
MY REWARDS INTERNATIONAL LIMITED
ACN 095 009 742
NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 10:00 am (AEST)

DATE: 19 September 2025

PLACE: Virtual Meeting accessed via
<https://meetings.lumiconnect.com/300-944-720-699>

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 7:00 pm (AEST) on 17 September 2025.

BUSINESS OF THE MEETING

AGENDA

1. FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2024 together with the declaration of the Directors, the Director's report, the Remuneration Report and the auditor's report.

2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2024."

Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.

3. RESOLUTION 2 – ELECTION OF A DIRECTOR – MR ALEX GOLD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purpose of clause 15.4 of the Constitution, Listing Rule 14.4 and for all other purposes, Mr Alex Gold, a Director who was appointed as an additional Director on 9 May 2024, retires, and being eligible, is elected as a Director."

4. RESOLUTION 3 – RE-ELECTION OF A DIRECTOR – MR DAVID VINSON

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purpose of clause 15.2 of the Constitution and for all other purposes, Mr David Vinson, a Director, retires by rotation, and being eligible, is re-elected as a Director."

5. RESOLUTION 4 – CONFIRMATION OF APPOINTMENT OF AUDITOR

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 327B(1)(b) of the Corporations Act and for all other purposes, Connect National Audit Pty Ltd having been nominated by a Shareholder and given its consent in writing to act as auditor, be appointed as the auditor of the Company to hold office from the conclusion of this Meeting until it resigns or is removed from the office of auditor of the Company."

6. RESOLUTION 5 – APPROVAL TO ISSUE SHARES TO MR ALEX GOLD IN SATISFACTION OF OUTSTANDING DIRECTORS' FEES

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 195(4) and section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 23,000,556 Shares to Mr Alex Gold (or his nominee) on the terms and conditions set out in the Explanatory Statement."

7. RESOLUTION 6 – APPROVAL TO ISSUE SHARES TO MR DAVID VINSON IN SATISFACTION OF OUTSTANDING DIRECTORS' FEES

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 195(4) and section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 26,717,000 Shares to Mr David Vinson (or his nominee) on the terms and conditions set out in the Explanatory Statement."

8. RESOLUTION 7 – APPROVAL TO ISSUE SHARES TO MS MAITREYEE KHIRE IN SATISFACTION OF OUTSTANDING DIRECTORS' FEES

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 195(4) and section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 66,520,334 Shares to Ms Maitreyee Khire (or his nominee) on the terms and conditions set out in the Explanatory Statement."

9. RESOLUTION 8 – APPROVAL TO ISSUE SHARES TO MR DANIEL GOLDMAN IN SATISFACTION OF OUTSTANDING DIRECTORS' FEES

To consider and, if thought fit, to pass, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 195(4) and section 208 of the Corporations Act, Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 7,928,334 Shares to Mr Daniel Goldman (or his nominee) on the terms and conditions set out in the Explanatory Statement."

10. RESOLUTION 9 – APPROVAL TO ISSUE LOAN CONVERSION SHARES TO DIRECTOR MR DAVID VINSON

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 6,529,392 Loan Conversion Shares to Mr David Vinson (or his nominee) on the terms and conditions set out in the Explanatory Statement."

11. RESOLUTION 10 - APPROVAL TO ISSUE LOAN CONVERSION SHARES TO THIRD PARTIES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 90,496,438 Shares to various third parties (or their nominees) on the terms and conditions set out in the Explanatory Statement."

12. RESOLUTION 11 - APPROVAL TO ISSUE LOAN CONVERSION SHARES TO SHIRLEY KOADLOW

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 22,044,778 Shares to Ms Shirley Koadlow (or her nominee(s)) on the terms and conditions set out in the Explanatory Statement."

13. RESOLUTION 12 – CHANGE OF COMPANY NAME

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

*"That, for the purposes of section 157(1)(a) of the Corporations Act and for all other purposes, approval is given for the name of the Company to be changed to **Klevo Rewards Limited**."*

14. RESOLUTION 13 – RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 24,305,555 Shares on the terms and conditions set out in the Explanatory Statement."

15. RESOLUTION 14 – RATIFICATION OF PRIOR ISSUE OF SHARES TO GRIGORY KUZNETSOV

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 4,166,667 Shares to Grigory Kuznetsov on the terms and conditions set out in the Explanatory Statement."

16. RESOLUTION 15 – RATIFICATION OF PRIOR ISSUE OF SHARES IN CONSIDERATION OF THE ACQUISITION OF FLY WALLET

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 27,777,778 Shares on the terms and conditions set out in the Explanatory Statement."

17. RESOLUTION 16 – RATIFICATION OF PRIOR ISSUE OF CONSULTANCY SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 7,581,771 Shares on the terms and conditions set out in the Explanatory Statement."

18. RESOLUTION 17 – APPROVAL TO ISSUE OPTIONS TO DIRECTOR MR ALEX GOLD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 200,000,000 Options to Mr Alex Gold (or his nominee) on the terms and conditions set out in the Explanatory Statement."

19. RESOLUTION 18 – APPROVAL TO ISSUE OPTIONS TO SAFE TRANSPORT AUSTRALIA INC.

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 16,000,000 Options to Safe Transport Australia Inc. (or its nominee/s) on the terms and conditions set out in the Explanatory Statement."

Dated: 8 August 2025

Voting Prohibition Statements

Resolution 1 – Adoption of Remuneration Report	A vote on this Resolution must not be cast (in any capacity) by or on behalf of either of the following persons:
Resolution 17 – Approval to issue Options to Director – Mr Alex Gold	<ul style="list-style-type: none"> (a) a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report; or (b) a Closely Related Party of such a member. <p>However, a person (the voter) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either:</p> <ul style="list-style-type: none"> (a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or (b) the voter is the Chair and the appointment of the Chair as proxy: <ul style="list-style-type: none"> (i) does not specify the way the proxy is to vote on this Resolution; and (ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.
Resolution 5 – Approval to issue Shares to Mr Alex Gold in satisfaction of outstanding Directors' Fees	<p>In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 5 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 5 Excluded Party.</p> <p>In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:</p> <ul style="list-style-type: none"> (a) the proxy is either: <ul style="list-style-type: none"> (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. <p>Provided the Chair is not a Resolution 5 Excluded Party, the above prohibition does not apply if:</p> <ul style="list-style-type: none"> (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 6 – Approval to issue Shares to Mr David Vinson in satisfaction of outstanding Directors' Fees	<p>In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 6 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 6 Excluded Party.</p> <p>In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:</p> <ul style="list-style-type: none"> (a) the proxy is either: <ul style="list-style-type: none"> (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution. <p>Provided the Chair is not a Resolution 6 Excluded Party, the above prohibition does not apply if:</p> <ul style="list-style-type: none"> (a) the proxy is the Chair; and (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.
Resolution 7 – Approval to issue Shares to Ms Maitreyee Khire in satisfaction of outstanding Directors' Fees	<p>In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 7 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 7 Excluded Party.</p> <p>In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:</p> <ul style="list-style-type: none"> (a) the proxy is either: <ul style="list-style-type: none"> (i) a member of the Key Management Personnel; or (ii) a Closely Related Party of such a member; and (b) the appointment does not specify the way the proxy is to vote on this Resolution.

	<p>Provided the Chair is not a Resolution 7 Excluded Party, the above prohibition does not apply if:</p> <p>(a) the proxy is the Chair; and</p> <p>(b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.</p>
Resolution 8 – Approval to issue Shares to Mr Daniel Goldman in satisfaction of outstanding Directors' Fees	<p>In accordance with section 224 of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of a related party of the Company to whom the Resolution would permit a financial benefit to be given, or an associate of such a related party (Resolution 8 Excluded Party). However, the above prohibition does not apply if the vote is cast by a person as proxy appointed by writing that specifies how the proxy is to vote on the Resolution and it is not cast on behalf of a Resolution 8 Excluded Party.</p> <p>In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:</p> <p>(a) the proxy is either:</p> <p>(i) a member of the Key Management Personnel; or</p> <p>(ii) a Closely Related Party of such a member; and</p> <p>(b) the appointment does not specify the way the proxy is to vote on this Resolution.</p> <p>Provided the Chair is not a Resolution 8 Excluded Party, the above prohibition does not apply if:</p> <p>(a) the proxy is the Chair; and</p> <p>(b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.</p>

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 5 – Approval to issue Shares to Mr Alex Gold in satisfaction of outstanding Directors' Fees	Mr Alex Gold (or his nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 6 – Approval to issue Shares to Mr David Vinson in satisfaction of outstanding Directors' Fees	Mr David Vinson (or his nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 7 – Approval to issue Shares to Ms Maitreyee Khire in satisfaction of outstanding Directors' Fees	Ms Maitreyee Khire (or her nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 8 – Approval to issue Shares to Mr Daniel Goldman in satisfaction of outstanding Directors' Fees	Mr Daniel Goldman (or his nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 9 – Approval to issue Loan Conversion Shares to Director Mr David Vinson	Mr David Vinson (or his nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 10 – Approval to issue Loan Conversion Shares to Third Parties	Still Capital Pty Ltd, Peter Koadlow, and Requim Holdings Pty Ltd (or their nominees) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 11 – Approval to issue Loan Conversion Shares to Shirley Koadlow	Ms Shirley Koadlow (or her nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 13 – Ratification of prior issue of Placement Shares	A person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 14 - Ratification of prior issue of Shares to Grigory Kuznetsov	Grigory Kuznetsov or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 15 - Ratification of prior issue of in consideration of the acquisition of Fly Wallet	Abreco Enterprises Pty Ltd and George Minas ATF Minas Family Trust, Etimoney Pty Ltd or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 16 - Ratification of prior issue of Consultancy Shares	A person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.

Resolution 17 – Approval to issue Options to Director Mr Alex Gold	Mr Alex Gold (or his nominee) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 18 – Approval to issue Options to Safe Transport Australia Inc.	Safe Transport Australia Inc. (or its nominee/s) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

You will not be able to physically attend the Meeting, however, you can attend and participate in the Meeting (including voting on Resolutions) virtually via <https://meetings.lumiconnect.com/300-944-720-699> (refer below for further details).

Virtual Meeting

The Company is pleased to provide Shareholders with the opportunity to attend and participate in a virtual Meeting through an online meeting platform powered by Lumi, where shareholders will be able to watch, listen and vote online.

Registration will open at 9:00 am (AEST) on 19 September 2025, one hour before the Meeting commences. Information on how to attend and vote at the Meeting online is set out below.

Shareholders will be able to vote and ask questions at the virtual Meeting. Shareholders are also encouraged to submit questions in advance of the Meeting to the Company. Questions must be submitted in writing to the Company Secretary at shareholders@myrewards.com.au at least 48 hours before the Meeting.

The Company will also provide Shareholders the opportunity to ask questions during the Meeting in respect to the formal items of business as well as general questions in respect to the Company and its business at the conclusion of the Meeting.

Attending the Meeting virtually

To access the virtual Meeting:

- (a) Open your internet browser and visit <https://meetings.lumiconnect.com/300-944-720-699> on your computer, tablet or smartphone. You will need the latest version of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible.
- (b) Enter the unique meeting ID 300-944-720-699.
- (c) Enter your username and password. Your username is your Voting Access Code which is printed on your Proxy Form. Your password is your postcode registered to your holding if you are an Australian shareholder. For overseas shareholders, your password will be your 'country code' which can be found in the online User Guide available at www.myrewardsinternational.com/investors.
- (d) if you have been nominated as a third-party proxy, please contact Boardroom on 1300 737 760 to obtain login details to participate live online.

For full details on how to log on and vote online, please refer to the User Guide available at www.myrewardsinternational.com/investors. Attending the Meeting online enables Shareholders to view the Meeting live via Zoom and to cast votes on Resolutions via Lumi at the appropriate times whilst the Meeting is in progress.

You may still attend the virtual Meeting and vote even if you have appointed a proxy. If you have previously submitted a Proxy Form, your attendance at the virtual Meeting will not revoke your proxy appointment unless you actually elect to attend as a voting holder at the virtual Meeting for which the proxy is proposed to be used, in which case, the proxy's appointment will be deemed to be revoked with respect to voting.

