	53,572
BHMAS : ORDINARY FULLY PAID RESTRICTED	53,572
BHMAY : PERFORMANCE RIGHTS RESTRICTED	5,000,000
BHMAZ : PERFORMACNE RIGHTS 09-JUL-2030 RESTRICTED	1,700,000
BHMAT : ORDINARY FULLY PAID RESTRICTED	3,039,400
BHMAX : OPTION EXPIRING 09-JUL-2030 RESTRICTED	40,000,000
BHMAU : ORDINARY FULLY PAID RESTRICTED	150,924,888
BHMAW : OPTION EXPIRING 09-JUL-2030 RESTRICTED	31,100,000
BHMAV : OPTION EXPIRING 09-JUL-2030 RESTRICTED	2,275,000