Non-shareholders may login using the guest portal on Lumi AGM platform

Should you wish to discuss the matters in this Notice, please contact the Company Secretary on 1300 362 251.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. FINANCIAL STATEMENTS AND REPORTS

In accordance with the Corporations Act, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 30 June 2024 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its ASX platform at www.asx.com.au/markets/company/MRI.

2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

2.1 General

The Corporations Act requires that at a listed company's annual general meeting, a resolution that the remuneration report to be adopted must be put to the shareholders. However, such a resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the company's remuneration arrangements for the directors and senior management of the company. The remuneration report is part of the directors' report contained in the annual financial report of the company for a financial year.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

2.2 Voting consequences

A company is required to put to its shareholders a resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company (**Spill Resolution**) if, at consecutive annual general meetings, at least 25% of the votes cast on a remuneration report resolution are voted against adoption of the remuneration report and at the first of those annual general meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those annual general meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the company who were in office when the directors' report (as included in the company's annual financial report for the most recent financial year) was approved, other than the managing director of the company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the company is approved will be the directors of the company.

2.3 Previous voting results

At the Company's previous annual general meeting the votes cast against the remuneration report considered at that annual general meeting were less than 25%. Accordingly, the Spill Resolution is not relevant for this Meeting.

3. RESOLUTION 2 – ELECTION OF A DIRECTOR – MR ALEX GOLD

3.1 General

The Constitution allows the Directors to appoint at any time a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors, but only where the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Pursuant to the Constitution and Listing Rule 14.4, any Director so appointed holds office only until the next annual general meeting and is then eligible for election by Shareholders but shall not be taken into account in determining the Directors who are to retire by rotation (if any) at that meeting.

Mr Alex Gold, having been appointed by other Directors on 24 May 2024 in accordance with the Constitution, will retire in accordance with the Constitution and Listing Rule 14.4 and being eligible, seeks election from Shareholders.

Further information in relation to Mr Gold is set out below.

Qualifications, experience and other material directorships	Mr Gold is currently the Chief Executive Officer of Bankograph Pte Ltd, of Xerion Limited, a specialty payment processing and card issuing business. Alexander is also the Responsible Manager of Flywallet Pty Ltd, an innovative white labelled MasterCard powered Loyalty and Rewards program provider. Alexander has over 30 years' experience in banking, financial technology and wealth management. Mr Gold has also held various operational and financial roles in Australia and Asia.
Term of office	Mr Gold has served as a Director since 9 May 2024.
Independence	If re-elected, the Board does not consider that Mr Gold will be an independent Director.
Other material information	The Company conducts appropriate checks on the background and experience of candidates before their appointment to the Board. These include checks as to a person's criminal record and bankruptcy history. The Company undertook such checks prior to the appointment of Mr Gold.
Board recommendation	Having received an acknowledgement from Mr Gold that he will have sufficient time to fulfil his responsibilities as a Director and having reviewed the performance of Mr Gold since his appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Gold) recommend that Shareholders vote in favour of this Resolution.

3.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Gold will be elected to the Board as an executive Director.

If this Resolution is not passed, Mr Gold will not continue in their role as an executive Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

4. RESOLUTION 3 – RE-ELECTION OF A DIRECTOR – MR DAVID VINSON

4.1 General

The Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Mr David Vinson, having held office without re-election since 22 November 2022 and being eligible, retires by rotation and seeks re-election.

Further information in relation to Mr Vinson is set out below.

Qualifications, experience and other material directorships	<p>Mr Vinson has been a director and actively involved in the My Rewards business for over 15 years, with a particular focus on sales, operations and customer experience. David has over 30 years' experience in the marketing services industry with a focus on establishing and commercialising new concepts. David was the founder and Managing Director of CUC Australasia Limited (CUC), introducing membership and loyalty strategies to Australia in the early 1990's.</p> <p>Mr Vinson is one of Australia's most experienced practitioner membership and loyalty marketing strategy, and has worked with value added marketing throughout the USA, UK and Europe.</p>
Term of office	Mr Vinson has served as a Director since 24 April 2005 and was last re-elected on 25 November 2022.
Independence	If re-elected, the Board does not consider that Mr Vinson will be an independent Director.
Board recommendation	Having received an acknowledgement from Mr Vinson that he will have sufficient time to fulfil his responsibilities as a Director and having reviewed the performance of Mr Vinson since his appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Vinson) recommend that Shareholders vote in favour of this Resolution.

4.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Vinson will be re-elected to the Board as an independent Director.

If this Resolution is not passed, Mr Vinson will not continue in their role as an independent Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

5. RESOLUTION 4 – CONFIRMATION OF APPOINTMENT OF AUDITOR

5.1 Background

On 19 December 2024, in accordance with section 327C of the Corporations Act 2001, the Company appointed Connect National Audit Pty Ltd (**Connect National Audit**) as auditor of the Company following ASIC's consent to the resignation of the previous auditor of the Company, RSM Australia Partners, in accordance with section 329(5) of the Corporations Act.

Following the above appointment, and in accordance with section 327C(2) of the Corporations Act, Connect National Audit holds office as auditor of the Company until the Company's next annual general meeting, being the meeting the subject of this Notice.

In accordance with section 327B(1)(b), the Company now seeks Shareholder approval for the ongoing appointment of Connect National Audit as the auditor of the Company and its controlled entities.

In accordance with section 328B of the Corporations Act 2001, notice in writing nominating Connect National Audit as auditor has been given to the Company by a Shareholder. A copy of this notice is attached to this Notice as Annexure A.

Connect National Audit has provided to the Company, and has not withdrawn, its written consent to act as auditor of the Company, in accordance with section 328A(1) of the Corporations Act.

If this Resolution is passed, the appointment of Connect National Audit as the Company's auditor will take effect at the close of this Meeting.

5.2 Board Recommendation

The Board recommends that Shareholders vote in favour of this Resolution. The Chairman of the Meeting intends to vote undirected proxies in favour of this Resolution.

6. BACKGROUND TO RESOLUTIONS 5 TO 11

6.1 Company Update

On 2 October 2023, ASX determined that the Company's financial condition was not adequate to warrant the continued quotation of its securities in accordance with Listing Rule 12.2. Accordingly, the Company's securities were suspended from Official Quotation and remain in suspension as at the date of this Notice.

Since that date, the Company has undertaken a comprehensive review of its operations and formulated a sustainable financial strategy which is focused on:

- (a) improved gross margins through removal of loss-making product lines, optimized pricing and transaction fees;
- (b) cost reduction initiatives, including process automation and AI-driven efficiencies; and
- (c) revenue diversification, leveraging B2C product expansion and B2B growth.

The Company has a clear business model, diversified revenue streams, and scalable international growth plans, including the expansion of B2B loyalty solutions, the Klevo Rewards Card, and Frankly Marketing Services.

To ensure that the Company's financial condition satisfies Listing Rule 12.2, the Company is proposing to undertake:

- (a) an entitlement offer of one Share for every two Shares held at an issue price of \$0.009 per Share to raise up to approximately \$3.98 million (**Entitlement Offer**); and
- (b) subject to Shareholder approval, the conversion of up to approximately \$2.22 million in existing liabilities of the Company through the issue of Shares at a deemed issue price of \$0.009 per Share (**Debt Conversion**).

Further information in relation to the Entitlement Offer and the Debt Conversion are set out in Section 6.3 and 6.4 below.

In addition, the Board anticipates that it will deliver revenue growth throughout 2025 through improved gross margins and optimised operational costs, providing further cash flow to sustain its operations.

The Board considers that cash on hand, funds obtained under the Entitlement Offer and anticipated recurring revenues to be received through existing operations, will be sufficient for the Company to cover its stated objectives.

Following reinstatement, the Company will also be able to access available funding under:

- (a) a put option facility with LDA Capital Limited (**LDA Facility**), pursuant to which the Company has the discretion to access up to \$15 million subject to the conditions outlined in the agreement, including MRI obtaining Shareholder approval for the placement and restrictions on the amount of funding that can be drawn down under each cash call notice. Further details in respect of the LDA facility are set out in the ASX announcement released on 27 February 2023;
- (b) a binding agreement with Andrew Shi, pursuant to which the Company is able to access up to \$4.4 million in additional investment, with \$300,000 already secured. Availability of the remaining funding is subject to the Company's securities being reinstated on the ASX. Further details in respect of this agreement are set out in note 16(f) of the Annual Report released on 4 October 2024.

6.2 Reinstatement Conditions

The Company has made submissions to ASX that:

- (a) its current operations are more than sufficient to satisfy Listing Rule 12.1; and
- (b) following completion of the Entitlement Offer and the Debt Conversion (both defined below), its financial condition will be more than sufficient to satisfy Listing Rule 12.2.

As announced on 3 July 2025, the Company has received confirmation from the ASX that based solely on the information provided by the Company to the ASX, ASX can see no reason why the securities of MRI should not be reinstated to Official Quotation, subject to compliance with a number of conditions precedent (**Reinstatement Conditions**).

ASX confirmed that it intends to reinstate MRI's securities to Official Quotation upon satisfaction of the Reinstatement Conditions. ASX retains an absolute overarching discretion not to reinstate MRI's securities to Official Quotation, which it can exercise at any time.

The Reinstatement Conditions include the following:

Debt Conversion	Shareholders approving all the Resolutions required to effect the Debt Conversion (Reinstatement Resolutions).
Entitlement Offer	The completion of the Entitlement Offer in relation to MRI's reinstatement proposal (Prospectus).
Funds	Receipt of cleared funds for every Share issued pursuant to the Entitlement Offer.
Security issues	Confirmation that the Shares under the Entitlement Offer and Debt Conversion have been issued, statements required under ASX Settlement Operating Rule 8.9.1 or holding statements have been despatched and refund money has been paid.
Listing Rule 12.1	MRI demonstrating compliance with Listing Rule 12.1 to the satisfaction of ASX;
Listing Rule 12.2	<p>MRI demonstrating compliance with Listing Rule 12.2 to the satisfaction of ASX, including:</p> <ul style="list-style-type: none"> (a) provision of an updated pro-forma statement of financial position based on the actual amount of funds raised under the Entitlement Offer; (b) provision of an updated statement of commitments based on the actual amount of funds raised under the Entitlement Offer; (c) provision of a 'working capital statement' similar to that required by Listing Rule 1.3.3(a) to the effect that, following the completion of the Entitlement Offer, MRI will have sufficient working capital at the time of reinstatement to carry out its activities; and (d) MRI confirming that, at the time of reinstatement, it will be funded for at least 12 months without having to raise any additional capital.
Impediments	MRI providing confirmation that there are no legal, regulatory or contractual impediments to MRI undertaking the activities the subject of its proposed use of funds.
ASX fees	Payment of all ASX fees including listing fees, applicable and outstanding (if any).
Reporting	Lodgement of all outstanding periodic or quarterly reports (if any) required to be lodged under Chapters 4 of the Listing Rules and any other outstanding documents required by Listing Rule 17.5.
Directors interest notices	Lodgement of Director's Interest Notices, being either Appendix 3Xs, 3Ys or 3Zs, as required.
Securities notices	Lodgement of all outstanding Appendices 2A, 3B and 3G (if any) with ASX for issues of new securities.
Chess sub-register	Reinstatement of MRI's CHESS sub-register (if applicable).
MAP Lodgements	<p>Upon completion and settlement of the Entitlement Offer and Debt Conversion MRI must provide the following in a form suitable for release to the Market Announcements Platform (MAP) to the satisfaction of ASX:</p> <ul style="list-style-type: none"> (a) a statement confirming completion of the Entitlement Offer, the Debt Conversion and closure of the Prospectus;

	(b)	an updated statement of commitments based on the actual amount of funds raised under the Entitlement Offer.
	(c)	a 'working capital statement' similar to that required by Listing Rule 1.3.3(a) to the effect that, following the completion of the Entitlement Offer, MRI will have sufficient working capital at the time of reinstatement to carry out its activities;
	(d)	a statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
	(e)	a distribution schedule of the numbers of holders in each class of security to be quoted;
	(f)	a statement outlining MRI's capital structure at the time of reinstatement, following the issue of Shares under the Entitlement Offer and the Debt Conversion;
	(g)	a statement confirming that MRI is in compliance with the Listing Rules and in particular Listing Rule 3.1; and
	(h)	any further documents and confirmations that ASX may determine are required to be released to the market as pre-quotation disclosure.

The Reinstatement Conditions letter applies for 3 months until 2 October 2025 and is subject to any amendments to the Listing Rules or changes in the interpretation or administration of the Listing Rules and policies of ASX. If the Company has not satisfied the Reinstatement Conditions by 2 October 2025, the Company will be required to re-apply to ASX for confirmation of ASX's requirements for reinstatement of its securities to quotation.

Unless otherwise extended by ASX, in the event the Reinstatement Conditions are not satisfied, the Company will be automatically removed from ASX on 2 October 2025.

6.3 Debt Conversion

To improve its financial condition, the Company is proposing to convert up to \$2,189,132 in accrued debt into Shares at a deemed issue price of \$0.009 per Share under the Debt Conversion. The Company has accrued \$1,117,496 in unpaid Director fees from September 2022 to June 2025, \$58,764.52 in Director loans from June 2023 to February 2024, and \$1,012,871 in loans and associated interest payments from third parties from 6 June 2022 to 30 June 2025. A summary of the debts which are proposed to be converted are set out in the table below.

RESOLUTION	RECIPIENT	DEBT	DEBT CONVERSION SHARES
Conversion of Director's Fees			
5	Mr Alex Gold	\$207,005	23,000,556 Shares
6	Mr David Vinson	\$240,453	26,717,000 Shares
7	Ms Maitreyee Khire	\$598,683	66,520,334 Shares
8	Mr Daniel Goldman	\$71,355	7,928,334 Shares
Conversion of Directors' Loans			
9	David Vinson	\$58,765	6,529,392 Shares
Conversion of Third-Party Loans			
10	Third party lenders as set out in the table in Resolution 10	\$814,468	90,496,438 Shares
11	Shirley Koadlow	\$198,403	22,044,778 Shares
Total		\$2,189,132	243,236,832 Shares

6.4 Entitlement Offer

As noted in Section 6.1 above, the Company is proposing to conduct the Entitlement Offer to raise up to approximately \$3.98 million through the issue of one Share for every two Shares held by eligible shareholders on the record date at an issue price of \$0.009 per Share.

The Company is currently in discussions with three parties with a view to partially underwriting the Entitlement Offer up to \$3.4 million. There are currently no formal agreements in place with respect to underwriting the Entitlement Offer and there is no guarantee that any agreements will be entered into or that the Entitlement Offer will be successful.

The Company is in the process of preparing a prospectus (**Prospectus**) for the offer of Shares under the Entitlement Offer. A copy of the Prospectus is anticipated to be available in August 2025 and will be available on the Company's website at investor.myrewardsinternational.com/investor-centre/. All offers of Shares under the Entitlement Offer will be made in, or accompanied by, the Prospectus. Investors should consider the Prospectus in deciding whether to acquire Shares and any person who wishes to apply for Shares must complete the application form that is accompanied by the Prospectus.

6.5 Reinstatement Resolutions

This Notice sets out the Resolutions necessary for the Company to comply with the Reinstatement Conditions in order to be reinstated to Official Quotation, being Resolutions 5 to 11 (the **Reinstatement Resolutions**).

If any of the Reinstatement Resolutions are not approved by Shareholders, the Company will not be reinstated to Official Quotation.

Summaries of the Reinstatement Resolutions are as follows:

- (a) **(Resolution 5)**: approval to issue 23,000,556 Shares to Mr Alex Gold (or his nominee) to satisfy the payment of accrued Director's fees from September 2024 to June 2025;
- (b) **(Resolution 6)**: approval to issue 26,717,000 Shares to Mr David Vinson (or his nominee) to satisfy the payment of accrued Director's fees from May 2023 to June 2025;
- (c) **(Resolution 7)**: approval to issue 66,520,334 Shares to Ms Maitreyee Khire (or her nominee) to satisfy the payment of accrued Director's fees from September 2022 to June 2025;
- (d) **(Resolution 8)**: approval to issue 7,928,334 Shares to Mr Daniel Goldman (or his nominee) to satisfy the payment of accrued Director's fees from May 2023 to June 2025;
- (e) **(Resolution 9)**: approval to issue 6,529,392 Shares to Mr David Vinson in conversion of an existing loan provided to the Company between June 2023 and February 2024;
- (f) **(Resolution 10)**: approval to issue 90,496,438 Shares to third party lenders in conversion of existing loans to the Company; and
- (g) **(Resolution 11)**: approval to issue 22,044,778 Shares to Ms Shirley Koadlow (or her nominees) in conversion of an existing loan to the Company.

In addition, the Company will seek Shareholder approval for other Resolutions, the passing of which will have no impact on the reinstatement of the Company to Official Quotation.

Shareholders should not that if the Reinstatement Resolutions are not approved at this Meeting, the Company will not be reinstated to Official Quotation on the ASX and will be automatically removed from the Official List on 2 October 2025, unless an extension of the automatic removal date is granted by ASX.

6.6 Pro forma capital structure

The table below sets out the Securities on issue as at the date of this Notice and the proposed capital structure of the Company following the issue of all Securities contemplated by this Notice and the Entitlement Offer:

	SHARES	OPTIONS
As at the date of this Notice	884,172,577	64,834,364
Entitlement Offer ¹	442,086,289	-
Debt Conversions ²	243,236,832	-
Other Securities contemplated by this Notice ³	-	216,000,000
Total on issue post-Entitlement Offer and following issue of Securities contemplated at Meeting	1,569,495,698	280,834,364

Notes:

1. The exact number of Shares that will be issued under the Entitlement Offer is unknown. The number of Shares set out in the table above assumes no other Shares are issued between the date of this Notice and the record date for the Entitlement Offer (the **Record Date**) including on conversion of convertible securities and/or under the Debt Conversion.
2. Refer to Resolutions 5 to 11 of this Notice.
3. Refer to Resolutions 17 and 18 of this Notice.

6.7 Pro forma balance sheet

The audit-reviewed balance sheet as at 31 December 2024 and the unaudited pro-forma balance sheet as at the date of this Notice, set out in Schedule 3, has been prepared on the basis of accounting policies normally adopted by the Company and reflect the changes to its financial position.

The pro-forma balance sheet has been prepared assuming:

- (a) all entitlements of eligible Shareholders under the Entitlement Offer are accepted; and
- (b) no Shares are issued prior to the Record Date, including on conversion of convertible securities and/or under the Debt Conversion; and
- (c) all Shares the subject of the Debt Conversions are issued after the Record Date.

The pro-forma balance sheet has been prepared to provide investors with information on the assets and liabilities of the Company and the pro-forma assets and liabilities of the Company. The historical pro-forma financial information is presented in an abbreviated form, insofar as it does not include all of the disclosures required by Australian Accounting Standards applicable to financial statements.

7. RESOLUTIONS 5 TO 8 – APPROVAL TO ISSUE SHARES TO RELATED PARTIES IN SATISFACTION OF OUTSTANDING DIRECTORS' FEES

7.1 General

Resolutions 5 to 8 seek Shareholder approval for the purposes of Chapter 2E of the Corporations Act and Listing Rule 10.11, to issue up to an aggregate of 124,166,224 Shares at a deemed issue price of \$0.009 per Share in lieu of directors' fees and salary payments owing to Directors Mr Gold, Mr Vinson, Ms Khire and Mr Goldman (**Director Fee Shares**). Further details in relation to the number of Shares to be issued to each of the Directors and the accrual period are set out in the table below.

RESOLUTION	RECIPIENT	ACCRUED FEE	ACCRUAL PERIOD	QUANTUM
5	Mr Alex Gold	\$207,005	September 2024 to June 2025	23,000,556 Shares
6	Mr David Vinson	\$240,453	May 2023 to June 2025	26,717,000 Shares

RESOLUTION	RECIPIENT	ACCRUED FEE	ACCRUAL PERIOD	QUANTUM
7	Ms Maitreyee Khire	\$598,683	September 2022 to June 2025	66,520,334 Shares
8	Mr Daniel Goldman	\$71,355	May 2023 to June 2025	7,928,334 Shares

7.2 Director Recommendation

Each Director has a material personal interest in the outcome of these Resolutions on the basis that all of the Directors (or their nominee(s)) are to be issued Director Fee Shares should these Resolutions be passed. For this reason, the Directors do not believe that it is appropriate to make a recommendation on these Resolutions.

7.3 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue constitutes giving a financial benefit and each of the proposed recipients is a related party of the Company by virtue of being a Director.

As the Director Fee Shares are proposed to be issued to all of the Directors, the Directors are unable to form a quorum to consider whether one of the exceptions set out in sections 210 to 216 of the Corporations Act applies to the issue. Accordingly, Shareholder approval for the issue is sought in accordance with Chapter 2E of the Corporations Act.

7.4 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;
- 10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or
- 10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

7.5 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the Company will be able to proceed with the issue of Director Fee Shares within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under

Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If these Resolutions are not passed, the Company will not be able to proceed with the issue of the Director Fee Shares and the amount of \$1,117,496 will remain payable by the Company. In this circumstance, the Company will be unable to satisfy the Reinstatement Conditions and will be automatically removed from the Official List on 2 October 2025, unless an extension of the automatic removal date is granted by ASX.

7.6 Technical Information required by Listing Rule 10.13 and section 219 of the Corporations Act

REQUIRED INFORMATION	DETAILS
Name of the persons to whom the Director Fee Shares will be issued	The proposed recipients of the Director Fee Shares are set out in Section 7.1 above.
Categorisation under Listing Rule 10.11	<p>Each of the proposed recipients falls within the category set out in Listing Rule 10.11.1 as they are a related party of the Company by virtue of being a Director.</p> <p>Any nominee(s) of the proposed recipients who receive Director Fee Shares may constitute 'associates' for the purposes of Listing Rule 10.11.4.</p>
Number of Director Fee Shares and class to be issued	The maximum number of Director Fee Shares to be issued (being the nature of the financial benefit proposed to be given) is 124,166,224 Shares, which will be allocated as set out in the table included at Section 7.1 above.
Terms of the Director Fee Shares	The Director Fee Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Director Fee Shares will be issued	The Company expects to issue the Director Fee Shares within five Business Days of the Meeting. In any event, the Company will not issue any Director Fee Shares later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Director Fee Shares	The Director Fee Shares will be issued at a deemed issue price of \$0.009 per Share in lieu of accrued directors' fees, further details of which are set out in the table included at Section 7.1 above. The deemed issue price is the same issue price as Shares issued to all participants in the Entitlement Offer and the price of conversion of debts under the Debt Conversion. No cash consideration will be payable for the issue of the Director Fee Shares.
Purpose of the issue, including the intended use of any funds raised by the issue	<p>The purpose of the issue of the Director Fee Shares is to preserve the cash reserves of the Company and convert debt owing to Directors Mr Alex Gold, Mr David Vinson, Ms Khire and Mr Goldman (being, the accrued directors' fees) to equity.</p> <p>This conversion will allow the Company to satisfy some of the Reinstatement Conditions (as outlined in Section 6.2 above).</p> <p>The Company will not receive any other consideration in respect of the issue of the Director Fee Shares. However, the issue of the Director Fee Shares will result in the Company converting debt owing into equity.</p>
Consideration of type and quantum of Security to be issued	<p>The Company determined that Shares were the most appropriate security to be issued in the context of a debt conversion.</p> <p>The quantum of Shares to be offered to each of the Directors has been determined by dividing the accrued fees owed to each of the Directors by the at a deemed issue price of \$0.009 per Share (being the same issue price as Shares issued to all participants in the Entitlement Offer and the price of conversion of debts under the Debt Conversion).</p>

REQUIRED INFORMATION	DETAILS																									
	It is not considered that there are any significant opportunity costs to the Company or benefits foregone by the Company in issuing the Shares on the terms proposed.																									
Remuneration	<p>The total remuneration package for each of the proposed recipients for the previous financial year and the proposed total remuneration package for the current financial year are set out below:</p> <table><tr><th>RELATED PARTY</th><th>CURRENT FINANCIAL YEAR ENDING 30 JUNE 2026¹</th><th>PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2025</th></tr><tr><td>Mr Alex Gold</td><td>\$275,000²</td><td>\$207,005³</td></tr><tr><td>Mr David Vinson</td><td>\$60,000</td><td>\$92,365⁴</td></tr><tr><td>Ms Maitreyee Khire</td><td>\$85,000</td><td>\$155,240⁵</td></tr><tr><td>Mr Daniel Goldman</td><td>\$36,000</td><td>\$41,672⁶</td></tr></table> <p>Notes:</p> <ol style="list-style-type: none">1. Comprising Directors' fees and excluding superannuation, which will be payable at the statutory rate of 12%.2. This excludes the Options which will be proposed to be issued to Mr Gold under Resolution 17. If these Options are issued, Mr Gold's remuneration package will increase by \$164,855.3. Comprising of share-based payments of \$207,005.49.4. Comprising of Directors' fees/salary of \$20,769, a superannuation payment of \$2,388.48 and share-based payments of \$69,207.69.5. Comprising of Directors' fees/salary of \$40,384.60, a superannuation payment of \$4,644.24 and share-based payments of \$110,211.58.6. Comprising of Directors' fees/salary of \$1,573.43, a superannuation payment of \$180.94 and share-based payments of \$39,917.88.	RELATED PARTY	CURRENT FINANCIAL YEAR ENDING 30 JUNE 2026 ¹	PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2025	Mr Alex Gold	\$275,000 ²	\$207,005 ³	Mr David Vinson	\$60,000	\$92,365 ⁴	Ms Maitreyee Khire	\$85,000	\$155,240 ⁵	Mr Daniel Goldman	\$36,000	\$41,672 ⁶										
RELATED PARTY	CURRENT FINANCIAL YEAR ENDING 30 JUNE 2026 ¹	PREVIOUS FINANCIAL YEAR ENDED 30 JUNE 2025																								
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Mr David Vinson	\$60,000	\$92,365 ⁴																								
Ms Maitreyee Khire	\$85,000	\$155,240 ⁵																								
Mr Daniel Goldman	\$36,000	\$41,672 ⁶																								
Valuation	<p>The aggregate value of the Director Fee Shares (based on a valuation of \$0.009 per Share) is \$1,117,496, equivalent to the aggregate amount of directors' fees which are being converted. The valuation has been conducted based on the price at which Shares are proposed to be issued under the Entitlement Offer.</p> <p>The value of the Director Fee Shares to be issued to each Director is set out in the table below, being equivalent to the value of directors' fees for that Director which are being converted.</p> <table><tr><th>RECIPIENT</th><th>ACCRUED FEE</th><th>QUANTUM</th><th>VALUE</th></tr><tr><td>Mr Alex Gold</td><td>\$207,005</td><td>23,000,556 Shares</td><td>\$207,005</td></tr><tr><td>Mr David Vinson</td><td>\$240,453</td><td>26,717,000 Shares</td><td>\$240,453</td></tr><tr><td>Ms Maitreyee Khire</td><td>\$598,683</td><td>66,520,334 Shares</td><td>\$598,683</td></tr><tr><td>Mr Daniel Goldman</td><td>\$71,355</td><td>7,928,334 Shares</td><td>\$71,355</td></tr></table>	RECIPIENT	ACCRUED FEE	QUANTUM	VALUE	Mr Alex Gold	\$207,005	23,000,556 Shares	\$207,005	Mr David Vinson	\$240,453	26,717,000 Shares	\$240,453	Ms Maitreyee Khire	\$598,683	66,520,334 Shares	\$598,683	Mr Daniel Goldman	\$71,355	7,928,334 Shares	\$71,355					
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Mr Daniel Goldman	\$71,355	7,928,334 Shares	\$71,355																							
Interest in Securities	<p>The relevant interests of the proposed recipients in Securities as at the date of this Notice and following completion of the issue are set out below:</p> <p>As at the date of this Notice</p> <table><tr><th>RELATED PARTY</th><th>SHARES¹</th><th>OPTIONS</th><th>UNDILUTED</th><th>FULLY DILUTED</th></tr><tr><td>Mr Alex Gold</td><td>-</td><td>-</td><td>-</td><td>-</td></tr><tr><td>Mr David Vinson</td><td>3,081,300</td><td>-</td><td>0.35%</td><td>0.32%</td></tr><tr><td>Ms Maitreyee Khire</td><td>20,751,243</td><td>300,000²</td><td>2.35%</td><td>2.22%</td></tr><tr><td>Mr Daniel Goldman</td><td>1,187,500</td><td>-</td><td>0.13%</td><td>0.13%</td></tr></table>	RELATED PARTY	SHARES ¹	OPTIONS	UNDILUTED	FULLY DILUTED	Mr Alex Gold	-	-	-	-	Mr David Vinson	3,081,300	-	0.35%	0.32%	Ms Maitreyee Khire	20,751,243	300,000 ²	2.35%	2.22%	Mr Daniel Goldman	1,187,500	-	0.13%	0.13%
RELATED PARTY	SHARES ¹	OPTIONS	UNDILUTED	FULLY DILUTED																						
Mr Alex Gold	-	-	-	-																						
Mr David Vinson	3,081,300	-	0.35%	0.32%																						
Ms Maitreyee Khire	20,751,243	300,000 ²	2.35%	2.22%																						
Mr Daniel Goldman	1,187,500	-	0.13%	0.13%																						

REQUIRED INFORMATION	DETAILS															
	<p>Post issue</p> <table><tr><th>RELATED PARTY</th><th>SHARES¹</th><th>OPTIONS</th></tr><tr><td>Mr Alex Gold</td><td>23,000,556</td><td>~³</td></tr><tr><td>Mr David Vinson</td><td>29,798,300⁴</td><td>-</td></tr><tr><td>Ms Maitreyee Khire</td><td>87,271,577</td><td>300,000²</td></tr><tr><td>Mr Daniel Goldman</td><td>9,115,834</td><td>-</td></tr></table> <p>Notes:</p> <ol style="list-style-type: none">Fully paid ordinary shares in the capital of the Company (ASX: MRI).Unquoted Options exercisable at \$0.0625 each on or before 17 November 2025.This excludes the 200,000,000 Options which will be proposed to be issued to Mr Gold under Resolution 17. Refer to Section 16 for further details.This excludes the 6,529,392 Shares which are proposed to be issued to Mr Vinson under Resolution 9. If these Shares are issued, the total number of Shares held by Mr Vinson will increase to 36,327,692. Refer to Section 8 for further details.	RELATED PARTY	SHARES ¹	OPTIONS	Mr Alex Gold	23,000,556	~ ³	Mr David Vinson	29,798,300 ⁴	-	Ms Maitreyee Khire	87,271,577	300,000 ²	Mr Daniel Goldman	9,115,834	-
RELATED PARTY	SHARES ¹	OPTIONS														
Mr Alex Gold	23,000,556	~ ³														
Mr David Vinson	29,798,300 ⁴	-														
Ms Maitreyee Khire	87,271,577	300,000 ²														
Mr Daniel Goldman	9,115,834	-														
Dilution	<p>If the Director Fee Shares are issued under these Resolutions a total of 124,166,224 Shares would be issued. This will increase the number of Shares on issue from 884,172,577 (being the total number of Shares on issue as at the date of this Notice) to 1,008,338,801 (assuming that no Shares are issued and no other convertible securities vest or are exercised) with the effect that the shareholding of existing Shareholders would be diluted by an aggregate of 12.31%, comprising 2.28% by Mr Gold, 2.65% by Mr Vinson, 6.60% by Ms Khire and 0.79% by Mr Goldman. Shareholders will also incur further dilution if Resolution 9 is approved and an additional 6,529,392 Shares are issued to Mr David Vinson.</p>															
Trading history	<p>The Company has been suspended from trading since 2 October 2023.</p>															
Other information	<p>The Board is not aware of any other information that is reasonably required by Shareholders to allow them to decide whether it is in the best interests of the Company to pass these Resolutions.</p>															
Summary of material terms of agreement to issue	<p>The Director Fee Shares were issued under fee conversion letter agreements between the Company and each of the Directors, the material terms of which are summarised in Section 7.1 above (Director Fee Conversion Letters). The Director Fee Conversion Letters were otherwise on terms considered standard for agreements of their nature, including but not limited to confidentiality obligations and warranties.</p>															
Voting exclusion statements	<p>Voting exclusion statements apply to these Resolutions.</p>															
Voting prohibition statements	<p>Voting prohibition statements apply to these Resolutions.</p>															

8. RESOLUTION 9 – APPROVAL TO ISSUE LOAN CONVERSION SHARES TO DIRECTOR MR DAVID VINSON

8.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 10.11, to issue up to 6,529,392 Shares at a deemed issue price of \$0.009 per Share to Mr Vinson in conversion of an existing loan to the Company (**Director Loan**). Further details in relation to the number of Shares to be issued to Mr Vinson and the details of the Director Loan are set out in the table below.

RECIPIENT	LOAN	QUANTUM
Mr David Vinson	\$58,764.52	6,529,392 Shares

Funds under the Director Loan were advanced the Company on an interest free basis to provide the Company with working capital between June 2023 and February 2024. If Shareholder approval is not obtained for the conversion of the Director Loan, the Director Loans will be repayable on 31 December 2026. The Director Loan is unsecured and does not attract interest or any other fees.

8.2 Chapter 2E of the Corporations Act

A summary of Chapter 2E of the Corporations Act is set out in Section 7.3 above.

The issue constitutes giving a financial benefit and Mr Vinson is a related party of the Company by virtue of being a Director.

The Directors (other than Mr Vinson, who has a material personal interest in this Resolution) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue because entry by Mr Vinson into the Director Loan was negotiated on an arm's length basis (with Mr Vinson abstaining from the negotiation process) and the Shares will be issued to Mr Vinson (or his nominee/s) on the same terms as the Shares issued to third party subscribers who participate in the Entitlement Offer and the conversion of debts owed to unrelated third parties under the Debt Conversion.

8.3 Listing Rule 10.11

A summary of Listing Rule 10.11 is set out Section 7.4 above.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. The issue therefore requires the approval of Shareholders under Listing Rule 10.11.

8.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue to Mr Vinson within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If this Resolution is not passed, the Company will not be able to proceed with the issue and the amount of \$58,764.52 will remain repayable by the Company. In this circumstance, the Company will be unable to satisfy the Reinstatement Conditions and will be automatically removed from the Official List on 2 October 2025, unless an extension of the automatic removal date is granted by ASX.

8.5 Technical Information required by Listing Rule 10.13

Pursuant to and in accordance with Listing Rule 10.13, the following information is provided in relation to this Resolution:

REQUIRED INFORMATION	DETAILS
Name of the persons to whom Shares will be issued and categorisation under Listing Rule 10.11	The Shares will be issued to Mr Vinson (or his nominee/s), who falls within the category set out in Listing Rule 10.11.1, as Mr Vinson is a related party of the Company by virtue of being a Director.
Number of Shares and class to be issued	The maximum number of Shares to be issued to Mr Vinson (or his nominee/s) is 6,529,392 Shares.
Terms of Shares	The Shares issued will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Shares will be issued	The Company expects to issue the Shares within five Business Days of the Meeting. In any event, the Company will not issue any Shares later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).

REQUIRED INFORMATION	DETAILS
Price or other consideration the Company will receive for the Shares	The deemed issue price will be \$0.009 per Share, being the same issue price as Shares issued to all participants in the Entitlement Offer and the price of conversion of debts under the Debt Conversion. The Company will not receive any other consideration for the issue of the Shares. However, the issue of the Shares will result in the Company converting debt owing to Mr Vinson under his Director Loan to equity.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose for the issue of the Shares is to preserve the cash reserves of the Company by converting debt owing to Mr Vinson to equity. The funds raised under the Director Loan were applied towards funding general working capital requirements for the Company.
Consideration of type and quantum of Security to be issued	The Shares are not intended to further remunerate or incentivise Mr Vinson.
Summary of material terms of agreement to issue	The Shares are being issued under a debt conversion agreement with Mr Vinson, a summary of the material terms of which is set out in Section 8.1.
Voting exclusion statements	A voting exclusion statement applies to this Resolution.

9. RESOLUTION 10 – APPROVAL TO ISSUE LOAN CONVERSION SHARES TO THIRD PARTIES

9.1 General

Between 6 June 2022 and 6 September 2023, under an existing facility, the Company entered into capital raising facilities with various third party lenders as set out in the table below (**Third Party Lenders**), who provided debt funding to the Company, which funds were applied towards the Company's general working capital requirements and the acquisition of Frankly Agency Pty Ltd (**Third Party Loans**).

The Company has entered into debt conversion agreements with each of the Third Party Lenders, pursuant to which the Third Party Lenders have agreed to convert the outstanding principal and interest accrued under the Third Party Loans as at 30 June 2025 into Shares at a deemed issue price of \$0.009 per Share and terminate the Third Party Loans with effect from the date of issue of the Shares. The conversion is subject to the Company obtaining Shareholder approval under this Resolution. The interest that accrued under the Third Party Loans between 1 July 2025 and the date of entry into the debt conversion agreement (as set out in the table below) (**Accrued Interest**), will continue to accrue interest at a rate of 12% per annum and must be repaid on or before 31 July 2026. A summary of the material terms of the Third Party Loans (including details of the loan conversions) is set out below:

THIRD PARTY LENDER	CONVERSION PRICE	PERIOD FROM INITIAL ADVANCE TO FINAL ADVANCE	INTEREST RATE	DEBT AS AT 30 JUNE 2025	SHARES	ACCRUED INTEREST
Still Capital Pty Ltd (or its nominee(s))	\$0.009	1 August 2022 – 10 August 2022	12% per annum.	\$265,884.93 (comprising \$200,000 principal and \$65,884.93 in interest)	29,542,770	\$2,038.36
Peter Koadlow (or his nominee(s))	\$0.009	6 June 2022 – 24 June 2022	12% per annum.	\$126,540.71 (comprising \$94,000 principal and \$32,540.71 in interest)	14,060,079	\$958.03

THIRD PARTY LENDER	CONVERSION PRICE	PERIOD FROM INITIAL ADVANCE TO FINAL ADVANCE	INTEREST RATE	DEBT AS AT 30 JUNE 2025	SHARES	ACCRUED INTEREST
Requim Holdings Pty Ltd (or its nominee(s))	\$0.009	6 September 2023 – 13 December 2023	12% per annum.	\$422,042.30 (comprising \$357,000 principal and \$65,042.30 in interest)	46,893,589	\$3,638.47
Total				\$814,467.94	90,496,438	\$6,634.86

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of an aggregate of 90,496,438 Shares (**Third Party Shares**) at a deemed issue price of \$0.009 per Share to the Third Party Lenders on conversion of the principal and interest accrued under the Third Party Loans as at 30 June 2025.

9.2 Listing Rule 7.1

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The proposed issue falls within exception 17 of Listing Rule 7.2. It therefore requires the approval of Shareholders under Listing Rule 7.1.

9.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1. Interest accrued under the Third Party Loans after 30 June 2025 will be repaid in cash.

If this Resolution is not passed, the Company will not be able to proceed with the issue of the Third Party Shares and up to a loan amount of \$814,467.94 will remain repayable by the Company. In this circumstance, the Company will be unable to satisfy the Reinstatement Conditions and will be automatically removed from the Official List on 2 October 2025, unless an extension of the automatic removal date is granted by ASX.

9.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Third Party Shares will be issued or the basis on which those persons were or will be identified/selected	Still Capital Pty Ltd, Peter Koadlow and Requim Holdings Pty Ltd (or their respective nominee(s)).
Number of Third Party Shares and class to be issued	90,496,438 Shares will be issued.
Terms of Third Party Shares	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Third Party Shares will be issued	The Company expects to issue the Third Party Shares within five Business Days of the Meeting. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Third Party Shares	The deemed issue price of each Third Party Share will be \$0.009 per Share, being the same issue price as Shares issued to all participants in the Entitlement Offer and the price of conversion of debts under the Debt Conversion. The Company will not receive any other consideration for the issue of the Third Party Shares.

REQUIRED INFORMATION	DETAILS
	However, the issue of the Third Party Shares will result in the Company converting debt owing to parties under the Third Party Loans.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose for the issue of the Third Party Shares to preserve the cash reserves of the Company by converting debt owed by the Third Party Lenders to equity. The funds raised were applied towards funding the Company's general working capital requirements and the acquisition of Frankly Agency Pty Ltd.
Summary of material terms of agreement to issue	The Third Party Shares are being issued under debt conversion agreements with the Third Party Lenders, a summary of the material terms of which are set out in Section 9.1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

10. RESOLUTION 11 - APPROVAL TO ISSUE LOAN CONVERSION SHARES TO SHIRLEY KOADLOW

10.1 General

In July 2023, the Company entered into a loan agreement with Shirley Koadlow, the material terms and conditions of which are summarised below (**Koadlow Loan**).

The Company has entered into a debt conversion agreement with Ms Koadlow, pursuant to which Ms Koadlow has agreed to convert the outstanding principal and interest accrued under the Koadlow Loan as at 30 June 2025 (being \$198,403) into Shares at a deemed issue price of \$0.009 per Share and terminate the Koadlow Loan with effect from the date of issue of the Shares. The conversion is subject to the Company obtaining Shareholder approval under this Resolution. The interest that accrued under the Koadlow Loan between 1 July 2025 and the entry into the debt conversion agreement on 31 July 2025 (being \$1,732.60), will continue to accrue interest at a rate of 12% per annum and must be repaid on or before 5 August 2026. This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 22,044,778 Shares on conversion of the principal and interest accrued under the Koadlow Loan as at 30 June 2025.

10.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out at Section 9.2.

The proposed issue falls within exception 17 of Listing Rule 7.2. It therefore requires the approval of Shareholders under Listing Rule 7.1.

10.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1. Interest accrued under the Koadlow Loan after 30 June 2025 will be repaid in cash.

If this Resolution is not passed, the Company will not be able to proceed with the issue and the Koadlow Loan will remain repayable by the Company. In this circumstance, the Company will be unable to satisfy the Reinstatement Conditions and will be automatically removed from the Official List on 2 October 2025, unless an extension of the automatic removal date is granted by ASX.

10.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Shares will be issued or the basis on which those persons were or will be identified/selected	Shirley Koadlow (or her nominee(s)).

REQUIRED INFORMATION	DETAILS
Number of Shares and class to be issued	22,044,778 Shares will be issued.
Terms of the Shares	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Shares will be issued	The Company expects to issue the Shares within five Business Days of the Meeting. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Shares	The deemed issue price will be \$0.009 per Share, being the same issue price as Shares issued to all participants in the Entitlement Offer and the price of conversion of debts under the Debt Conversion. The Company will not receive any other consideration for the issue of the Shares. However, the issue of the Shares will result in the Company converting debt owing to Ms Koadlow under the Koadlow Loan to equity.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose for the issue of the Shares is to preserve the cash reserves of the Company by converting debt owing to Ms Koadlow to equity. The funds raised under the Koadlow Loan were applied towards funding general working capital requirements of the Company.
Summary of material terms of agreement to issue	The Shares are being issued under a debt conversion agreement with Ms Koadlow, a summary of the material terms of which is set out in Section 10.1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

11. RESOLUTION 12 – CHANGE OF COMPANY NAME

Section 157(1)(a) of the Corporations Act provides that a company may change its name if the company passes a special resolution adopting a new name.

This Resolution seeks the approval of Shareholders for the Company to change its name to **"Klevo Rewards Limited"**.

The Board proposes this change of name on the basis that it believes the proposed name more accurately reflects the operations of the Company.

The proposed name has been reserved by the Company with ASIC and if this Resolution is passed, the Company will lodge a copy of the special resolution with ASIC following the Meeting in order to effect the change. If this Resolution is passed the change of name will take effect when ASIC alters the details of the Company's registration.

12. RESOLUTION 13 – RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES

12.1 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 24,305,555 Shares (**Placement Shares**) to professional and sophisticated investors at an issue price of \$0.0072 per Share to raise \$175,000. The Placement Shares were issued on 3 and 4 April 2025.

12.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out at Section 9.2.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing

Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

12.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

12.4 Technical information required by Listing Rule 14.1A

If this Resolution passed, the issues will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issues will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

12.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Placement Shares were issued or the basis on which those persons were identified/selected	The Placement Shares were issued to professional and sophisticated investors who were identified by the Directors, through seeking expressions of interest to participate in the capital raising. The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.
Number and class of Placement Shares issued	24,305,555 Placement Shares were issued.
Terms of Placement Shares	The Placement Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Placement Shares were issued	The Placement Shares were issued on 3 and 4 April 2025.
Price or other consideration the Company received for the Placement Shares	\$0.0072 per Placement Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to raise capital, which the Company has applied towards general working capital.
Summary of material terms of agreement to issue	The Company has entered into standard letter agreements with each recipient which confirms their subscription under the Placement and entitlement to the Placement Shares. The agreements are on terms considered standard for agreements of a similar nature.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

13. RESOLUTION 14 – RATIFICATION OF PRIOR ISSUE OF SHARES TO GRIGORY KUZNETSOV

13.1 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of 4,166,667 Shares to Grigory Kuznetsov on 23 April 2025 in consideration for consultancy services provided by Grigory Kuznetsov.

The Shares were issued to Mr Kuznetsov under a mandate between the Company and PT Asia Advisory Consulting (of which Mr Kuznetsov is a director) (**PT Asia**) for advisory services on the Company's 'Klevo Rewards Program' (**PT Asia Consulting Agreement**). The PT Asia Consulting Agreement commenced on 2 October 2024 and continued until completion of the 'Klevo Rewards Program' advisory services in May 2025.

The Company agreed to pay PT Asia a capped total advisory fee of \$30,000 (exclusive of GST) for the services provided, payable either in cash or in Shares (at the Company's election) with the number of Shares to be issued based on a deemed issue price equal to the 30-day volume weighted average price of Shares immediately prior to the date of issue.

The PT Asia Consulting Agreement is otherwise on terms and conditions considered standard for an agreement of its nature.

13.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out at Section 9.2.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

13.3 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 12.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

13.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

13.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	Grigory Kuznetsov
Number and class of Securities issued	4,166,667 Shares
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.

REQUIRED INFORMATION	DETAILS
Date(s) on or by which the Securities were issued.	23 April 2025
Price or other consideration the Company received for the Securities	The Shares were issued at a nil issue price, in consideration for consultancy services provided by Grigory Kuznetsov. The Shares were issued at a deemed issue price of \$0.0072 per Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to satisfy the Company's obligations under the PT Asia Consultancy Agreement.
Summary of material terms of agreement to issue	The Shares were issued under the PT Asia Consultancy Agreement, a summary of the material terms of which is set out in Section 13.1.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

14. RESOLUTION 15 – RATIFICATION OF PRIOR ISSUE OF SHARES IN CONSIDERATION OF THE ACQUISITION OF FLY WALLET

14.1 General

On 2 April 2025, the Company entered into a share sale agreement with Etimoney Pty Ltd (ACN 095 009 742) (**Etimoney**), Fly Wallet Pty Ltd (ACN 639 905 490) (**Fly Wallet**), My Rewards International Limited (ACN 095 009 742) (**MRI**), Etimoney Pty Ltd (ACN 673 658 609) (**Etimoney**), ABRECO Enterprises Pty Ltd (ACN 637 885 379) (**ABRECO**) and George Minas ATF Minas Family Trust (together with ABRECO, the **Shareholder Nominees**) for the acquisition of 100% of the issued capital of Fly Wallet. The material terms and conditions of the Acquisition Agreement are summarised in the table below.

Acquisition	<p>MRI agreed to acquire and Etimoney agreed to sell 100% of the issued capital of Fly Wallet. The acquisition completed on 29 April 2025 (Completion).</p> <p>Fly Wallet is an AFSL license holder and principal member of MasterCard specialising in creating innovative white label loyalty rewards wallet programs. Fly Wallet provides a multicurrency, secure and robust, card and wallet solutions to facilitate seamless global loyalty and rewards programs/ The infrastructure can be customised for businesses to create an innovative salary-based rewards card or travel benefits program for their employees, or as a white label customer loyalty and rewards program for their customers.</p>														
Consideration	<p>The total consideration payable for the acquisition comprised:</p> <p>(a) the issue of an aggregate of 27,777,778 Shares at a deemed issue price of \$0.0072 per Share (representing total consideration of \$200,000) payable on Completion; and</p> <p>(b) an aggregate cash payment of \$585,000 payable in cash in seven instalments following Completion on the dates set out below:</p> <table> <tr> <td>By 31 July 2025</td><td>\$50,000</td></tr> <tr> <td>By 31 August 2025</td><td>\$50,000</td></tr> <tr> <td>By 30 September 2025</td><td>\$50,000</td></tr> <tr> <td>By 31 October 2025</td><td>\$100,000</td></tr> <tr> <td>By 30 November 2025</td><td>\$100,000</td></tr> <tr> <td>By 31 December 2025</td><td>\$100,000</td></tr> <tr> <td>By 31 January 2026</td><td>\$135,000</td></tr> </table> <p>The consideration outlined above is payable to the Shareholder Nominees.</p> <p>The Company received an independent valuation of Fly Wallet from Nexia Sydney Corporate Advisory Pty Ltd and the total consideration is in line with this valuation.</p>	By 31 July 2025	\$50,000	By 31 August 2025	\$50,000	By 30 September 2025	\$50,000	By 31 October 2025	\$100,000	By 30 November 2025	\$100,000	By 31 December 2025	\$100,000	By 31 January 2026	\$135,000
By 31 July 2025	\$50,000														
By 31 August 2025	\$50,000														
By 30 September 2025	\$50,000														
By 31 October 2025	\$100,000														
By 30 November 2025	\$100,000														
By 31 December 2025	\$100,000														
By 31 January 2026	\$135,000														

Mastercard Collateral	MRI agreed to replace an amount of USD\$436,034 on behalf of Fly Wallet as part of Fly Wallet's MasterCard collateral on or before 31 March 2026.
Security	MRI and Fly Wallet agreed to enter into a general security deed with the Shareholder Nominees to secure payment of the cash consideration and replacement of the Mastercard collateral.
Other Terms	The Acquisition Agreement is otherwise on terms and conditions considered standard for an agreement of its nature.

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of 27,777,778 Shares in consideration for the acquisition of Fly Wallet.

14.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out at Section 9.2.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

14.3 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 12.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

14.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

14.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Consideration Shares were issued or the basis on which those persons were identified/selected	Abreco Enterprises Pty Ltd and George Minas ATF Minas Family Trust, being the nominees of Etimoney Pty Ltd (ACN 095 009 742).
Number and class of Consideration Shares issued	27,777,778 Shares
Terms of Consideration Shares	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Consideration Shares were issued.	29 April 2025
Price or other consideration the Company received for the Consideration Shares	The Shares will be issued at a nil issue price, in consideration for the acquisition of Fly Wallet. The Shares were issued at a deemed issue price of \$0.0072.
Purpose of the issue, including the intended use	The purpose of the issue is to satisfy the Company's obligations under the Acquisition Agreement.

REQUIRED INFORMATION	DETAILS
of any funds raised by the issue	
Summary of material terms of agreement to issue	The Shares were issued under the Acquisition Agreement, a summary of the material terms of which is set out in Section 14.1.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

15. RESOLUTION 16 – RATIFICATION OF PRIOR ISSUE OF CONSULTANCY SHARES

15.1 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of 7,581,771 Shares at a deemed issue price of \$0.0072 per Share to various consultants as detailed in the table below (**Consultants**) in consideration for business advisory services provided by the Consultants over the periods noted below. The Consultants were initially entitled to cash payments from the Company as set out in the table below, however by mutual agreement, the parties agreed to instead to issue the Consultants Shares in lieu of the cash payment to preserve the cash reserves of the Company.

CONSULTANT	SERVICES	SERVICE PERIOD	CASH FEE PAYABLE	SHARES
Mr Anton Peckichev	Data science related consulting services.	January 2025 – March 2025	\$20,000	2,777,778 Shares
Mr Stephen Prideaux	Accounting related consulting services.	December 2023 – June 2024	\$14,000	1,944,444 Shares
Connect Business Advisors Pty Ltd	Accounting related consulting services.	January 2025 – May 2025	\$20,589	2,859,549 Shares

15.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out at Section 9.2.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

15.3 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 12.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

15.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

15.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	Mr Anton Peckichev, Mr Stephen Prideaux and Connect Business Advisors Pty Ltd.
Number and class of Securities issued	7,581,771 Shares, which were allocated in accordance with the table set out in Section 15.1 above.
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued.	29 May 2025
Price or other consideration the Company received for the Securities	The Shares will be issued at a nil issue price, in consideration for consultancy and advisory services provided by the Consultants. The Shares were issued at a deemed issue price of \$0.0072 per Share.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations to pay each of the consultants for their services provided to the Company.
Summary of material terms of agreement to issue	The Shares were issued under agreements to convert the debt owed to the Consultants on the terms set out in Section 15.1 above.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

16. RESOLUTION 17 – APPROVAL TO ISSUE OPTIONS TO DIRECTOR MR ALEX GOLD

16.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 10.11 for the issue of up to an aggregate of 200,000,000 Options which comprises of:

- (a) 100,000,000 Options exercisable at \$0.05 on or before the date which is one year from the date of the Meeting (**Tranche 1 Director Options**); and
- (b) 100,000,000 Options exercisable at \$0.10 on or before the date which is two years from the date of the Meeting (**Tranche 2 Director Options**),

(together, the **Director Options**).

The Director Options will be issued to Mr Alex Gold (or his nominee(s)) on the terms and conditions set out below under Mr Gold's employment agreement (**Gold Agreement**), the material terms of which are as follows:

TERM	DESCRIPTION
Role	Chief Executive Officer
Commencement date	19 September 2024
Remuneration	\$275,000 per annum (exclusive of superannuation contributions). The Company has also agreed, subject to obtaining Shareholder approval, to issue Mr Gold the Director Options.
Termination	The Gold Agreement may be terminated immediately in the case of misconduct and otherwise on three months written notice by the Company or Mr Gold.
Other Terms	The Gold Agreement is otherwise on terms and conditions considered standard for an agreement of its nature.

16.2 Chapter 2E of the Corporations Act

A summary of Chapter 2E of the Corporations Act is set out in Section 7.3 above.

The issues constitute giving a financial benefit and Mr Gold is a related party of the Company by virtue of being a Director.

The Directors (other than Mr Gold who has a material personal interest in the Resolution) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue because the agreement to issue the Director Options, reached as part of the remuneration package for Mr Gold, is considered reasonable remuneration in the circumstances and was negotiated on an arm's length basis.

16.3 Listing Rule 10.11

A summary of Listing Rule 10.11 is set out in Section 7.4 above.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

16.4 Technical information required by Listing Rule 14.1A

If the Resolution is passed, the Company will be able to proceed with the issues within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If the Resolution is not passed, the Company will not be able to proceed with the issues. In such circumstances, the Company will seek to determine alternative incentive arrangements for Mr Gold which as closely as possible align with the intention of the proposed issue of the Director Options.

16.5 Technical Information required by Listing Rule 10.13

REQUIRED INFORMATION	DETAILS
Name of the person to whom Director Options will be issued	Mr Alex Gold
Categorisation under Listing Rule 10.11	The recipient falls within the category set out in Listing Rule 10.11.1 as they are a related party of the Company by virtue of being a Director. Any nominee(s) of the recipient who receive Options may constitute 'associates' for the purposes of Listing Rule 10.11.4.
Number of Director Options and class to be issued	100,000,000 Tranche 1 Director Options and 100,000,000 Tranche 2 Director Options.
Terms of the Director Options	The Director Options will be issued on the terms and conditions set out in Schedule 1.
Date(s) on or by which the Director Options will be issued	The Company expects to issue the Director Options no later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Director Options	The Director Options will be issued at a nil issue price.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to provide a performance linked incentive component in the remuneration package for Mr Gold to motivate and reward his performance as a Director and to provide cost effective remuneration to Mr Gold, enabling the Company to spend a greater proportion of its cash reserves on its operations than it would if alternative cash forms of remuneration were given to Mr Gold.
Remuneration package	The current total remuneration package for Mr Gold is \$308,000, comprising of directors' fees/salary of \$275,000 and a

REQUIRED INFORMATION	DETAILS
	superannuation payment of \$33,000. If the Director Options are issued, the total remuneration package of Mr Gold will increase by \$164,855 to \$471,480, being the value of the Director Options (based on the Black Scholes methodology).
Summary of material terms of agreement to issue	The Director Options are being issued under the Gold Agreement, a summary of the material terms of which is set out in Section 16.1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.
Voting prohibition statement	A voting prohibition statement applies to this Resolution.

17. RESOLUTION 18 – APPROVAL TO ISSUE OPTIONS TO SAFE TRANSPORT AUSTRALIA INC.

17.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 16,000,000 Options to Safe Transport Australia Inc. (**STA**) in consideration for the provision of advisory services provided in relation to the the development of Company's 'Klevo Rewards Program' (**STA Agreement**). The Options will not lapse upon termination of the STA Agreement.

The STA Agreement commenced in June 2025 and will continue until the earlier of completion of the advisory services and 30 June 2027, unless otherwise terminated earlier by either party with 14 days' written notice.

The Company agreed, subject to obtaining Shareholder approval, to issue STA (or its nominee/s) 16,000,000 Options in consideration for the services provided under the STA Agreement. No cash fees are payable.

The STA Agreement is otherwise on terms and conditions considered standard for an agreement of its nature.

17.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out at Section 9.2.

The proposed issue falls within exception 17 of Listing Rule 7.2. Under Listing Rule 7.2 (Exception 17), if the issue of securities is subject to prior shareholder approval, it does not count toward the 15% placement limit set by Listing Rule 7.1. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

17.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. If the Company is unable to proceed with the issue, it will be required to satisfy the payment to STA in cash, which will reduce the Company's cash reserves to some extent.

17.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	STA (or its nominee/s).
Number of Securities and class to be issued	16,000,000 Options.
Terms of Securities	The Options will be issued on the terms and conditions set out in Schedule 2.

REQUIRED INFORMATION	DETAILS
Date(s) on or by which the Securities will be issued	The Company expects to issue the Options within five Business Days of the Meeting. In any event, the Company will not issue any Options later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Options will be issued at a nil issue price, in consideration for the provision of services under the STA Agreement.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy a payment owed to STA under the STA Agreement.
Summary of material terms of agreement to issue	The Options are being issued under the STA Agreement, the material terms and conditions of which are set out in Section 17.1
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

GLOSSARY

\$ means Australian dollars.

AEST means Australian Eastern Standard Time as observed in Melbourne, Victoria.

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependent of the member or the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

Company means My Rewards International Limited (ACN 095 009 742).

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means the current directors of the Company.

Entitlement Offer means the Company's proposed pro-rata entitlement issue of one new Share for every two existing Shares held by eligible Shareholders at an issue price of \$0.009 per Share.

Explanatory Statement means the explanatory statement accompanying the Notice.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Listing Rules means the Listing Rules of ASX.

Managing Director means the managing director of the Company who may, in accordance with the Listing Rules, continue to hold office indefinitely without being re-elected to the office.

Material Person means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

Meeting means the meeting convened by the Notice.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Official List means the official list of the ASX.

Official Quotation means the reinstatement to official quotation of the Company's Shares on the ASX.

Option means an option to acquire a Share.

Proxy Form means the proxy form accompanying the Notice.

Re-instatement means the re-instatement of the Company's Shares to Official Quotation.

Remuneration Report means the remuneration report set out in the Director's report section of the Company's annual financial report for the year ended 30 June 2024.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Security means a Share or (as applicable).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Variable A means "A" as set out in the formula in Listing Rule 7.1A.2.

SCHEDULE 1 – TERMS AND CONDITIONS OF THE DIRECTOR OPTIONS

1.	Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	Exercise Price	Subject to paragraph 9, the amount payable upon exercise of each Option will be: (a) \$0.05 in respect of the Tranche 1 Director Options; and (b) \$0.10 in respect of the Tranche 2 Director Options, (Exercise Price) .
3.	Expiry Date	Each Option will expire at 5:00 pm (AEST) on the date which is: (a) one year from the date of the Meeting in respect of the Tranche 1 Director Options; and (b) two years from the date of the Meeting in respect of the Tranche 2 Director Options, (Expiry Date) . An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date
4.	Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period) .
5.	Exercise Notice	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Exercise Notice) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	Exercise Date	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date) .
7.	Timing of issue of Shares on exercise	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under paragraph 7(a), for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
8.	Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	Cessation of Employment	Where the holder's employment or engagement with the Company is terminated for fraudulent or dishonest actions or breach of duties to the Company, all unvested Options will immediately lapse. If the holder's employment or engagement with the Company is terminated for another reason, any unvested Options will remain on foot for a period of three months and vest in the ordinary course, subject to the Board's overriding discretion to determine an alternative treatment.

10.	Change to exercise price	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
11.	Reorganisation	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
12.	Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
13.	Transferability	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

SCHEDULE 2 – TERMS AND CONDITIONS OF STA OPTIONS

1.	Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	Exercise Price	Subject to paragraph 9, the amount payable upon exercise of each Option will be \$0.0125 (Exercise Price).
3.	Expiry Date	Each Option will expire at 5:00 pm (AEST) on the date which is 24 months from the date of issue (Expiry Date). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).
5.	Exercise Notice	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Exercise Notice) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	Exercise Date	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date).
7.	Timing of issue of Shares on exercise	<p>Within five Business Days after the Exercise Date, the Company will:</p> <ul style="list-style-type: none"> (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. <p>If a notice delivered under paragraph 7(a), for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.</p>
8.	Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	Reorganisation	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
10.	Change to exercise price	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
11.	Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
12.	Transferability	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

SCHEDULE 3 – PRO FORMA BALANCE SHEET

	DEC 2024	CHANGES: DEBT CONVERSION	CHANGES: ENTITLEMENT OFFER	PRO FORMA POSITION
Assets				
Current assets				
Cash and cash equivalents	\$300,863	\$175,000 ¹	\$3,978,777 ²	\$4,454,640
Trade and other receivables	\$241,183			\$241,183
Other current assets	\$260,687			\$ 260,687
Total current assets	\$802,733	\$175,000	\$3,978,777	\$4,956,510
Non-current assets				
Intangibles	\$61,252	\$ -		\$61,252
Total non-current assets	\$61,252	\$ -	\$ -	\$ -
Total assets	\$863,985	\$175,000	\$3,978,777	\$4,956,510
Liabilities				
Current liabilities				
Trade and other payables	\$2,299,326			\$2,299,326
Borrowings	\$1,043,935	\$1,012,871 ³		\$31,064
Employee benefits	\$1,200,390	\$1,117,496 ³		\$82,894
Other current liabilities	\$366,063	\$58,765 ³		\$307,298
Deferred revenue	\$164,227			\$164,227
Total current liabilities	\$5,073,941	\$2,189,132	\$ -	\$2,884,809
Non-current liabilities				
Borrowings	\$197,064	\$ -		\$197,064
Employee benefits non-current	\$56,377			\$56,377
Other non-current liabilities	\$219,638			\$219,638
Total non-current liabilities	\$473,079	\$473,079	\$473,079	\$473,079
Total liabilities	\$5,547,020	\$2,662,211	\$473,079	\$3,357,888
Net Assets / liabilities	-\$4,683,035	-\$2,487,211	\$3,505,698	\$1,598,622
Equity				
Share capital	\$23,355,043	\$2,305,367	\$3,978,777	\$29,639,187
Other reserves	\$757,163			
Accumulated losses	-\$28,796,034	-\$28,796,034		-\$29,061,203
Deficiency in equity attributable to the owners of My Rewards International Limited	-\$4,683,828	-\$2,487,211		\$1,598,622
Non-controlling interest	\$793	\$793		\$793
Total deficiency in equity	-\$4,683,035	-\$2,487,211	\$3,505,698	\$1,598,622

Notes:

1. As announced on the 3 April 2025 and 4 April 2025, the Company completed a capital raising to raise \$175,000.
2. Assumes that the Company raises the full subscription of \$3,978,777 under the Entitlement Offer.
3. Assumes that Resolutions 5 to 11 in relation to the Debt Conversion are approved and the debt and any accrued interest is converted into 243,236,832 Shares.

18 September 2024

The Directors

My Rewards International Limited,
Suite G02, 181 St Kilda Road,
St Kilda, VIC 3163

Nomination of Auditor

Dear Directors,

I, Brent Everton, being a shareholder of My Rewards International Limited (Company), nominate Connect National Audit Pty Ltd in accordance with section 328B(1) of the Corporations Act 2001 (Cth) (Act), to be appointed as the Company's auditor.

Please distribute copies of this notice of this nomination as required by section 328B(3) of the Act.

Yours sincerely,



Brent Everton

All Correspondence to:

✉ **By Mail** Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

📠 **By Fax:** +61 2 9290 9655

💻 **Online:** www.boardroomlimited.com.au

☎ **By Phone:** (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 10:00am (AEST) on Wednesday, 17 September 2025.**

🖥 TO APPOINT A PROXY ONLINE

📱 BY SMARTPHONE

STEP 1: VISIT <https://www.votingonline.com.au/mriagm2024>

STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC):



Scan QR Code using smartphone
QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1: APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy, you must:

- (a) complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

STEP 2: VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3: SIGN THE FORM

The form **must** be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4: LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore **before 10:00am (AEST) on Wednesday, 17 September 2025.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply-Paid Envelope or:

💻 **Online** <https://www.votingonline.com.au/mriagm2024>

📠 **By Fax** + 61 2 9290 9655

✉ **By Mail** Boardroom Pty Limited
GPO Box 3993,
Sydney NSW 2001 Australia

👤 **In Person** Boardroom Pty Limited
Level 8, 210 George Street
Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting virtually, please keep this form with you to assist registration.

☐ **Your Address**
This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.
Please note, you cannot change ownership of your securities using this form.

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **My Rewards International Limited** (Company) and entitled to attend and vote hereby appoint:
☐ the **Chair of the Meeting** (mark box)
OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the **Annual General Meeting** of the Company to be held **virtually at <https://meetings.lumiconnect.com/300-944-720-699> on Friday, 19 September 2025 at 10:00am (AEST)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

The Chair of the Meeting is authorised to exercise undirected proxies on remuneration-related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of **Resolutions 1, 5, 6, 7, 8 and 17**, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of these Resolutions even though **Resolutions 1, 5, 6, 7, 8 and 17** are connected with the remuneration of a member of the key management personnel for the Company.

The Chair of the Meeting intends to vote undirected proxies in favour of each of the items of business.

STEP 2 VOTING DIRECTIONS
* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		FOR	AGAINST	ABSTAIN*			FOR	AGAINST	ABSTAIN*
Res 1	Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 10	Approval to issue Loan Conversion Shares to Third Parties	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 2	Election of a Director – Mr Alex Gold	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 11	Approval to issue Loan Conversion Shares to Shirley Koadlow	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 3	Re-Election of a Director – Mr David Vinson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 12	Change of Company Name (Special Resolution)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 4	Confirmation of Appointment of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 13	Ratification of prior Issue of Placement Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 5	Approval to issue Shares to Mr Alex Gold in satisfaction of outstanding Directors' fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 14	Ratification of prior issue of Shares to Grigory Kuznetsov	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 6	Approval to issue Shares to Mr David Vinson in satisfaction of outstanding Directors' fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 15	Ratification of prior issue of Shares in consideration of the acquisition of Fly Wallet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 7	Approval to issue Shares to Ms Maitreyee Khire in satisfaction of outstanding Directors' fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 16	Ratification of prior issue of Consultancy Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 8	Approval to issue Shares to Mr Daniel Goldman in satisfaction of outstanding Directors' fees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 17	Approval to issue Options to Director Mr Alex Gold	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 9	Approval to issue Loan Conversion Shares to Director Mr David Vinson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 18	Approval to issue Options to Safe Transport Australia Inc.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

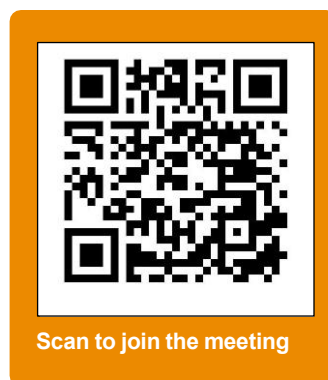
STEP 3 SIGNATURE OF SECURITYHOLDERS
This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

My Rewards International Limited

2024 Annual General Meeting Online Guide

Friday, 19 September 2025 at 10:00am (AEST)



Attending the meeting virtually

Those attending online will be able to view the meeting.
Shareholders and Proxyholders can ask questions and submit votes in real time.

To participate online, visit <https://meetings.lumiconnect.com/300-944-720-699> on your smartphone, tablet or computer.

You will need the latest versions of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible.

To log in, you may require the following information:

Meeting ID: 300-944-720-699

Australian residents
Voting Access Code
(VAC)

Postcode
(postcode of your
registered address)

Overseas residents
Voting Access Code
(VAC)

Country Code
(three-character country code)
e.g. New Zealand - **NZL**; United
Kingdom - **GBR**; United States of
America - **USA**; Canada - **CAN**

A full list of country codes can be
found at the end of this guide.

Appointed Proxies

To receive your unique username and
password, please contact Boardroom
on 1300 737 760.

Guests

To register as a guest, you will need to
enter your name and email address.

Registering for the meeting

- 1 To participate in the meeting, follow the direct link at the top of the page.
Alternatively, visit **meetings.lumiconnect.com** and enter the unique 12-digit Meeting ID, provided above.

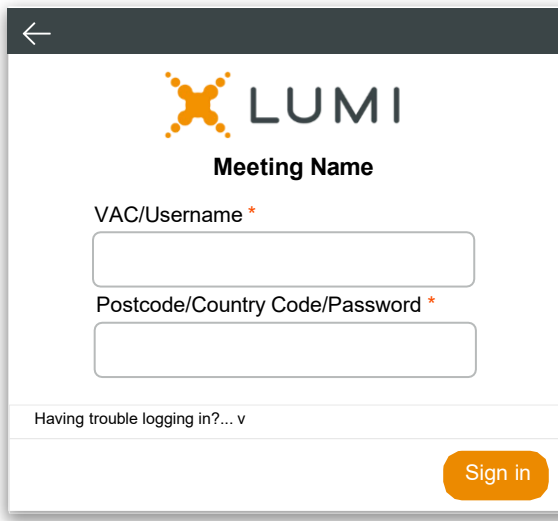
The screenshot shows the LUMI logo at the top. Below it is the label 'Meeting ID' followed by a text input field. At the bottom is a grey button labeled 'Join Meeting'.

- 2 To proceed into the meeting, you will need to read and accept the Terms and Conditions and select if you are a Shareholder / Proxy or a Guest. Note that only shareholders and proxies can vote and ask questions in the meeting.

The screenshot shows the LUMI logo at the top. Below it is the label 'Meeting Name' followed by a text input field. At the bottom are two orange buttons: 'Shareholder or Proxy' (with a person and lock icon) and 'Guest' (with a person icon). At the very bottom, there is a link that says 'Having trouble logging in?... v'.

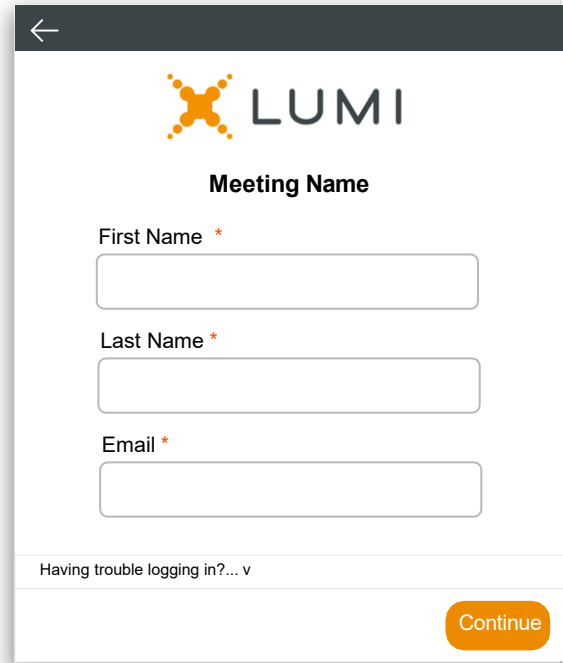
3 To register as a Shareholder,
enter your VAC and Postcode or Country
Code and press Sign in.

To register as a Proxyholder, you will need
your username and password as provided by
Boardroom. In the 'VAC/Username' field enter
your username and in the 'Postcode/Country
Code/Password' field enter your password
and press Sign in.



The screenshot shows the LUMI mobile app interface for registration. At the top is a dark header with a back arrow. Below it is the LUMI logo (an orange 'X' made of dots) and the text 'LUMI'. Underneath is the heading 'Meeting Name'. There are two input fields: the first is labeled 'VAC/Username *' and the second is labeled 'Postcode/Country Code/Password *'. At the bottom, there is a link 'Having trouble logging in?... v' and an orange 'Sign in' button.

To register as a Guest,
enter your name and other requested
details and press Continue.



The screenshot shows the LUMI mobile app interface for guest registration. It features the same header and logo as the previous screen. Below the logo is the heading 'Meeting Name'. There are three input fields: 'First Name *', 'Last Name *', and 'Email *'. At the bottom, there is a link 'Having trouble logging in?... v' and an orange 'Continue' button.

Navigation


Once successfully authenticated, the home page will appear. You can view meeting instructions, ask questions and open the virtual meeting.

A link to the virtual meeting will be provided on the home page. Click the link to open the meeting. The meeting will open in a separate browser tab on your device.

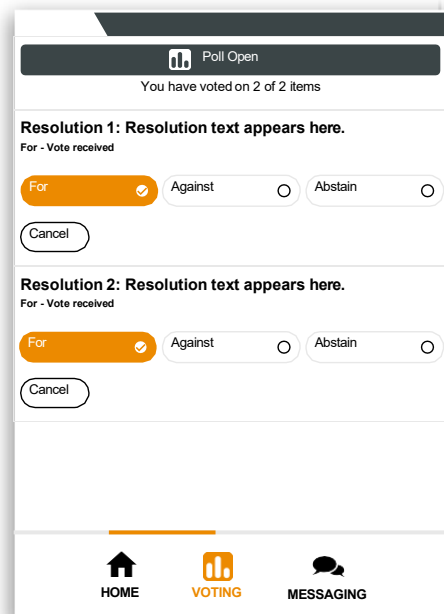
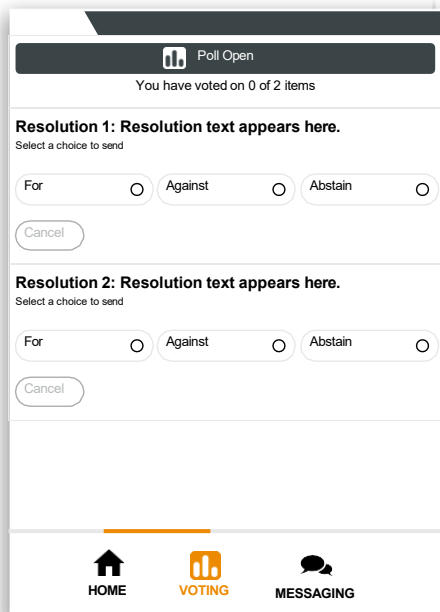
To Vote and ask Questions during the meeting, navigate back to the browser tab with the LUMI AGM platform open.

Voting

4 When the Chair declares the poll open:

- A voting icon  will appear on screen and the meeting resolutions will be displayed.
- To vote, select one of the voting options. Your response will be highlighted.
- To change your vote, simply select a different option to override.

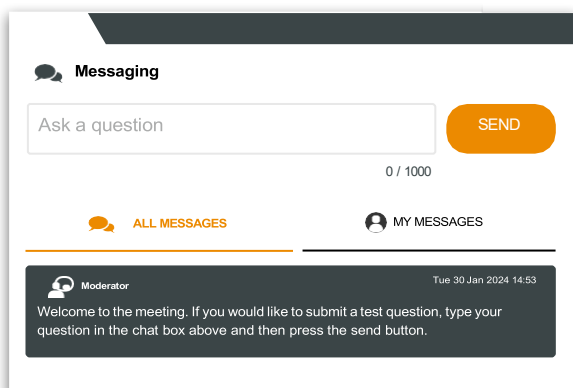
There is no need to press a submit or send button. Your vote is automatically counted.
Votes may be changed up to the time the Chair closes the poll.



Text Questions

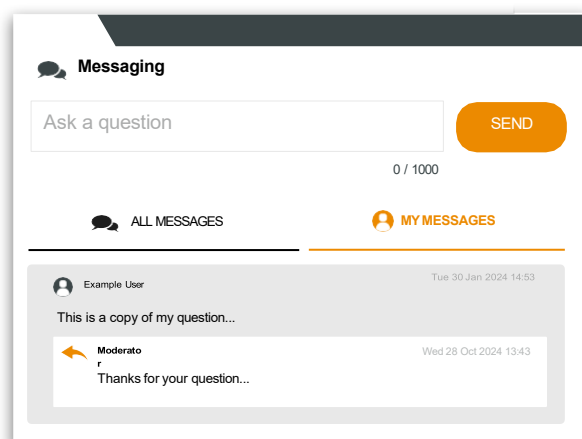
5 To ask a written question, tap on the messaging icon , type your question in the box at the top of the screen and press the send button .

Confirmation that your message has been received will appear.



6 Questions sent via the Lumi platform may be moderated before being sent to the Chair. This is to avoid repetition and remove any inappropriate language.

A copy of your sent questions, along with any written responses, can be viewed by selecting "MY MESSAGES".



Country Codes - BoardRoom

For overseas shareholders, select your country code from the list below and enter it into the password field.

ABW	Aruba	DOM	Dominican Republic	LAO	Lao Pdr	QAT	Qatar
AFG	Afghanistan	DZA	Algeria	LBN	Lebanon	REU	Reunion
AGO	Angola	ECU	Ecuador	LBR	Liberia	ROU	Romania Federation
AIA	Anguilla	EGY	Egypt	LBY	Libyan Arab Jamahiriya	RUS	Russia
ALA	Aland Islands	ERI	Eritrea	LCA	St Lucia	RWA	Rwanda
ALB	Albania	ESH	Western Sahara	LIE	Liechtenstein	SAU	Saudi Arabia
AND	Andorra	ESP	Spain	LKA	Sri Lanka	SDN	Sudan
ANT	Netherlands Antilles	EST	Estonia	LSO	Kingdom of Lesotho	SEN	Senegal
ARE	United Arab Emirates	ETH	Ethiopia	LTU	Lithuania	SGP	Singapore
ARG	Argentina	FIN	Finland	LUX	Luxembourg	SGS	Sth Georgia & Sandwich Isl
ARM	Armenia	FJI	Fiji	LVA	Latvia	SHN	St Helena
ASM	American Samoa	FLK	Falkland Islands (Malvinas)	MAC	Macao	SJM	Svalbard & Jan Mayen
ATA	Antarctica	FRA	France	MAF	St Martin	SLB	Soloman Islands
ATF	French Southern	FRO	Faroe Islands	MAR	Morocco	SCG	Serbia & Outlying
ATG	Antigua & Barbuda	FSM	Micronesia	MCO	Monaco	SLE	Sierra Leone
AUS	Australia	GAB	Gabon	MDA	Republic Of Moldova	SLV	El Salvador
AUT	Austria	GBR	United Kingdom	MDG	Madagascar	SMR	San Marino
AZE	Azerbaijan	GEO	Georgia	MDV	Maldives	SOM	Somalia
BDI	Burundi	GGY	Guernsey	MEX	Mexico	SPM	St Pierre and Miqueion
BEL	Belgium	GHA	Ghana	MHL	Marshall Islands	SRB	Serbia
BEN	Benin	GIB	Gibraltar	MKD	Macedonia Former Yugoslav Rep	STP	Sao Tome and Principle
BFA	Burkina Faso	GIN	Guinea	MLI	Mali	SUR	Suriname
BGD	Bangladesh	GLP	Guadeloupe	MLT	Malta	SVK	Slovakia
BGR	Bulgaria	GMB	Gambia	MMR	Myanmar	SVN	Slovenia
BHR	Bahrain	GNB	Guinea-Bissau	MNE	Montenegro	SWE	Sweden
BHS	Bahamas	GNQ	Equatorial Guinea	MNG	Mongolia	SWZ	Swaziland
BIH	Bosnia & Herzegovina	GRC	Greece	MNP	Northern Mariana Islands	SYC	Seychelles
BLM	St Barthelemy	GRD	Grenada	MOZ	Mozambique	SYR	Syrian Arab Republic
BLR	Belarus	GRL	Greenland	MRT	Mauritania	TCA	Turks & Caicos
BLZ	Belize	GTM	Guatemala	MSR	Montserrat	TCO	Chad
BMU	Bermuda	GUF	French Guiana	MTQ	Martinique	TGO	Congo
BOL	Bolivia	GUM	Guam	MUS	Mauritius	THA	Thailand
BRA	Brazil	GUY	Guyana	MWI	Malawi	TJK	Tajikistan
BRB	Barbados	HKG	Hong Kong	MYS	Malaysia	TKL	Tokelau
BRN	Brunei Darussalam	HMD	Heard & McDonald Islands	MYT	Mayotte	TKM	Turkmenistan
BTN	Bhutan	HND	Honduras	NAM	Namibia	TLS	East Timor Republic
BUR	Burma	HRV	Croatia	NCL	New Caledonia	TMP	East Timor
BVT	Bouvet Island	HTI	Haiti	NER	Niger	TON	Tonga
BWA	Botswana	HUN	Hungary	NFK	Norfolk Island	TTO	Trinidad & Tobago
CAF	Central African Republic	IDN	Indonesia	NGA	Nigeri	TUN	Tunisia
CAN	Canada	IMN	Isle Of Man	NIC	Nicaragua	TUR	Turkey
CCK	Cocos (Keeling) Islands	IND	India	NIU	Niue	TUV	Tuvalu
CHE	Switzerland	IOT	British Indian Ocean Territory	NLD	Netherlands	TWN	Taiwan
CHL	Chile	IRL	Ireland	NOR	Norway	TZA	Tanzania
CHN	China	IRN	Iran Islamic Republic of	NPL	Nepal	UGA	Uganda
CIV	Cote D'ivoire	IRQ	Iraq	NRU	Nauru	UKR	Ukraine
CMR	Cameroon	ISL	Iceland	NZL	New Zealand	UMI	United States Minor Outlying
COD	Democratic Republic of Congo	ISM	British Isles	OMN	Oman	URY	Uruguay
COK	Cook Islands	ISR	Israel	PAK	Pakistan	USA	United States of America
COL	Colombia	ITA	Italy	PAN	Panama	UZB	Uzbekistan
COM	Comoros	JAM	Jamaica	PCN	Pitcairn Islands	VNM	Vietnam
CPV	Cape Verde	JEY	Jersey	PER	Peru	VUT	Vanuatu
CRI	Costa Rica	JOR	Jordan	PHL	Philippines	WLF	Wallis & Fortuna
CUB	Cuba	JPN	Japan	PLW	Palau	WSM	Samoa
CYM	Cayman Islands	KAZ	Kazakhstan	PNG	Papua New Guinea	YEM	Yemen
CYP	Cyprus	KEN	Kenya	POL	Poland	YMD	Yemen Democratic
CXR	Christmas Island	KGZ	Kyrgyzstan	PRI	Puerto Rico	YUG	Yugoslavia Socialist Fed Rep
CZE	Czech Republic	KHM	Cambodia	PRK	North Korea	ZAF	South Africa
DEU	Germany	KIR	Kiribati	PRT	Portugal	ZAR	Zaire
DJI	Djibouti	KNA	St Kitts And Nevis	PRY	Paraguay	ZMB	Zambia
DMA	Dominica	KOR	South Korea	PSE	Palestinian Territory	ZWE	Zimbabwe
DNK	Denmark	KWT	Kuwait	PYF	French Polynesia		

Need help?

If you require any help using this system prior to or during the meeting, please contact Boardroom on 1300 737 760.